

MONTECITO FIRE PROTECTION DISTRICT

Agenda for the Regular Meeting of the Board of Directors

Montecito Fire Protection District Headquarters
595 San Ysidro Road
Santa Barbara, California

March 27, 2023 at 2:00 p.m.

Agenda items may be taken out of the order shown.

1. Public comment: Any person may address the Board at this time on any non-agenda matter that is within the subject matter jurisdiction of the Montecito Fire Protection District. (30 minutes total time allotted for this discussion.)
2. That the Board appoint David Neels as the Fire Chief and that the Board approve and authorize the Board President to execute the Fire Chief Employment Agreement between the Montecito Fire Protection District and David Neels. (Strategic Plan Goals 1-8)
3. Administer Oath of Office for new Fire Chief.
4. Recognition of Community Service: Harry Rabin.
5. Receive Insurance Services Office Public Protection Classification Report from Fire Chief Neels. (Strategic Plan Goal 3)
 - a. Staff report presented by Fire Chief Neels.
6. Receive Strategic Plan Annual Progress Report from Fire Chief Taylor. (Strategic Plan Goal 3)
 - a. Staff report presented by Fire Chief Taylor.
7. Consider approval of Resolution 2023-03, adopting the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan Update and the Montecito Fire Protection District Local Hazard Mitigation Plan Annex. (Strategic Plan Goal 2)
 - a. Staff report presented by Fire Marshal Briner.
8. That the Board of Directors authorize the Fire Chief to enter into an agreement with Pueblo Construction, in the amount of \$185,089.93 for the fire repair and installation of flooring at Fire Station 92. (Strategic Plan Goal 5)
 - a. Staff report presented by Battalion Chief Chapman.

9. Consider approval of Resolution 2023-02, that the Montecito Fire Protection District expressing the District's desire that the County of Santa Barbara Board of Supervisors award the Santa Barbara County Fire Department, the County Ground Ambulance Contract. (Strategic Plan Goal 3)
 - a. Staff report presented by Fire Chief Taylor.
10. Report from the Finance Committee. (Strategic Plan Goal 8)
 - a. Consider recommendation to approve January and February 2023 financial statements.
 - b. Review PARS Post-Employment Benefits Trust statements for January and February 2023.
11. Approval of Minutes of the February 27, 2023 Regular Meeting.
12. Fire Chief's report.
13. Board of Director's report.
14. Suggestions from Directors for items other than regular agenda items to be included for the April 24, 2023 Regular Board meeting.

Adjournment

This agenda posted pursuant to the provisions of the Government Code commencing at Section 54950. The date of the posting is March 23, 2023.



Kevin Taylor, Fire Chief

Note: In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the District office at 969-7762. Notification at least 48 hours prior to the meeting will enable the District to make reasonable arrangements.

Materials related to an item on this agenda submitted to the Board of Directors after distribution of the agenda packet are available for public inspection in the Montecito Fire Protection District's office located at 595 San Ysidro Road during normal business hours.

Agenda

Item #2



STAFF REPORT

To: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Date: March 27, 2023
Topic: Fire Chief Contract

Summary

The Board of Directors selected David Neels to be the Fire Chief effective April 1, 2023.

Discussion

The Board of Directors selected David Neels to be the Fire Chief effective April 1, 2023. The Fire Chief is not a represented classification in the organization, he or she works directly for the Board of Directors under contract.

The Board and Chief Neels negotiated the attached contract over the last several months.

Conclusion

Staff recommends that the Board of Directors authorize the President of the Board of Directors to sign the Fire Contract with David Neels.

Attachments

1. Fire Chief Contract

Strategic Plan Reference

Strategic Plan Goals 1-8.

FIRE CHIEF EMPLOYMENT AGREEMENT

THIS FIRE CHIEF EMPLOYMENT AGREEMENT (“Agreement”) is made and entered into in the County of Santa Barbara, State of California this ___ day of March, 2023, by and between the Montecito Fire Protection District (“District”) and David Neels (“Neels”).

WHEREAS, District desires to enter into this Agreement with Neels to establish the terms and condition of Neels’s employment as Fire Chief for the District; and

WHEREAS, Neels desires to enter in this Agreement and represents that Neels has the qualifications and experience necessary to perform the duties of Fire Chief for the District.

NOW, THEREFORE, District and Neels hereby agree as follows:

I. DUTIES

The District hereby agrees to employ Neels as District’s Fire Chief and Neels agrees to perform the functions and duties of the position of Fire Chief and to perform such other legally permissible and proper duties and functions as the District may from time to time assign. The District recognizes the Fire Chief’s position as a safety position for purposes of employment and retirement.

II TERM OF AGREEMENT

The initial term of this Agreement shall be from April 1, 2023, through March 31, 2028. Effective March 31, 2028, this Agreement may be extended upon the written agreement of District and Neels.

III. HOURS OF WORK

Subject to Neels’s inability to work due to sickness, injury, noticed periods of vacation, holiday or executive leave, at all times during the term of this Agreement or any extension thereof, Neels will arrange to be available to perform the duties of the Fire Chief during the regular business hours of the District, and also at such other times as the District may from time to time reasonably request. It is understood and agreed that Neels shall not be entitled to any compensation other than that provided for in this Agreement for services which may be rendered by him outside of the District’s regular business hours or on Saturdays, Sundays, or holidays.

IV. ANNUAL EVALUATION

The District shall review and evaluate the performance of Neels during the month of June during the term of this Agreement or any extension thereof. The review and evaluation shall be in accordance with specific criteria developed jointly by the District and Neels.

V. TERMINATION OF AGREEMENT

A. Termination for Convenience:

1. District may terminate this Agreement at any time for convenience upon thirty days written notice to Neels. During the notice period, at District’s discretion, Neels may be placed on paid administrative leave. Upon termination of the Agreement pursuant to this provision, Neels shall be paid the lesser of the remaining unexpired term of the Agreement or six months of his then current salary as severance consistent with the requirement of Government Code sections 53260 et seq.

2. Neels may terminate this Agreement at any time for convenience upon 30 days written notice to District. Upon terminating this Agreement pursuant to this provision, Neels will be entitled to receive all accrued salary and vacation accrued to which Neels is entitled pursuant to this Agreement as of the date of termination.

3. Termination for convenience shall be determined by a four-fifths vote of the District’s Board.

B. Termination for Cause:

1. The District may terminate this Agreement for cause upon the occurrence of any of the following:

- (i) Neels’s conviction of a crime involving an abuse of office.
- (ii) Neels’s conviction of a felony.
- (iii) Neels’s material breach of this Agreement.
- (iv) Neels’s gross negligence or willful failure to carry out the

duties of District Fire Chief.

2. At District’s discretion, Neels may be placed on paid administrative leave pending any District investigation.

3. Any salary provided to Neels and any defense costs incurred by the District on behalf of Neels shall be fully reimbursed to the District by Neels in the event of the following:

- (a) Neels is convicted of a crime involving an abuse of his office.
- (b) For purposes of this section. “abuse of office” shall mean as follows:

(i) An abuse of public authority, including, but not limited to, waste, fraud, and violation of the law under color of authority.

(ii) A crime against public justice, including, but not limited to, a crime described in Title 5 (commencing with Section 67), Title 6 (commencing with Section 85), or Title 7 (commencing with Section 92) of Part 1 of the Penal Code.

4. Upon termination for cause, Neels will not be entitled to receive any compensation or benefits under this Agreement except for accrued salary and vacation that Neels is entitled pursuant to this Agreement as of the date of the termination for cause.

5. Termination for cause under this Agreement shall require only a majority vote of the Board.

VI. SALARY

A. District agrees to pay Neels \$25,916 per month as base salary beginning April 1, 2023, through March 31, 2028.

B. Beginning July 1, 2023, and every July 1, during the term of this Agreement, Neels's base salary shall be increased by the same percentage increase provided by the District in the MOU between the District and the Staff.

C. The District shall provide Neels with payment for overhead assignments and assistance for hire in other jurisdictions as provided to Staff employees in the MOU between the District and the Staff.

VII. LONGEVITY INCENTIVE

The District shall provide Neels with longevity incentive pay as is provided to all regular employees in the MOU between the District and the Staff. Neels's date of hire for the sole purpose of calculating longevity incentive pay shall be August 10, 1998.

VIII. RETIREMENT

The District shall provide Neels with retirement benefits as are provided to all safety employees in the MOU between the District and the Staff.

IX. DEFERRED COMPENSATION

The District shall provide Neels with a deferred compensation contribution in the amount provided to all regular employees in the MOU between the District and the Staff.

X. RETIREMENT NOTICE

Neels agrees to provide the District with written notice of his intent to retire from District service at least 180 days prior to the date of his intended retirement.

XI. HEALTH INSURANCE

The District shall provide Neels with such health insurance benefits as are provided to all regular employees in the Memorandum of Understanding and any amendment thereto (“MOU”) between the District and the Members of Staff (“Staff”).

XII. LIFE INSURANCE

The District shall provide Neels with the same life insurance benefits as are provided to all regular employees in the MOU between the District and the Staff.

XIII. PHYSICAL EXAMINATIONS

Neels will submit to an annual physical examination at the District’s request and expense.

XIV. HOLIDAYS

The District observes the following paid holidays:

- | | |
|-------------------------------|-------------------------------|
| New Year’s Day | Columbus Day |
| Martin Luther King’s Birthday | Veteran’s Day |
| President’s Day | Thanksgiving Day |
| Memorial Day | Christmas Day |
| Independence Day | Two Floating Holiday Per Year |
| Labor Day | |

If the above holidays fall on Saturday, the preceding Friday will be a holiday. If any of the above holidays fall on Sunday, the succeeding Monday will be a holiday.

XV. VACATION

The District shall provide Neels with vacation benefits consistent with the vacation benefits provided to the District’s Chief Officers in the MOU between the District and the Staff.

XVI. SICK LEAVE

The District shall provide Neels with sick leave as are provided to all regular employees in the MOU the District and the Staff.

XVII. UNIFORM ALLOWANCE

Neels will be provided with a uniform allowance for the replacement, maintenance, and repair of required District uniforms in the amount provided in the MOU between the District and the Staff.

XVIII. CONTINUING EDUCATION AND PROFESSIONAL ASSOCIATIONS

The District recognizes the need for and encourages Neels to participate in continuing education classes relevant to the fire industry and to associate himself with industry-related professional organizations. To that end, the District authorizes Neels to maintain membership in such professional organizations at District's expense and to participate in the educational seminars and meetings of said organizations, both inside and outside the District, to the extent that the District may authorize and approve such expenditures in its annual budget.

XIX. DISTRICT VEHICLE

District agrees to provide Neels with a District vehicle for fulfilling District duties and for use off duty to assure availability for emergency response.

XX. EXECUTIVE LEAVE

Neels shall be entitled to executive leave of up to 5 days per year. Said leave shall be taken in the calendar year granted as time off and may not be carried over to any succeeding year. No compensation shall be paid for executive leave that remains unused at the end of any calendar year and any unused executive leave shall terminate at the end of the calendar year during which it was provided.

XXI. FAMILY AND MEDICAL, BEREAVEMENT, MILITARY AND CATASTROPHIC LEAVE POLICIES

The District shall provide Neels with Family and Medical, Bereavement, Military and Catastrophic Leave as is provided to all regular employees in the MOU between the District and the Staff

XXII. RESIDENCE REQUIREMENT

The District and Neels acknowledge that in cases of emergency Neels may be required to respond to the District within a limited period of time. The District and Neels further acknowledge that such emergencies may occur during non-regular business hours. To insure that Neels will be able to reasonably respond to such emergencies, the District requires that Neels reside at a location that is within 30 minutes of the District's jurisdiction.

XXIII. PHYSICAL FITNESS

The District recognizes the position of Fire Chief as a safety position and expects the Fire Chief to be capable of taking command and engaging in fire ground activities if necessary. Accordingly, the District permits Neels to exercise on duty when time and schedule permits. The exercise period shall not interfere with Neels's duties and responsibilities and will be foregone if such duties exist.

XXIV. INDEMNIFICATION

The District shall indemnify, defend, and hold Neels harmless against any and all claims, demands, actions, suits, expenses and losses, including reasonable attorney's fees, arising out of any act or omission of Neels arising out of the performance of his duties as Fire Chief, except as may result from the gross negligence or willful misconduct of Neels ("Covered Claim"). The parties agree that this paragraph is to be construed consistent with Government Code section 825. In the event of any such Covered Claim, Neels shall promptly, but no later than 30 days after receiving notice that such a claim may be made, notify the District that such a Covered Claim has been or may be asserted against him. The District may, at the District's option, either provide for legal representation of Neels through counsel of its choice or may choose to reimburse Neels for legal fees and costs incurred as a result of any Covered Claim. Reimbursement for Covered Claims will be paid as they are incurred so Neels is protected from undue financial hardship. In the event that the District elects to provide legal representation in an action which is not a Covered Claim, the District will do so at District's expense.

XXV. SEVERABILITY

It is the intention of the parties that this Agreement be fully enforceable and that its provisions be enforced to the extent permissible by law. If any provision of this Agreement is held to be invalid or unenforceable for any reason, the remainder of this Agreement shall remain in full force and effect and the remainder of this Agreement shall be construed to the fullest extent possible to give effect to its provisions.

XXVI. ENTIRE AGREEMENT

This Agreement represents the entire agreement between the parties on this subject matter and supersedes all prior understandings and agreements between them. It may only be modified by a writing signed by Neels and by an authorized representative of the District.

XXVII. INDEPENDENT ADVICE

Each of the parties hereto has participated in the preparation of this Agreement, and each has had the opportunity to discuss this Agreement with counsel of their choice, and each agrees to and executes this Agreement based upon such independent advice.

IN WITNESS WHEREOF, the parties have read and understand, and thereby execute this Agreement on this ____ day of March, 2023.

**MONTECITO FIRE
PROTECTION DISTRICT**

DAVID NEELS

Peter van Duinwyk, Board President

David Neels

Agenda

Item #5



STAFF REPORT

To: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Date: March 27, 2023
Topic: Insurance Services Office Public Protection Classification

Summary

The Insurance Services Office (ISO) issues Public Protection Classifications (PPC) to communities. The Montecito Fire Protection Districts PPC is 2/2x effective April 1, 2023.

Discussion

The ISO PPC program accurately measures the effectiveness of public fire protection for structures in 40,000 fire districts in the United States. The PPC considers the overall fire suppression capability relative to the risk in the graded area. Better fire protection generally leads to less loss experience for insured structural damage. The PPC is an evaluation of the entire fire suppression capabilities of a community, not just a fire department evaluation. The assessment includes fire department capabilities, water system, and emergency communication systems.

PPC evaluations are conducted approximately every five years. Montecito Fire Protection District was previously rated 3/3x on a scale of 1 being best and 10 being worst. Effective April 1, 2023, the Fire District's ISO PPC will be 2/2x. This improved rating may result in better insurance rates for community members.

Conclusion

Staff recommends that Board receive and file the ISO PPC report.

Attachments

1. Insurance Services Office Public Protection Classification Summary Report Effective April 1, 2023
2. Insurance Services Office Public Protection Classification Summary PowerPoint slide deck

Strategic Plan Reference

Strategic Plan Goal #3, Achieve Excellence in Community Service

**Public Protection Classification
(PPC[©])
Summary Report**

Montecito FPSA

California (S)

Prepared by

**Insurance Services Office, Inc.
1000 Bishops Gate Blvd., Ste. 300
P.O. Box 5404
Mt. Laurel, New Jersey 08054-5404
1-800-444-4554**

**Report Created December 2022
Effective April 1, 2023**

Background Information

Introduction

ISO collects and evaluates information from communities in the United States on their structure fire suppression capabilities. The data is analyzed using our Fire Suppression Rating Schedule (FSRS) and then a Public Protection Classification (PPC®) grade is assigned to the community. The surveys are conducted whenever it appears that there is a possibility of a PPC change. As such, the PPC program provides important, up-to-date information about fire protection services throughout the country.

The FSRS recognizes fire protection features only as they relate to suppression of first alarm structure fires. In many communities, fire suppression may be only a small part of the fire department's overall responsibility. ISO recognizes the dynamic and comprehensive duties of a community's fire service, and understands the complex decisions a community must make in planning and delivering emergency services. However, in developing a community's PPC grade, only features related to reducing property losses from structural fires are evaluated. Multiple alarms, simultaneous incidents and life safety are not considered in this evaluation. The PPC program evaluates the fire protection for small to average size buildings. Specific properties with a Needed Fire Flow in excess of 3,500 gpm are evaluated separately and assigned an individual PPC grade.

A community's investment in fire mitigation is a proven and reliable predictor of future fire losses. Statistical data on insurance losses bears out the relationship between excellent fire protection – as measured by the PPC program – and low fire losses. So, insurance companies use PPC information for marketing, underwriting, and to help establish fair premiums for homeowners and commercial fire insurance. In general, the price of fire insurance in a community with a good PPC grade is substantially lower than in a community with a poor PPC grade, assuming all other factors are equal.

ISO is an independent company that serves insurance companies, communities, fire departments, insurance regulators, and others by providing information about risk. ISO's expert staff collects information about municipal fire suppression efforts in communities throughout the United States. In each of those communities, ISO analyzes the relevant data and assigns a PPC grade – a number from 1 to 10. Class 1 represents an exemplary fire suppression program, and Class 10 indicates that the area's fire suppression program does not meet ISO's minimum criteria.

ISO's PPC program evaluates communities according to a uniform set of criteria, incorporating nationally recognized standards developed by the National Fire Protection Association and the American Water Works Association. A community's PPC grade depends on:

- **Needed Fire Flows**, which are representative building locations used to determine the theoretical amount of water necessary for fire suppression purposes.
- **Emergency Communications**, including emergency reporting, telecommunicators, and dispatching systems.
- **Fire Department**, including equipment, staffing, training, geographic distribution of fire companies, operational considerations, and community risk reduction.
- **Water Supply**, including inspection and flow testing of hydrants, alternative water supply operations, and a careful evaluation of the amount of available water compared with the amount needed to suppress fires up to 3,500 gpm.

Data Collection and Analysis

ISO has evaluated and classified over 39,000 fire protection areas across the United States using its FSRS. A combination of meetings between trained ISO field representatives and the dispatch center coordinator, community fire official, and water superintendent is used in conjunction with a comprehensive questionnaire to collect the data necessary to determine the PPC grade. In order for a community to obtain a grade better than a Class 9, three elements of fire suppression features are reviewed. These three elements are Emergency Communications, Fire Department, and Water Supply.

A review of the **Emergency Communications** accounts for 10% of the total classification. This section is weighted at **10 points**, as follows:

- Emergency Reporting 3 points
- Telecommunicators 4 points
- Dispatch Circuits 3 points

A review of the **Fire Department** accounts for 50% of the total classification. ISO focuses on a fire department's first alarm response and initial attack to minimize potential loss. The fire department section is weighted at **50 points**, as follows:

- Engine Companies 6 points
- Reserve Pumpers 0.5 points
- Pump Capacity 3 points
- Ladder/Service Companies 4 points
- Reserve Ladder/Service Trucks 0.5 points
- Deployment Analysis 10 points
- Company Personnel 15 points
- Training 9 points
- Operational considerations 2 points
- Community Risk Reduction 5.5 points (in addition to the 50 points above)

A review of the **Water Supply** system accounts for 40% of the total classification. ISO reviews the water supply a community uses to determine the adequacy for fire suppression purposes. The water supply system is weighted at **40 points**, as follows:

- Credit for Supply System 30 points
- Hydrant Size, Type & Installation 3 points
- Inspection & Flow Testing of Hydrants 7 points

There is one additional factor considered in calculating the final score – **Divergence**.

Even the best fire department will be less than fully effective if it has an inadequate water supply. Similarly, even a superior water supply will be less than fully effective if the fire department lacks the equipment or personnel to use the water. The FSRs score is subject to modification by a divergence factor, which recognizes disparity between the effectiveness of the fire department and the water supply.

The Divergence factor mathematically reduces the score based upon the relative difference between the fire department and water supply scores. The factor is introduced in the final equation.

PPC Grade

The PPC grade assigned to the community will depend on the community's score on a 100-point scale:

PPC	Points
1	90.00 or more
2	80.00 to 89.99
3	70.00 to 79.99
4	60.00 to 69.99
5	50.00 to 59.99
6	40.00 to 49.99
7	30.00 to 39.99
8	20.00 to 29.99
9	10.00 to 19.99
10	0.00 to 9.99

The classification numbers are interpreted as follows:

- Class 1 through (and including) Class 8 represents a fire suppression system that includes an FSRs creditable dispatch center, fire department, and water supply.
- Class 8B is a special classification that recognizes a superior level of fire protection in otherwise Class 9 areas. It is designed to represent a fire protection delivery system that is superior except for a lack of a water supply system capable of the minimum FSRs fire flow criteria of 250 gpm for 2 hours.
- Class 9 is a fire suppression system that includes a creditable dispatch center, fire department but no FSRs creditable water supply.
- Class 10 does not meet minimum FSRs criteria for recognition, including areas that are beyond five road miles of a recognized fire station.

New PPC program changes effective July 1, 2014

We have revised the PPC program to capture the effects of enhanced fire protection capabilities that reduce fire loss and fire severity in Split Class 9 and Split Class 8B areas (as outlined below). This new structure benefits the fire service, community, and property owner.

New classifications

Through ongoing research and loss experience analysis, we identified additional differentiation in fire loss experience within our PPC program, which resulted in the revised classifications. We based the differing fire loss experience on the fire suppression capabilities of each community. The new PPC classes will improve the predictive value for insurers while benefiting both commercial and residential property owners. Here are the new classifications and what they mean.

Split classifications

When we develop a split classification for a community — for example 5/9 — the first number is the class that applies to properties within 5 road miles of the responding fire station and 1,000 feet of a creditable water supply, such as a fire hydrant, suction point, or dry hydrant. The second number is the class that applies to properties within 5 road miles of a fire station but beyond 1,000 feet of a creditable water supply. We have revised the classification to reflect more precisely the risk of loss in a community, replacing Class 9 and 8B in the second part of a split classification with revised designations.

What’s changed with the new classifications?

We’ve published the new classifications as “X” and “Y” — formerly the “9” and “8B” portion of the split classification, respectively. For example:

- A community currently displayed as a split 6/9 classification will now be a split 6/6X classification; with the “6X” denoting what was formerly classified as “9”.
- Similarly, a community currently graded as a split 6/8B classification will now be a split 6/6Y classification, the “6Y” denoting what was formerly classified as “8B”.
- Communities graded with single “9” or “8B” classifications will remain intact.

Prior Classification	New Classification
1/9	1/1X
2/9	2/2X
3/9	3/3X
4/9	4/4X
5/9	5/5X
6/9	6/6X
7/9	7/7X
8/9	8/8X
9	9

Prior Classification	New Classification
1/8B	1/1Y
2/8B	2/2Y
3/8B	3/3Y
4/8B	4/4Y
5/8B	5/5Y
6/8B	6/6Y
7/8B	7/7Y
8/8B	8/8Y
8B	8B

What's changed?

As you can see, we're still maintaining split classes, but it's how we represent them to insurers that's changed. The new designations reflect a reduction in fire severity and loss and have the potential to reduce property insurance premiums.

Benefits of the revised split class designations

- To the fire service, the revised designations identify enhanced fire suppression capabilities used throughout the fire protection area
- To the community, the new classes reward a community's fire suppression efforts by showing a more reflective designation
- To the individual property owner, the revisions offer the potential for decreased property insurance premiums

New water class

Our data also shows that risks located more than 5 but less than 7 road miles from a responding fire station with a creditable water source within 1,000 feet had better loss experience than those farther than 5 road miles from a responding fire station with no creditable water source. We've introduced a new classification —10W— to recognize the reduced loss potential of such properties.

What's changed with Class 10W?

Class 10W is property-specific. Not all properties in the 5-to-7-mile area around the responding fire station will qualify. The difference between Class 10 and 10W is that the 10W-graded risk or property is within 1,000 feet of a creditable water supply. Creditable water supplies include fire protection systems using hauled water in any of the split classification areas.

What's the benefit of Class 10W?

10W gives credit to risks within 5 to 7 road miles of the responding fire station and within 1,000 feet of a creditable water supply. That's reflective of the potential for reduced property insurance premiums.

What does the fire chief have to do?

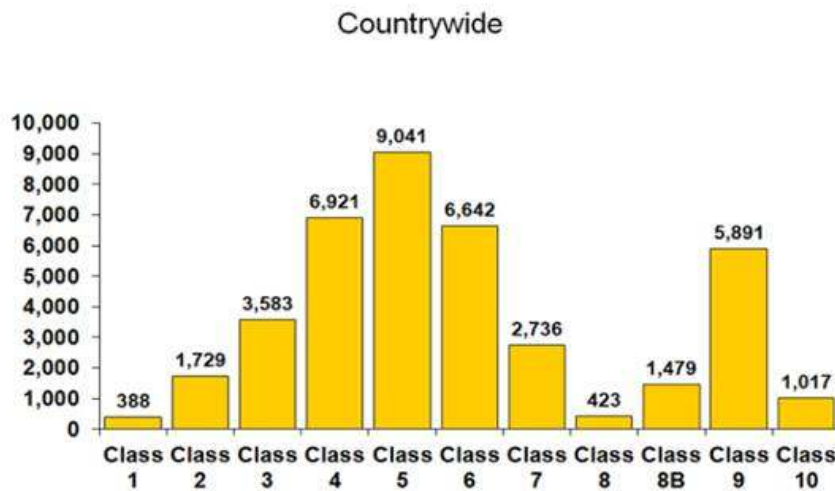
Fire chiefs don't have to do anything at all. The revised classifications went in place automatically effective July 1, 2014 (July 1, 2015 for Texas).

What if I have additional questions?

Feel free to contact ISO at 800.444.4554 or email us at PPC-Cust-Serv@iso.com.

Distribution of PPC Grades

The 2020 published countrywide distribution of communities by the PPC grade is as follows:



Assistance

The PPC program offers help to communities, fire departments, and other public officials as they plan for, budget, and justify improvements. ISO is also available to assist in the understanding of the details of this evaluation.

The PPC program representatives can be reached by telephone at (800) 444-4554. The technical specialists at this telephone number have access to the details of this evaluation and can effectively speak with you about your questions regarding the PPC program. What's more, we can be reached via the internet at www.isomitigation.com/talk/.

We also have a website dedicated to our Community Hazard Mitigation Classification programs at www.isomitigation.com. Here, fire chiefs, building code officials, community leaders and other interested citizens can access a wealth of data describing the criteria used in evaluating how cities and towns are protecting residents from fire and other natural hazards. This website will allow you to learn more about the PPC program. The website provides important background information, insights about the PPC grading processes and technical documents. ISO is also pleased to offer Fire Chiefs Online — a special, secured website with information and features that can help improve your PPC grade, including a list of the Needed Fire Flows for all the commercial occupancies ISO has on file for your community. Visitors to the site can download information, see statistical results and also contact ISO for assistance.

In addition, on-line access to the FSRS and its commentaries is available to registered customers for a fee. However, fire chiefs and community chief administrative officials are given access privileges to this information without charge.

To become a registered fire chief or community chief administrative official, register at www.isomitigation.com.

PPC Review

ISO concluded its review of the fire suppression features being provided for Montecito FPSA. The resulting community classification is **Class 02/2X**.

If the classification is a single class, the classification applies to properties with a Needed Fire Flow of 3,500 gpm or less in the community. If the classification is a split class (e.g., 6/XX):

- The first class (e.g., “6” in a 6/XX) applies to properties within 5 road miles of a recognized fire station and within 1,000 feet of a fire hydrant or alternate water supply.
- The second class (XX or XY) applies to properties beyond 1,000 feet of a fire hydrant but within 5 road miles of a recognized fire station.
- Alternative Water Supply: The first class (e.g., “6” in a 6/10) applies to properties within 5 road miles of a recognized fire station with no hydrant distance requirement.
- Class 10 applies to properties over 5 road miles of a recognized fire station.
- Class 10W applies to properties within 5 to 7 road miles of a recognized fire station with a recognized water supply within 1,000 feet.
- Specific properties with a Needed Fire Flow in excess of 3,500 gpm are evaluated separately and assigned an individual classification.

FSRS Feature	Earned Credit	Credit Available
Emergency Communications		
414. Credit for Emergency Reporting	3.00	3
422. Credit for Telecommunicators	4.00	4
432. Credit for Dispatch Circuits	2.70	3
440. Credit for Emergency Communications	9.70	10
Fire Department		
513. Credit for Engine Companies	5.51	6
523. Credit for Reserve Pumpers	0.50	0.50
532. Credit for Pump Capacity	3.00	3
549. Credit for Ladder Service	0.40	4
553. Credit for Reserve Ladder and Service Trucks	0.18	0.50
561. Credit for Deployment Analysis	3.78	10
571. Credit for Company Personnel	15.33	15
581. Credit for Training	8.15	9
730. Credit for Operational Considerations	2.00	2
590. Credit for Fire Department	38.85	50
Water Supply		
616. Credit for Supply System	24.11	30
621. Credit for Hydrants	3.00	3
631. Credit for Inspection and Flow Testing	5.60	7
640. Credit for Water Supply	32.71	40
Divergence	-0.81	--
1050. Community Risk Reduction	5.09	5.50
Total Credit	85.54	105.50

Emergency Communications

Ten percent of a community's overall score is based on how well the communications center receives and dispatches fire alarms. Our field representative evaluated:

- Communications facilities provided for the general public to report structure fires
- Enhanced 9-1-1 Telephone Service including wireless
- Computer-aided dispatch (CAD) facilities
- Alarm receipt and processing at the communication center
- Training and certification of telecommunicators
- Facilities used to dispatch fire department companies to reported structure fires

	Earned Credit	Credit Available
414. Credit Emergency Reporting	3.00	3
422. Credit for Telecommunicators	4.00	4
432. Credit for Dispatch Circuits	2.70	3
Item 440. Credit for Emergency Communications:	9.70	10

Item 414 - Credit for Emergency Reporting (3 points)

The first item reviewed is Item 414 "Credit for Emergency Reporting (CER)". This item reviews the emergency communication center facilities provided for the public to report fires including 911 systems (Basic or Enhanced), Wireless Phase I and Phase II, Voice over Internet Protocol, Computer Aided Dispatch and Geographic Information Systems for automatic vehicle location. ISO uses National Fire Protection Association (NFPA) 1221, *Standard for the Installation, Maintenance and Use of Emergency Services Communications Systems* as the reference for this section.

Item 410. Emergency Reporting (CER)	Earned Credit	Credit Available
<p>A./B. Basic 9-1-1, Enhanced 9-1-1 or No 9-1-1</p> <p>For maximum credit, there should be an Enhanced 9-1-1 system, Basic 9-1-1 and No 9-1-1 will receive partial credit.</p>	20.00	20
<p>1. E9-1-1 Wireless</p> <p>Wireless Phase I using Static ALI (automatic location identification) Functionality (10 points); Wireless Phase II using Dynamic ALI Functionality (15 points); Both available will be 25 points</p>	25.00	25
<p>2. E9-1-1 Voice over Internet Protocol (VoIP)</p> <p>Static VoIP using Static ALI Functionality (10 points); Nomadic VoIP using Dynamic ALI Functionality (15 points); Both available will be 25 points</p>	25.00	25
<p>3. Computer Aided Dispatch</p> <p>Basic CAD (5 points); CAD with Management Information System (5 points); CAD with Interoperability (5 points)</p>	15.00	15
<p>4. Geographic Information System (GIS/AVL)</p> <p><u>The PSAP uses</u> a fully integrated CAD/GIS management system with automatic vehicle location (AVL) integrated with a CAD system providing dispatch assignments.</p> <p>The individual fire departments being dispatched <u>do not</u> need GIS/AVL capability to obtain this credit.</p>	15.00	15
Review of Emergency Reporting total:	100.00	100

Item 422- Credit for Telecommunicators (4 points)

The second item reviewed is Item 422 "Credit for Telecommunicators (TC)". This item reviews the number of Telecommunicators on duty at the center to handle fire calls and other emergencies. All emergency calls including those calls that do not require fire department action are reviewed to determine the proper staffing to answer emergency calls and dispatch the appropriate emergency response. The 2013 Edition of NFPA 1221, *Standard for the Installation, Maintenance and Use of Emergency Services Communications Systems*, recommends that ninety-five percent of emergency calls shall be answered within 15 seconds and ninety-nine percent of emergency calls shall be answered within 40 seconds. In addition, NFPA recommends that eighty percent of emergency alarm processing shall be completed within 60 seconds and ninety-five percent of alarm processing shall be completed within 106 seconds of answering the call.

To receive full credit for operators on duty, ISO must review documentation to show that the communication center meets NFPA 1221 call answering and dispatch time performance measurement standards. This documentation may be in the form of performance statistics or other performance measurements compiled by the 9-1-1 software or other software programs that are currently in use such as Computer Aided Dispatch (CAD) or Management Information System (MIS).

Item 420. Telecommunicators (CTC)	Earned Credit	Credit Available
<p>A1. Alarm Receipt (AR)</p> <p>Receipt of alarms shall meet the requirements in accordance with the criteria of NFPA 1221</p>	20.00	20
<p>A2. Alarm Processing (AP)</p> <p>Processing of alarms shall meet the requirements in accordance with the criteria of NFPA 1221</p>	20.00	20
<p>B. Emergency Dispatch Protocols (EDP)</p> <p>Telecommunicators have emergency dispatch protocols (EDP) containing questions and a decision-support process to facilitate correct call categorization and prioritization.</p>	20.00	20
<p>C. Telecommunicator Training and Certification (TTC)</p> <p>Telecommunicators meet the qualification requirements referenced in NFPA 1061, <i>Standard for Professional Qualifications for Public Safety Telecommunicator</i>, and/or the Association of Public-Safety Communications Officials - International (APCO) <i>Project 33</i>. Telecommunicators are certified in the knowledge, skills, and abilities corresponding to their job functions.</p>	20.00	20
<p>D. Telecommunicator Continuing Education and Quality Assurance (TQA)</p> <p>Telecommunicators participate in continuing education and/or in-service training and quality-assurance programs as appropriate for their positions</p>	20.00	20
<p>Review of Telecommunicators total:</p>	100.00	100

Item 432 - Credit for Dispatch Circuits (3 points)

The third item reviewed is Item 432 “Credit for Dispatch Circuits (CDC)”. This item reviews the dispatch circuit facilities used to transmit alarms to fire department members. A “Dispatch Circuit” is defined in NFPA 1221 as “A circuit over which an alarm is transmitted from the communications center to an emergency response facility (ERF) or emergency response units (ERUs) to notify ERUs to respond to an emergency”. All fire departments (except single fire station departments with full-time firefighter personnel receiving alarms directly at the fire station) need adequate means of notifying all firefighter personnel of the location of reported structure fires. The dispatch circuit facilities should be in accordance with the general criteria of NFPA 1221. “Alarms” are defined in this Standard as “A signal or message from a person or device indicating the existence of an emergency or other situation that requires action by an emergency response agency”.

There are two different levels of dispatch circuit facilities provided for in the Standard – a primary dispatch circuit and a secondary dispatch circuit. In jurisdictions that receive 730 alarms or more per year (average of two alarms per 24-hour period), two separate and dedicated dispatch circuits, a primary and a secondary, are needed. In jurisdictions receiving fewer than 730 alarms per year, a second dedicated dispatch circuit is not needed. Dispatch circuit facilities installed but not used or tested (in accordance with the NFPA Standard) receive no credit.

The score for Credit for Dispatch Circuits (CDC) is influenced by monitoring for integrity of the primary dispatch circuit. There are up to 0.90 points available for this Item. Monitoring for integrity involves installing automatic systems that will detect faults and failures and send visual and audible indications to appropriate communications center (or dispatch center) personnel. ISO uses NFPA 1221 to guide the evaluation of this item. ISO's evaluation also includes a review of the communication system's emergency power supplies.

Item 432 “Credit for Dispatch Circuits (CDC)” = 2.70 points

Fire Department

Fifty percent of a community's overall score is based upon the fire department's structure fire suppression system. ISO's field representative evaluated:

- Engine and ladder/service vehicles including reserve apparatus
- Equipment carried
- Response to reported structure fires
- Deployment analysis of companies
- Available and/or responding firefighters
- Training

	Earned Credit	Credit Available
513. Credit for Engine Companies	5.51	6
523. Credit for Reserve Pumpers	0.50	0.5
532. Credit for Pumper Capacity	3.00	3
549. Credit for Ladder Service	0.40	4
553. Credit for Reserve Ladder and Service Trucks	0.18	0.5
561. Credit for Deployment Analysis	3.78	10
571. Credit for Company Personnel	15.33	15
581. Credit for Training	8.15	9
730. Credit for Operational Considerations	2.00	2
Item 590. Credit for Fire Department:	38.85	50

Basic Fire Flow

The Basic Fire Flow for the community is determined by the review of the Needed Fire Flows for selected buildings in the community. The fifth largest Needed Fire Flow is determined to be the Basic Fire Flow. The Basic Fire Flow has been determined to be 3500 gpm.

Item 513 - Credit for Engine Companies (6 points)

The first item reviewed is Item 513 "Credit for Engine Companies (CEC)". This item reviews the number of engine companies, their pump capacity, hose testing, pump testing and the equipment carried on the in-service pumpers. To be recognized, pumper apparatus must meet the general criteria of NFPA 1901, *Standard for Automotive Fire Apparatus* which include a minimum 250 gpm pump, an emergency warning system, a 300 gallon water tank, and hose. At least 1 apparatus must have a permanently mounted pump rated at 750 gpm or more at 150 psi.

The review of the number of needed pumpers considers the response distance to built-upon areas; the Basic Fire Flow; and the method of operation. Multiple alarms, simultaneous incidents, and life safety are not considered.

The greatest value of A, B, or C below is needed in the fire district to suppress fires in structures with a Needed Fire Flow of 3,500 gpm or less: **3 engine companies**

- a) **2 engine companies** to provide fire suppression services to areas to meet NFPA 1710 criteria or within 1½ miles.
- b) **3 engine companies** to support a Basic Fire Flow of 3500 gpm.
- c) **3 engine companies** based upon the fire department's method of operation to provide a minimum two engine response to all first alarm structure fires.

The FSRS recognizes that there are **3 engine companies** in service.

The FSRS also reviews Automatic Aid. Automatic Aid is considered in the review as assistance dispatched automatically by contractual agreement between two communities or fire districts. That differs from mutual aid or assistance arranged case by case. ISO will recognize an Automatic Aid plan under the following conditions:

- It must be prearranged for first alarm response according to a definite plan. It is preferable to have a written agreement, but ISO may recognize demonstrated performance.
- The aid must be dispatched to all reported structure fires on the initial alarm.
- The aid must be provided 24 hours a day, 365 days a year.

FSRS Item 512.D "Automatic Aid Engine Companies" responding on first alarm and meeting the needs of the city for basic fire flow and/or distribution of companies are factored based upon the value of the Automatic Aid plan (up to 1.00 can be used as the factor). The Automatic Aid factor is determined by a review of the Automatic Aid provider's communication facilities, how they receive alarms from the graded area, inter-department training between fire departments, and the fire ground communications capability between departments.

For each engine company, the credited Pump Capacity (PC), the Hose Carried (HC), the Equipment Carried (EC) all contribute to the calculation for the percent of credit the FSRS provides to that engine company.

Item 513 "Credit for Engine Companies (CEC)" = 5.51 points

Item 523 - Credit for Reserve Pumpers (0.50 points)

The item is Item 523 “Credit for Reserve Pumpers (CRP)”. This item reviews the number and adequacy of the pumpers and their equipment. The number of needed reserve pumpers is 1 for each 8 needed engine companies determined in Item 513, or any fraction thereof.

Item 523 “Credit for Reserve Pumpers (CRP)” = 0.50 points

Item 532 – Credit for Pumper Capacity (3 points)

The next item reviewed is Item 532 “Credit for Pumper Capacity (CPC)”. The total pump capacity available should be sufficient for the Basic Fire Flow of 3500 gpm. The maximum needed pump capacity credited is the Basic Fire Flow of the community.

Item 532 “Credit for Pumper Capacity (CPC)” = 3.00 points

Item 549 – Credit for Ladder Service (4 points)

The next item reviewed is Item 549 “Credit for Ladder Service (CLS)”. This item reviews the number of response areas within the city with 5 buildings that are 3 or more stories or 35 feet or more in height, or with 5 buildings that have a Needed Fire Flow greater than 3,500 gpm, or any combination of these criteria. The height of all buildings in the city, including those protected by automatic sprinklers, is considered when determining the number of needed ladder companies. Response areas not needing a ladder company should have a service company. Ladders, tools and equipment normally carried on ladder trucks are needed not only for ladder operations but also for forcible entry, ventilation, salvage, overhaul, lighting and utility control.

The number of ladder or service companies, the height of the aerial ladder, aerial ladder testing and the equipment carried on the in-service ladder trucks and service trucks is compared with the number of needed ladder trucks and service trucks and an FSRS equipment list. Ladder trucks must meet the general criteria of NFPA 1901, *Standard for Automotive Fire Apparatus* to be recognized.

The number of needed ladder-service trucks is dependent upon the number of buildings 3 stories or 35 feet or more in height, buildings with a Needed Fire Flow greater than 3,500 gpm, and the method of operation.

The FSRS recognizes that there are **1 ladder companies** in service. These companies are needed to provide fire suppression services to areas to meet NFPA 1710 criteria or within 2½ miles and the number of buildings with a Needed Fire Flow over 3,500 gpm or 3 stories or more in height, or the method of operation.

The FSRS recognizes that there are **0 service companies** in service.

Item 549 “Credit for Ladder Service (CLS)” = 0.40 points

Item 553 – Credit for Reserve Ladder and Service Trucks (0.50 points)

The next item reviewed is Item 553 “Credit for Reserve Ladder and Service Trucks (CRLS)”. This item considers the adequacy of ladder and service apparatus when one (or more in larger communities) of these apparatus are out of service. The number of needed reserve ladder and service trucks is 1 for each 8 needed ladder and service companies that were determined to be needed in Item 540, or any fraction thereof.

Item 553 “Credit for Reserve Ladder and Service Trucks (CRLS)” = 0.18 points**Item 561 – Deployment Analysis (10 points)**

Next, Item 561 “Deployment Analysis (DA)” is reviewed. This Item examines the number and adequacy of existing engine and ladder-service companies to cover built-upon areas of the city.

To determine the Credit for Distribution, first the Existing Engine Company (EC) points and the Existing Engine Companies (EE) determined in Item 513 are considered along with Ladder Company Equipment (LCE) points, Service Company Equipment (SCE) points, Engine-Ladder Company Equipment (ELCE) points, and Engine-Service Company Equipment (ESCE) points determined in Item 549.

Secondly, as an alternative to determining the number of needed engine and ladder/service companies through the road-mile analysis, a fire protection area may use the results of a systematic performance evaluation. This type of evaluation analyzes computer-aided dispatch (CAD) history to demonstrate that, with its current deployment of companies, the fire department meets the time constraints for initial arriving engine and initial full alarm assignment in accordance with the general criteria of in NFPA 1710, *Standard for the Organization and Deployment of Fire Suppression Operations, Emergency Medical Operations, and Special Operations to the Public by Career Fire Departments*.

A determination is made of the percentage of built upon area within 1½ miles of a first-due engine company and within 2½ miles of a first-due ladder-service company.

Item 561 “Credit Deployment Analysis (DA)” = 3.78 points

Item 571 – Credit for Company Personnel (15 points)

Item 571 “Credit for Company Personnel (CCP)” reviews the average number of existing firefighters and company officers available to respond to reported first alarm structure fires in the city.

The on-duty strength is determined by the yearly average of total firefighters and company officers on-duty considering vacations, sick leave, holidays, “Kelley” days and other absences. When a fire department operates under a minimum staffing policy, this may be used in lieu of determining the yearly average of on-duty company personnel.

Firefighters on apparatus not credited under Items 513 and 549 that regularly respond to reported first alarms to aid engine, ladder, and service companies are included in this item as increasing the total company strength.

Firefighters staffing ambulances or other units serving the general public are credited if they participate in fire-fighting operations, the number depending upon the extent to which they are available and are used for response to first alarms of fire.

On-Call members are credited on the basis of the average number staffing apparatus on first alarms. Off-shift career firefighters and company officers responding on first alarms are considered on the same basis as on-call personnel. For personnel not normally at the fire station, the number of responding firefighters and company officers is divided by 3 to reflect the time needed to assemble at the fire scene and the reduced ability to act as a team due to the various arrival times at the fire location when compared to the personnel on-duty at the fire station during the receipt of an alarm.

The number of Public Safety Officers who are positioned in emergency vehicles within the jurisdiction boundaries may be credited based on availability to respond to first alarm structure fires. In recognition of this increased response capability the number of responding Public Safety Officers is divided by 2.

The average number of firefighters and company officers responding with those companies credited as Automatic Aid under Items 513 and 549 are considered for either on-duty or on-call company personnel as is appropriate. The actual number is calculated as the average number of company personnel responding multiplied by the value of AA Plan determined in Item 512.D.

The maximum creditable response of on-duty and on-call firefighters is 12, including company officers, for each existing engine and ladder company and 6 for each existing service company.

Chief Officers are not creditable except when more than one chief officer responds to alarms; then extra chief officers may be credited as firefighters if they perform company duties.

The FSRS recognizes **12.00 on-duty personnel** and an average of **0.00 on-call personnel** responding on first alarm structure fires.

Item 571 “Credit for Company Personnel (CCP)” = 15.33 points

Item 581 – Credit for Training (9 points)

Training	Earned Credit	Credit Available
<p>A. Facilities, and Use For maximum credit, each firefighter should receive 18 hours per year in structure fire related subjects as outlined in NFPA 1001.</p>	33.00	35
<p>B. Company Training For maximum credit, each firefighter should receive 16 hours per month in structure fire related subjects as outlined in NFPA 1001.</p>	25.00	25
<p>C. Classes for Officers For maximum credit, each officer should be certified in accordance with the general criteria of NFPA 1021. Additionally, each officer should receive 12 hours of continuing education on or off site.</p>	12.00	12
<p>D. New Driver and Operator Training For maximum credit, each new driver and operator should receive 60 hours of driver/operator training per year in accordance with NFPA 1002 and NFPA 1451.</p>	5.00	5
<p>E. Existing Driver and Operator Training For maximum credit, each existing driver and operator should receive 12 hours of driver/operator training per year in accordance with NFPA 1002 and NFPA 1451.</p>	5.00	5
<p>F. Training on Hazardous Materials For maximum credit, each firefighter should receive 6 hours of training for incidents involving hazardous materials in accordance with NFPA 472.</p>	1.00	1
<p>G. Recruit Training For maximum credit, each firefighter should receive 240 hours of structure fire related training in accordance with NFPA 1001 within the first year of employment or tenure.</p>	5.00	5
<p>H. Pre-Fire Planning Inspections For maximum credit, pre-fire planning inspections of each commercial, industrial, institutional, and other similar type building (all buildings except 1-4 family dwellings) should be made annually by company members. Records of inspections should include up-to date notes and sketches.</p>	4.54	12

Item 580 “Credit for Training (CT)” = 8.15 points

Item 730 – Operational Considerations (2 points)

Item 730 “Credit for Operational Considerations (COC)” evaluates fire department standard operating procedures and incident management systems for emergency operations involving structure fires.

Operational Considerations	Earned Credit	Credit Available
Standard Operating Procedures The department should have established SOPs for fire department general emergency operations	50	50
Incident Management Systems The department should use an established incident management system (IMS)	50	50
Operational Considerations total:	100	100

Item 730 “Credit for Operational Considerations (COC)” = 2.00 points

Water Supply

Forty percent of a community's overall score is based on the adequacy of the water supply system. The ISO field representative evaluated:

- the capability of the water distribution system to meet the Needed Fire Flows at selected locations up to 3,500 gpm.
- size, type and installation of fire hydrants.
- inspection and flow testing of fire hydrants.

	Earned Credit	Credit Available
616. Credit for Supply System	24.11	30
621. Credit for Hydrants	3.00	3
631. Credit for Inspection and Flow Testing	5.60	7
Item 640. Credit for Water Supply:	32.71	40

Item 616 – Credit for Supply System (30 points)

The first item reviewed is Item 616 “Credit for Supply System (CSS)”. This item reviews the rate of flow that can be credited at each of the Needed Fire Flow test locations considering the supply works capacity, the main capacity and the hydrant distribution. The lowest flow rate of these items is credited for each representative location. A water system capable of delivering 250 gpm or more for a period of two hours plus consumption at the maximum daily rate at the fire location is considered minimum in the ISO review.

Where there are 2 or more systems or services distributing water at the same location, credit is given on the basis of the joint protection provided by all systems and services available.

The supply works capacity is calculated for each representative Needed Fire Flow test location, considering a variety of water supply sources. These include public water supplies, emergency supplies (usually accessed from neighboring water systems), suction supplies (usually evidenced by dry hydrant installations near a river, lake or other body of water), and supplies developed by a fire department using large diameter hose or vehicles to shuttle water from a source of supply to a fire site. The result is expressed in gallons per minute (gpm).

The normal ability of the distribution system to deliver Needed Fire Flows at the selected building locations is reviewed. The results of a flow test at a representative test location will indicate the ability of the water mains (or fire department in the case of fire department supplies) to carry water to that location.

The hydrant distribution is reviewed within 1,000 feet of representative test locations measured as hose can be laid by apparatus.

For maximum credit, the Needed Fire Flows should be available at each location in the district. Needed Fire Flows of 2,500 gpm or less should be available for 2 hours; and Needed Fire Flows of 3,000 and 3,500 gpm should be obtainable for 3 hours.

Item 616 “Credit for Supply System (CSS)” = 24.11 points

Item 621 – Credit for Hydrants (3 points)

The second item reviewed is Item 621 “Credit for Hydrants (CH)”. This item reviews the number of fire hydrants of each type compared with the total number of hydrants.

There are a total of 495 hydrants in the graded area.

620. Hydrants, - Size, Type and Installation	Number of Hydrants
A. With a 6 -inch or larger branch and a pumper outlet with or without 2½ - inch outlets	495
B. With a 6 -inch or larger branch and no pumper outlet but two or more 2½ -inch outlets, or with a small foot valve, or with a small barrel	0
C./D. With only a 2½ -inch outlet or with less than a 6 -inch branch	0
E./F. Flush Type, Cistern, or Suction Point	0

Item 621 “Credit for Hydrants (CH)” = 3.00 points

Item 630 – Credit for Inspection and Flow Testing (7 points)

The third item reviewed is Item 630 “Credit for Inspection and Flow Testing (CIT)”. This item reviews the fire hydrant inspection frequency, and the completeness of the inspections. Inspection of hydrants should be in accordance with AWWA M-17, *Installation, Field Testing and Maintenance of Fire Hydrants*.

Frequency of Inspection (FI): Average interval between the 3 most recent inspections.

Frequency	Points
1 year	30
2 years	20
3 years	10
4 years	5
5 years or more	No Credit

Note: The points for inspection frequency are reduced by 10 points if the inspections are incomplete or do not include a flushing program. An additional reduction of 10 points are made if hydrants are not subjected to full system pressure during inspections. If the inspection of cisterns or suction points does not include actual drafting with a pumper, or back-flushing for dry hydrants, 20 points are deducted.

Total points for Inspections = 3.20 points

Frequency of Fire Flow Testing (FF): Average interval between the 3 most recent inspections.

Frequency	Points
5 years	40
6 years	30
7 years	20
8 years	10
9 years	5
10 years or more	No Credit

Total points for Fire Flow Testing = 2.40 points

Item 631 “Credit for Inspection and Fire Flow Testing (CIT)” = 5.60 points

Divergence = -0.81

The Divergence factor mathematically reduces the score based upon the relative difference between the fire department and water supply scores. The factor is introduced in the final equation.

Community Risk Reduction

	Earned Credit	Credit Available
1025. Credit for Fire Prevention and Code Enforcement (CPCE)	2.13	2.2
1033. Credit for Public Fire Safety Education (CFSE)	1.93	2.2
1044. Credit for Fire Investigation Programs (CIP)	1.03	1.1
Item 1050. Credit for Community Risk Reduction	5.09	5.50

Item 1025 – Credit for Fire Prevention Code Adoption and Enforcement (2.2 points)	Earned Credit	Credit Available
Fire Prevention Code Regulations (PCR) Evaluation of fire prevention code regulations in effect.	10.00	10
Fire Prevention Staffing (PS) Evaluation of staffing for fire prevention activities.	6.78	8
Fire Prevention Certification and Training (PCT) Evaluation of the certification and training of fire prevention code enforcement personnel.	6.00	6
Fire Prevention Programs (PCP) Evaluation of fire prevention programs.	16.00	16
Review of Fire Prevention Code and Enforcement (CPCE) subtotal:	38.78	40

Item 1033 – Credit for Public Fire Safety Education (2.2 points)	Earned Credit	Credit Available
Public Fire Safety Educators Qualifications and Training (FSQT) Evaluation of public fire safety education personnel training and qualification as specified by the authority having jurisdiction.	5.00	10
Public Fire Safety Education Programs (FSP) Evaluation of programs for public fire safety education.	30.00	30
Review of Public Safety Education Programs (CFSE) subtotal:	35.00	40

Item 1044 – Credit for Fire Investigation Programs (1.1 points)	Earned Credit	Credit Available
Fire Investigation Organization and Staffing (IOS) Evaluation of organization and staffing for fire investigations.	8.00	8
Fire Investigator Certification and Training (IQT) Evaluation of fire investigator certification and training.	4.80	6
Use of National Fire Incident Reporting System (IRS) Evaluation of the use of the National Fire Incident Reporting System (NFIRS) for the 3 years before the evaluation.	6.00	6
Review of Fire Investigation Programs (CIP) subtotal:	18.80	20

Summary of PPC Review
for
Montecito FPSA

FSRS Item	Earned Credit	Credit Available
Emergency Communications		
414. Credit for Emergency Reporting	3.00	3
422. Credit for Telecommunicators	4.00	4
432. Credit for Dispatch Circuits	2.70	3
440. Credit for Emergency Communications	9.70	10
Fire Department		
513. Credit for Engine Companies	5.51	6
523. Credit for Reserve Pumpers	0.50	0.5
532. Credit for Pumper Capacity	3.00	3
549. Credit for Ladder Service	0.40	4
553. Credit for Reserve Ladder and Service Trucks	0.18	0.5
561. Credit for Deployment Analysis	3.78	10
571. Credit for Company Personnel	15.33	15
581. Credit for Training	8.15	9
730. Credit for Operational Considerations	2.00	2
590. Credit for Fire Department	38.85	50
Water Supply		
616. Credit for Supply System	24.11	30
621. Credit for Hydrants	3.00	3
631. Credit for Inspection and Flow Testing	5.60	7
640. Credit for Water Supply	32.71	40
Divergence	-0.81	--
1050. Community Risk Reduction	5.09	5.50
Total Credit	85.54	105.5

Final Community Classification = 02/2X



Montecito, CA

ISO Class 2 community

Effective April 1, 2023



MONTECITO FIRE DEPARTMENT

An Independent Fire District

ISO Public Protection Classification

- ISO's PPC program accurately measures the effectiveness of public fire protection for structures in 40,000 fire districts across the country
- PPC considers the overall fire suppression service capability relative to the risk in the graded area
- Better fire protection – as measured by the PPC – generally leads to a better loss experience for insured structural damage


Fire Suppression Rating Schedule

- A community fire suppression evaluation, not just a fire department evaluation
- Acknowledged and accepted measurement of a community's fire suppression capabilities
- References proven national standards



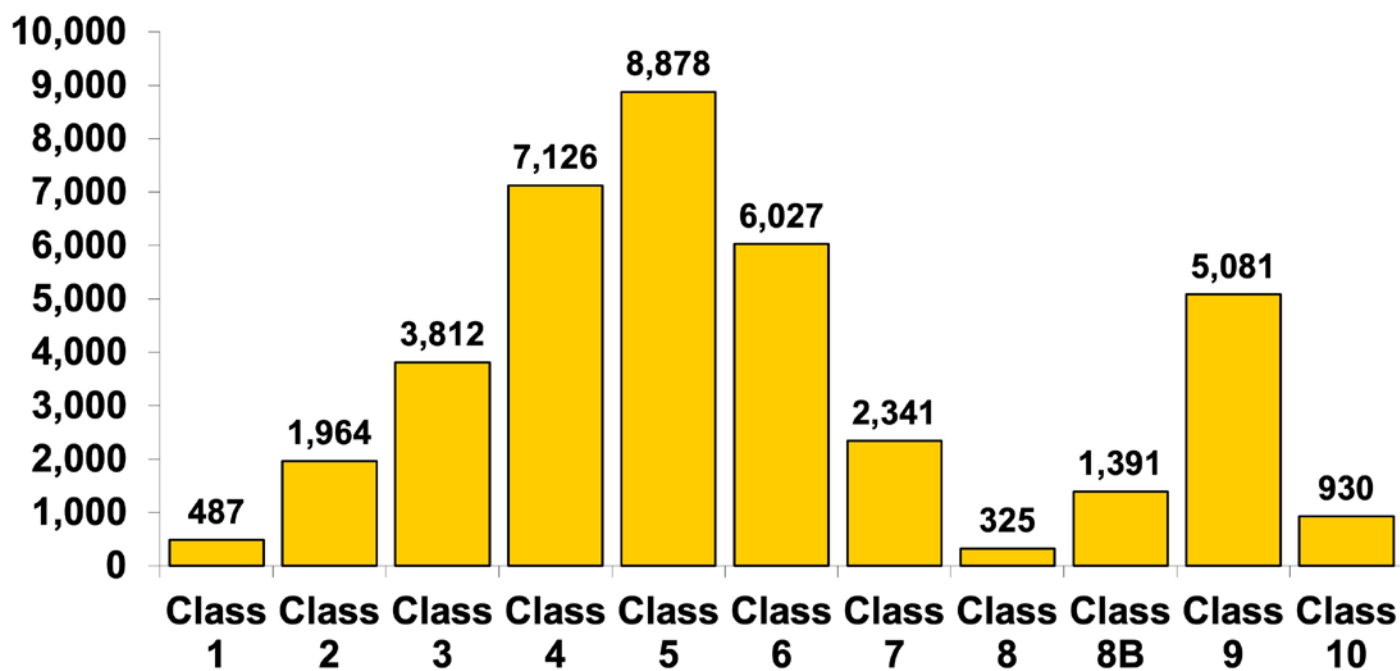
FSRS Classes 1 to 10

90.00 to 100 + Points	=	Class 1
80.00 to 89.99 Points	=	Class 2
70.00 to 79.99 Points	=	Class 3
60.00 to 69.99 Points	=	Class 4
50.00 to 59.99 Points	=	Class 5
40.00 to 49.99 Points	=	Class 6
30.00 to 39.99 Points	=	Class 7
20.00 to 29.99 Points	=	Class 8
10.00 to 19.99 Points	=	Class 9
00.00 to 9.99 Points	=	Class 10



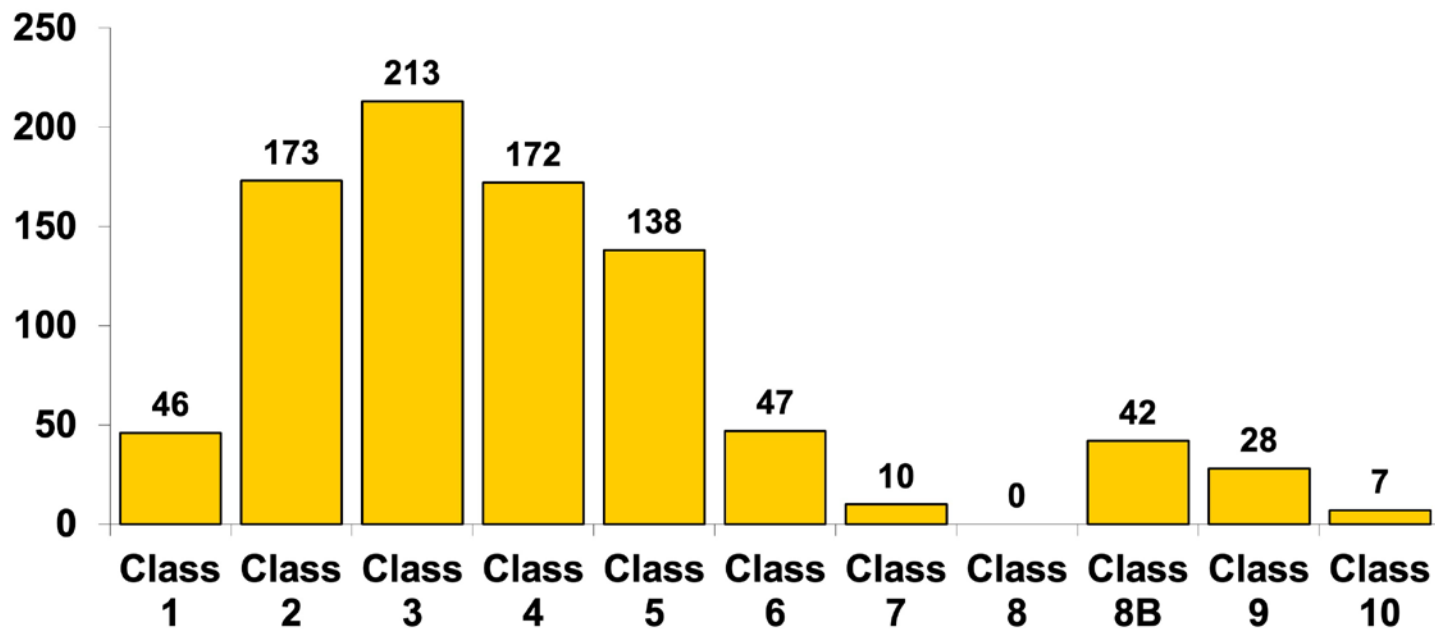
PPC Distribution

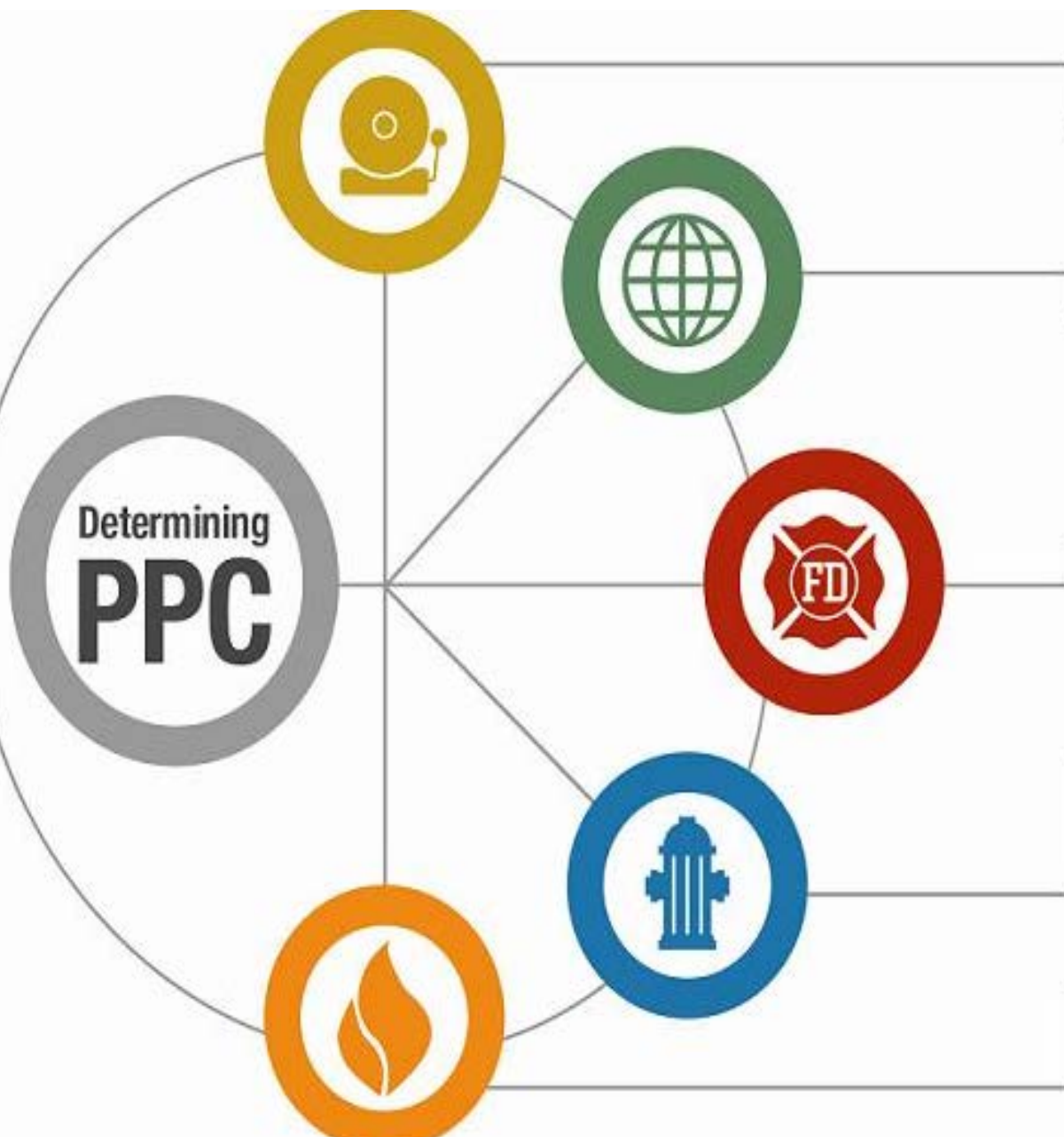
Countrywide



PPC Distribution

California





Communications Infrastructure
ISO evaluates the capability of the emergency communications systems to handle effective receipt and dispatch of alarms to fire departments.

Fire Mitigation Geographics
ISO assesses a property's distance to the legal first-responding fire station and to a recognized hydrant or other effective water source.

Fire Department
ISO assesses a fire department's ability to launch an effective initial attack on first alarm. We evaluate station distribution, equipment, pumping capacity, personnel, and training.

Water Supply
ISO reviews the distribution, maintenance, and condition of hydrants, pumps, storage, and filtration. We assess the available water supply against the amount needed to suppress fires.

Community Risk Reduction
ISO evaluates a community's risk reduction status by examining three distinct areas: fire prevention, public fire safety education, and fire investigation capabilities.

Emergency Communications

- Emergency Reporting
 - Enhanced, Basic or No 9-1-1 system
 - Computer Aided Dispatch Facilities
 - Alarm receipt and processing at the communication center
- Telecommunicators
 - Training
 - Certification
- Dispatch circuits
 - Available circuits
 - Emergency power
 - Dispatch recording

Fire Department

- Equipment on apparatus
 - Fire Engines
 - Reserve Engines
 - Pump Capacity
 - Ladder Service
 - Reserve Ladder Service
- Deployment Analysis
- Company Personnel
- Training
- Operational Considerations

Community Risk Reduction

- Fire Prevention Code Adoption and Enforcement
 - Code adoption and regulations
 - Fire Prevention Staffing, Training / Certification
 - Fire Prevention Programs
- Public Fire Safety Education
 - Educator qualifications / training
 - Fire safety programs
- Fire Investigation
 - Fire investigation Organization and Staffing
 - Fire investigator Certification and Training
 - Use of the National Fire Incident Reporting System



Water Supply

- Adequacy of water supply
- Hydrant, size, type & installation
- Inspection & fire flow testing of hydrants

Montecito Earned Credit

FSRS Feature	Earned Credit	Credit Available
Emergency Communications		
414. Credit for Emergency Reporting	3.00	3
422. Credit for Telecommunicators	4.00	4
432. Credit for Dispatch Circuits	2.70	3
440. Credit for Emergency Communications	9.70	10
Fire Department		
513. Credit for Engine Companies	5.51	6
523. Credit for Reserve Pumpers	0.50	0.50
532. Credit for Pump Capacity	3.00	3
549. Credit for Ladder Service	0.40	4
553. Credit for Reserve Ladder and Service Trucks	0.18	0.50
561. Credit for Deployment Analysis	3.78	10
571. Credit for Company Personnel	15.33	15
581. Credit for Training	8.15	9
730. Credit for Operational Considerations	2.00	2
590. Credit for Fire Department	38.85	50
Water Supply		
616. Credit for Supply System	24.11	30
621. Credit for Hydrants	3.00	3
631. Credit for Inspection and Flow Testing	5.60	7
640. Credit for Water Supply	32.71	40
Divergence	-0.81	--
1050. Community Risk Reduction	5.09	5.50
Total Credit	85.54	105.50

Montecito, CA

ISO Class 2 community

Effective April 1, 2023



Agenda

Item #6



STAFF REPORT

To: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Date: March 27, 2023
Topic: Strategic Plan Annual Update

Summary

The Board of Directors requested an annual update on organizational progress towards goals, objectives, and critical tasks identified in the Strategic Plan.

Discussion

The Board adopted the Strategic Plan in June 2022. The Strategic Plan is designed to ensure the organization is focused on important goals, as identified by the citizens and the department, over the next five years. After adoption, the Board directed staff to update the Board annually on progress in January of each year. This year's update was delayed by our response to significant flooding in our community in January.

Attached is a complete list of the goals, objectives, and critical tasks identified in the Strategic Plan. An update for each objective in the Strategic Plan can be found in the gray sections of each page.

Conclusion

Staff recommends that Board receive and file the Strategic Plan Annual Update.

Attachments

1. Strategic Plan Annual Update Dated March 27, 2023

Strategic Plan Reference

Strategic Plan Goal #3, Achieve Excellence in Community Service

Annual Board of Directors Strategic Plan Progress Update

Goal 1. Deliver exceptional emergency services to our community

1A. Respond to emergency calls for service in seven (7) minutes or less 90% of the time.	
Lead: Fire Chief Timeline: 12 months	Critical Tasks: Collect and analyze emergency response data Identify gaps Monitor response time segments and rectify deficiencies Report quarterly to Board of Directors
<u>January 2023 Update</u> Data is collected and analyzed for all calls for service. This analysis is reported to the Board of Directors quarterly and posted on our website.	
1B. Continue to collaborate with Carpinteria Summerland FPD on a fire station to reduce response times in both districts.	
Lead: Fire Chief Timeline: 24 months	Critical Tasks: Identify suitable property Educate community on project Acquire appropriate permitting/zoning Develop program of work
<u>January 2023 Update</u> The District continues to collaborate closely with the Carpinteria Summerland Fire Protection District to identify suitable property. Several properties have been evaluated and a suitable location has been identified. As of this update, we are waiting to hear back from the property owner on appropriate next steps.	
1C. Participate in the Regional Fire Communications Center.	
Lead: Fire Chief Timeline: 24 months	Critical Tasks: Participate in regional administrator’s committee Participate in regional operations committee Develop transition plan
<u>January 2023 Update</u> The Fire Chief participates in monthly Regional Fire Communications Center Administrator’s Committee meetings. The Operations Chief participates in monthly Operations Committee meetings. Both groups continue to work on the transition plan.	
1D. Identify enhancements in EMS service delivery.	
Lead: Fire Chief Timeline: 24 months	Critical Tasks: Identify and measure key performance indicators (KPIs) Identify gaps in KPIs and rectify deficiencies Research emergency prehospital healthcare trends Identify and offer advanced training opportunities Participate in regional ground ambulance transport efforts
<u>January 2023 Update</u> The Fire Chief and staff participate in regional ground ambulance transport efforts. KPI’s will be identified and tracked after the ground ambulance contract has been awarded.	

Annual Board of Directors Strategic Plan Progress Update

Task	Start	End	Dur	2022			2023			2024		
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Goal 1: Deliver exceptional emergency services to our community.	5/1/22	5/1/24	517									
Respond to emergency calls for service in seven (7) minutes or less 90% of the time.	5/1/22	5/1/23	258									
Continue to collaborate with Carpinteria Summerland FPD on a fire station to reduce response times in both districts.	5/1/22	5/1/24	517									
Participate in the Regional Fire Communications Center	5/1/22	5/1/24	517									
Identify enhancements in EMS service delivery	5/1/22	5/1/24	517									

Annual Board of Directors Strategic Plan Progress Update

Goal 2. Enhance risk mitigation efforts

2A. Explore technological advances in wildfire prevention, detection, and response.		
Lead: Fire Chief		Critical Tasks: Consider artificial intelligence and infrared technology to detect wildfire Determine site locations Find and secure funding Install and monitor Design scaled response
Timeline: 36 months		
January 2023 Update: District installed camera on TV Hill and Ortega Ridge. Cameras will utilize artificial intelligence and infrared technology to detect wildfire.		
2B. Optimize pre-incident planning processes.		
Lead: Operations Chief		Critical Tasks: Define target hazards Identify and prioritize key target hazards Develop and implement data gathering systems/procedures Coordinate efforts between prevention and operations Educate end users
Timeline: months		
January 2023 Update: District refreshed wildland fire attack pre-plans; implemented area specific pre-plan for Hot Springs Canyon and shared with Operational Area partners. Future work on this objective includes our other high-risk canyons. Reviewed and refreshed the ongoing calendar of key target hazards to ensure priorities reflect risk exposure.		
2C. Strengthen vegetation mitigation programs.		
Lead: Fire Marshal		Critical Tasks: Analyze potential environmental impacts of program expansion Implement Strategic Vegetation Mitigation Plan Educate community on wildfire preparedness/protection programs Enhance home hardening initiatives Collaborate with neighboring agencies
Timeline: 60 months		
January 2023 Update: Analyze potential environmental impacts of program expansion To enhance community preparedness and increase landscape resilience by expanding treatment areas within our Vegetation Management Program, the department hired the environmental consultant, Dudek, to complete an environmental review and ensure compliance of the California Environment Quality Act (CEQA) during project implementation. In 2019 Cal Fire completed Statewide Environmental Impact Review (EIR) addressing vegetation treatment and fuels reduction projects throughout California for their Vegetation Treatment Program (CalVTP). This provided a powerful tool and a process for the prevention bureau to expedite CEQA review and increase the pace and scale of vegetation treatments to reduce wildfire risk while conserving natural resources. The Montecito Vegetation Management Program’s Project Specific Analysis includes all projects that could possibly be completed within the district over the next 10 years and looked at; 938 acres of prescribed herbivory,		

Annual Board of Directors Strategic Plan Progress Update

316 acres of mixed treatments- such as cutting, stacking, chipping, burning etc. for a total of 1,140 acres.

Implement Strategic Vegetation Mitigation Plan

The table below highlights the projects planned every year, the estimated annual area treated, the typical months the projects are implemented, the estimated number of days to complete the project, and the estimated cost for implementation.

Project Name	Treated Area	Months Implemented	Days to Implement	Estimated Annual Cost for Implementation
Neighborhood Chipping Program	1600 parcels within project 250 participants/yr 300 tons/yr removed	February - June	50	\$110,000
Fuel Treatment Network Maintenance	25 acres/yr	August – March	30	\$50,000
Prescribed Herbivory	50 acres	As Needed	50	\$65,000
Roadside Hazard Abatement	10 miles	March – July	25	\$30,000
Roadside Tag and Trim	3 miles	As Needed	15	\$30,000
Defensible Space	10 parcels	As Needed	10	\$25,000
Roadside Invasive Weed Removal	10 miles	February – June	15	\$20,000
Hazard Tree Removal	10 parcels	As Needed	20	\$30,000
Home Hardening Assistance Program	5-10 homes	As Needed	NA	\$25,000

Educate community on wildfire preparedness/protection programs

District shared wildfire preparedness/protection information through educational social media posts, local news media reports on Neighborhood Chipping, Vent Retrofit and wildfire detection camera installations, and community engagement events. These events included the District hosting a Wildfire Preparedness Community Meeting in July with local agency partners, participating in the Fire Safe Council’s Wildfire Preparedness Exposition in October, and staffing an information kiosk in the community with evacuation maps and checklists during Red Flag conditions.

Enhance home hardening initiatives

As of 2/2/2023 we have completed the 2023 Vent Retrofit Program with the upgrade of 9 homes within the district. We are currently looking at opportunities for 2024.

Collaborate with neighboring agencies

We are currently working with Santa Barbara County, Santa Barbara City, Carpinteria-Summerland Fire District, the Los Padres National Forest, and SCE to continue the efforts of the Edison Road network road repairs across the front country.

Annual Board of Directors Strategic Plan Progress Update

We are working with the Ennisbrooke Homeowner’s Association, the Santa Barbara Land Trust and the RWMP to complete 20 acres of grazing within the Ennisbrooke Open Space.

We are working with Santa Barbara City and County Fire to research appropriate levels of AI infrastructure options that could be utilized across the front country of Santa Barbara.

We are working with the RWMP and the Santa Barbara Botanical Gardens in the collection of fuel samples within the district.

We are working with our neighboring jurisdictions as it pertains to fire code adoption and updates as well as the designation of FHSZ’s in the LRA.

2D: Conduct an independent, third-party evacuation study that includes traffic modeling and analysis.

<p>Lead: Fire Marshal/Operations Chief</p> <p>Timeline: 12 months</p>	<p>Critical Tasks:</p> <ul style="list-style-type: none"> Analyze evacuation study and traffic modeling report Refresh evacuation plan and zones Communicate evacuation plan changes to community and partner agencies Consider evacuation exercise Evaluate relationship between current housing density, infrastructure, and potential future housing density; determine impact on our ability to evacuate community Advocate for density modifications and/or limitations at the policy level if indicated by analysis
---	--

January 2023 Update

Evacuation study completed; currently refreshing specific evacuation zones in collaboration with partner law enforcement agencies.

Task	Start	End	Dur						
				2022	2023	2024	2025	2026	2027
Goal 2: Enhance risk mitigation efforts	5/1/22	5/1/27	1291						
Explore technological advances in wildfire prevention, detection, and response.	5/1/22	5/1/25	774						
Optimize pre-incident planning processes.	5/1/22	5/1/23	258						
Strengthen vegetation mitigation programs.	5/1/22	5/1/27	1291						
Conduct an independent, third-party evacuation study that includes traffic modeling and analysis.	5/1/22	5/1/23	258						

Annual Board of Directors Strategic Plan Progress Update

Goal 3. Achieve excellence in community service

3A. Follow up with community members after providing service.	
Lead: Fire Chief Timeline: 36 months	Critical Tasks: Research and identify methods to obtain customer feedback Develop a method of retrospective feedback to community Provide education to staff and community on availability of program
January 2023 Update: Community members able to comment on our service by completing a survey on our website. More robust program to obtain community feedback under development.	
3B. Revisit framework for improving applicant understanding of the permit process.	
Lead: Fire Marshal Timeline: 24 months	Critical Tasks: Identify gaps in current permitting process Enhance methods for providing the community with pertinent information Review permit information and processes with applicants
January 2023 Update: Met with Building Official to discuss the planning and permitting process. Most significant gaps were created by increased turnover within Building and Safety and more out-of-town architects and contractors working in the District. This change necessitates improved communication, starting with enhanced process description and access to forms on the Montecito Fire website. We are working on improving the interface between the Fire Department and the different departments in the County and improving the information available on the website	
3C. Communicate the Strategic Plan elements to entire organization for continuity of service.	
Lead: Fire Chief Timeline: 3 months	Critical Tasks: Distribute and discuss updated Strategic Plan with all personnel Ensure understanding of the Community Engagement Plan
January 2023 Update Fire Chief and Operations Chief provided Strategic Plan document and training to all organization members third quarter 2022. Fire Chief, Operations Chief, and PIO provided Community Engagement Plan training to all members of organization.	

Task	Start	End	Dur	2022				2023				2024				2025			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		
Goal 3: Achieve excellence in customer service	5/1/22	5/1/25	774																
Follow-up with community members after providing service.	5/1/22	5/1/25	774																
Revisit framework for improving applicant understanding of the permit process.	5/1/22	5/1/24	517																
Communicate the Strategic Plan elements to entire organization for continuity of service.	5/1/22	8/1/22	66																

Annual Board of Directors Strategic Plan Progress Update

Goal 4. Strengthen community outreach and education

4A. Re-establish school fire and life safety education programs.	
Lead: Public Information Officer Timeline: 9 months	Critical Tasks: Review existing fire and life safety programs Explore reorganization of responsibilities Schedule and deliver updated programs Evaluate and revise as necessary
<p><u>January 2023 Update:</u> Redeveloped curriculum for public education presentations for children from preschool to fifth grade. Worked with all local schools to coordinate presentations to their students by our firefighters as part of Fire Prevention Month in October. School visit scheduling duties have been taken on by the PIO and no longer are the responsibility of a fire captain. PIO worked closely with operational personnel to develop dynamic, educational and memorable presentations for children. Continually exploring additional opportunities to engage with community members and educate them about fire prevention and their fire department.</p>	
4B. Utilize multi-media to communicate with the community.	
Lead: Public Information Officer Timeline: 60 months	Critical Tasks: Refresh existing website Evaluate existing use of social media platforms Determine most appropriate messaging content Explore additional social media platforms Determine target audience communication method Research other uses of social media, specifically for community education
<p><u>January 2023 Update:</u> Existing website has been moderately improved and continues to be redeveloped within the capabilities of the current interface. Currently, PIO is researching several website vendors to determine which one will best meet the needs of our community and our organization. Goal to select new website vendor and begin website transition in mid-2023. Use of our social media platforms has greatly improved. Our social media followings have steadily grown over the past year: Instagram by over 1,000 to 5,300+, Twitter by 325 to 5,200+, Facebook by 100 to 2,800+. PIO continually explores alternative social media platforms. We are watching how other fire department utilize TikTok to see if it would be a worthwhile platform for our community. At this point, it does not feel like an appropriate messaging platform for Montecito. MFPD has a presence on Nextdoor and PIO monitors the local page for situational awareness but the platform has not proven to be a highly effective way to reach our residents. While social media is an excellent tool to notify our community members quickly and succinctly, the most effective way to message our local demographic is through traditional mail. Mailing content is only possible when we have advanced notice of information the public needs to know. We were successful in notifying residents across the district of a July test of the ReadySBC Alert system by mailing postcards with detailed information, as well as utilizing social media and local news media. Social media is ever evolving. PIO is engaged on all platforms, personally and professionally to stay abreast of the latest trends. Short form videos on Instagram, known as Reels, perform particularly well and are worth the effort of creating to educate the community about interesting projects MFPD is doing for them and build familiarity with the fire department.</p>	

Annual Board of Directors Strategic Plan Progress Update

Task	Start	End	Dur						
				2022	2023	2024	2025	2026	2027
Goal 4: Strengthen community outreach and education.	5/1/22	5/1/27	1291						
Re-establish school fire and life safety education programs.	5/1/22	2/1/24	453						
Utilize multi-media to communicate with the community.	5/1/22	5/1/27	1291						

Annual Board of Directors Strategic Plan Progress Update

Goal 5. Strengthen our infrastructure

5A. Modernize facilities.	
Lead: Operations Chief Timeline: 48 months	Critical Tasks: Evaluate existing facilities Determine deficiencies Develop and fund program of work
January 2023 Update: Formal facility evaluation complete; working on development of priority list. FS91 Loft project and FS92 flooring projects underway this fiscal year. FS92 gate and carport next fiscal year. Comprehensive facility update plan in development.	
5B. Modernize equipment to meet response capability.	
Lead: Operations Chief Timeline: 24 months	Critical Tasks: Evaluate existing equipment and apparatus response capabilities Determine deficiencies Develop and fund equipment and apparatus upgrade plan
January 2023 Update Equipment and apparatus have been modernized. Expect delivery of type 1 fire engine in 2023. Fund and apparatus upgrade plan are in place.	

Task	Start	End	Dur					
				2022	2023	2024	2025	2026
Goal 5: Strengthen our infrastructure.	5/1/22	5/1/26	1031					
Modernize facilities.	5/1/22	2/1/24	453					
Modernize equipment to meet response capability.	5/1/22	5/1/26	1031					

Annual Board of Directors Strategic Plan Progress Update

Goal 6. Develop exceptional employees

6A. Expand professional and executive development.	
Lead: Fire Chief Timeline: 36 months	Critical Tasks: Evaluate and review the Professional Development Guide Expand and support Incident Management Team (IMT) positions Identify specific position gaps Evaluate need for mentoring program Develop individual short and medium range development plans
<u>January 2023 Update:</u> Professional Development Guide has been evaluated and updated. Organization continues to support IMT positions and mentor employees in all ranks. Short and medium range employee development plans still being formalized.	
6B. Develop position transition plan.	
Lead: Fire Chief Timeline: 18 months	Critical Tasks: Evaluate critical positions and responsibilities Determine plan format
<u>January 2023 Update</u> Formal transition plan for position of Fire Chief developed and implemented. Other positions in the organization being developed.	

Task	Start	End	Dur	2022			2023			2024			2025				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	
Goal 6: Develop exceptional employees.	5/1/22	2/1/25	710														
Expand professional and executive development.	5/1/22	2/1/25	710														
Develop position transition plan.	5/1/22	5/1/23	258														

Annual Board of Directors Strategic Plan Progress Update

Goal 7. Prioritize employee wellness

7A. Enhance the mental, physical, and spiritual health of our organization.	
Lead: Fire Chief Timeline: 24 months	Critical Tasks: Determine needs of the organization Evaluate effectiveness of current programs/services/needs Maintain peer support programs
<u>January 2023 Update</u> Employee mental, physical, and spiritual health remain top organizational priority. Annual physical examination process and peer support substantially improved in this fiscal year.	
7B. Cultivate an environment that fosters positive relationships across all levels of the organization.	
Lead: Fire Chief Timeline: 24 months	Critical Tasks: Identify any barriers to organizational trust that may exist Identify positive aspects of current workplace Develop plan to remove any barriers and reinforce positives Identify existing methods used to maintain positive workplace environment
<u>January 2023 Update</u> To cultivate an environment that fosters positive relationships across all levels of the organization requires constant attention; this objective is an on-going top priority in our organization.	

Task	Start	End	Dur	2022				2023				2024			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Goal 7: Prioritize employee wellness.	5/1/22	5/1/24	517												
Enhance the mental, physical, and spiritual health of our organization.	5/1/22	2/1/24	453												
Cultivate an environment that fosters positive relationships across all levels of the organization.	5/1/22	5/1/24	517												

Annual Board of Directors Strategic Plan Progress Update

Goal 8. Ensure financial accountability and transparency

8A. Verify financial policies.	
Lead: District Accountant Timeline: 12 months	Critical Tasks: Validate financial policies annually Identify any new accounting or reporting standards Update policies to reflect changes
<u>January 2023 Update</u> The District’s Financial Policies were validated by the Board of Directors in January.	
8B. Ensure accessibility of financial records.	
Lead: District Accountant Timeline: 12 months	Critical Tasks: Continue to post financial records to the website Report bi-monthly to Finance Committee
<u>January 2023 Update</u> Accessibility of the District’s financial records remains a priority. Comprehensive financial reporting documents are readily accessible on the District’s website.	

Task	Start	End	Dur	2022				2023				
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Goal 8: Ensure financial accountability and transparency.	5/1/22	5/1/23	258		[Progress bar]							
Verify financial policies.	5/1/22	5/1/23	258		[Progress bar]							
Ensure accessibility of financial records.	5/1/22	5/1/23	258		[Progress bar]							

Agenda

Item #7



STAFF REPORT

Prepared for: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Prepared by: Aaron Briner, Fire Marshal
Date: March 27, 2023
Topic: Local Hazard Mitigation Plan Annex

Summary

In order to be eligible to receive federal grant funds, the District must have an approved Hazard Mitigation Plan. The Montecito Fire Protection District adopted the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan (LHMP) and the Montecito Fire Protection District Local Hazard Mitigation Plan Annex (LHMP Annex) in 2018.

Background

The federal Disaster Management Act of 2000 requires every local, county and state government to have an approved Hazard Mitigation Plan in order to be eligible for pre- and post-disaster grants and funding. Agencies are expected to update the plans every five years. The Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan (LHMP) was approved on September 26, 2017 and was updated during 2022.

Without an approved Hazard Mitigation Plan, local governments are ineligible for FEMA mitigation programs and assistance, including the Hazard Mitigation Grant Program, Pre-Disaster Mitigation Program, Flood Mitigation Assistance Program, and public assistance for repetitively damaged facilities following a disaster.

Discussion

The LHMP Annex builds on and refines the LHMP's assessment of hazards and vulnerabilities countywide to develop a mitigation plan for the District. The LHMP Annex focuses on potential impacts of man-made and natural hazards and provides direction and guidance on implementing hazard mitigation actions on a hazard-level, probability and cost-priority basis.

The District participated in the 2022 LHMP Mitigation Advisory Committee (MAC) and Local Planning Team (LPT), reviewed all portions of the LHMP pertaining to the District service area, and incorporated relevant components into the LHMP Annex. It contains updated capability

assessment information, a current vulnerability assessment, and an updated/revised mitigation strategy.

The LHMP Annex is used by local emergency management teams, decision-makers, and agency staff to implement needed mitigation to address known hazards. The LHMP and LHMP Annex can also be used as a tool for all stakeholders to increase community awareness of local hazards and risks and provide information about options and resources available to reduce those risks.

Risk assessments were performed that identified and evaluated priority hazards that could impact the District. Vulnerability assessments summarize the identified hazards' impact on the District. Estimates of potential dollar losses to vulnerable structures are presented. The risk and vulnerability assessments were used to determine mitigation goals and objectives to minimize near-term and long-term vulnerabilities to the identified hazards. These goals and objectives are the foundation for a comprehensive range of specific attainable mitigation actions.

The planning process implemented for the County's 2022 LHMP update, including the LHMP Annex update, utilized two different planning teams to review progress, inform and guide the update, and directly review and prepare portions of the plan, including each jurisdictional annex. The first team is the Mitigation Advisory Committee and the second is the Local Planning Team. All eight incorporated cities and the six special districts joined the County Office of Emergency Management as participating agencies in the preparation of the LHMP update.

District staff will continue to work to ensure the mitigation actions are implemented and will review the LHMP Annex and associated action items annually. Resulting revisions will be incorporated in the next update of the plan.

The Draft LHMP and LHMP Annex were submitted to CalOES on June 21, 2022. Following the CalOES review, revisions were made to the Draft LHMP and LHMP Annexes and were forwarded to FEMA for review and approval. FEMA has not completed their review of all the annexes, however the LHMP and the LHMP Annex reviews are complete and do not have any recommended edits from FEMA.

Conclusion

Staff recommends that the Board:

1. Adopt the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan Update and the Local Hazard Mitigation Plan Annex.
2. Authorize staff to submit proof of adoption to FEMA in order to secure final approval.

Strategic Plan Reference

Goal #2 – Contain our Risks

Attachments

1. Draft Montecito Fire Protection District Local Hazardous Mitigation Plan
2. Resolution 2023-03



MONTECITO FIRE PROTECTION DISTRICT

LOCAL HAZARD MITIGATION PLAN

AN ANNEX TO THE SANTA BARBARA COUNTY

MULTI-JURISDICTIONAL HAZARD MITIGATION PLAN

FEBRUARY 2023

TABLE OF CONTENTS

- 1.0 Planning Process 1
 - 1.1. Introduction 1
 - 1.2. Planning Process 3
 - 1.3. Mitigation Advisory Committee (MAC)..... 5
 - 1.4. Local Planning Team (LPT) 6
 - 1.5. Public Involvement..... 7
 - 1.6. Review and Incorporation of Existing Plans 8
 - 1.7. Opportunities for Mitigation Capability Improvements 9
- 2.0 Planning Area Profile..... 10
 - 2.1. Development Trends..... 11
- 3.0 Hazard Assessment 12
 - 3.1. Earthquake Hazard Profile 17
 - 3.2. Wildfire Hazard Profile 18
 - 3.3. Earth Movement Hazard Profile 19
 - 3.4. Public Health Pandemic 21
 - 3.5. Energy Shortage & Resiliency Hazard Profile 22
 - 3.6. Flood Hazard Profile 23
 - 3.7. Terrorism Hazard Profile 24
 - 3.8. Climate Change 24
 - 3.9. Loss Estimates 25
- 4.0 Mitigation Strategies..... 29
 - 4.1. Identification of Mitigation Recommendations 29
 - 4.2. Prioritization of Mitigation Recommendations 32
- 5.0 Plan Maintenance 34
 - 5.1. Planning Mechanisms 34
 - 5.2. Periodic Assessment Requirements 42
 - 5.3. Evaluation and Update Requirements 43
 - 5.4. Implementation through Existing Plans and Programs 44
 - 5.5. Ongoing Public Outreach and Engagement 44

LIST OF TABLES

Table 1.1: Mitigation Advisory Committee (MAC) Meetings Summary 6

Table 1.2: Montecito Fire Protection District Local Planning Team 2022 7

Table 1.3: Local Planning Team Activity Summary 7

Table 3.1: Hazard Identification Risk Factors..... 14

Table 3.2: Risk Ranking Matrix 15

Table 3.3: Risk Rank Categorization 16

Table 3.4: Hazard Ranking Summary 16

Table 3.5: Asset Inventory Summary 25

Table 3.6: Vulnerability Assessment Calculations..... 27

Table 3.7: Loss Estimate Summary 28

Table 4.1: Hazard Mitigation Planning Goals..... 29

Table 4.2: Mitigation Activity Worksheet 31

Table 4.3: Benefit-Cost Review Summary 33

Table 5.1: Regulatory Tools Table 35

Table 5.2: Administrative/Technical Tools Table 35

Table 5.3: Fiscal Tools Table..... 36

Table 5.4: Grant Funding Tools Table 36

Table 5.5: Outreach and Partnerships Tools Table 41

1.0 PLANNING PROCESS

§201.6(b): In order to develop a more comprehensive approach to reducing the effects of natural disasters, the planning process **shall** include:

- (1) An opportunity for the public to comment on the plan during the drafting stage and prior to plan approval;
- (2) An opportunity for neighboring communities, local and regional agencies involved in hazard mitigation activities, and agencies that have the authority to regulate development, as well as businesses, academia and other private and non-profit interests to be involved in the planning process; and
- (3) Review and incorporation, if appropriate, of existing plans, studies, reports, and technical information.

§201.6(c)(1): [The plan **shall** document] the planning process used to develop the plan, including how it was prepared, who was involved in the process, and how the public was involved.

1.1. Introduction

Natural and human-caused disasters can lead to death, injury, property damage, and interruption of business and government services. When they occur, the time, money, and effort to respond to and recover from these disasters divert public resources and attention from other important programs and problems.

However, the impact of foreseeable yet often unpredictable natural and human-caused events can be reduced through mitigation planning. History has demonstrated that it is less expensive to mitigate against disaster damage than to repeatedly repair damage in the aftermath. A mitigation plan states the aspirations and specific courses of action jurisdictions intend to follow to reduce vulnerability and exposure to future hazard events.

Hazard mitigation planning is a dynamic process built on realistic assessments of past and present information that engages Montecito Fire Protection District (District) personnel to



anticipate future hazards and develop meaningful strategies to address possible impacts and identified needs. The hazard mitigation planning process involves the following tasks:

- Organizing resources
- Assessing risks
- Developing mitigation strategies, goals, and priorities
- Adopting a plan
- Implementing the plan
- Monitoring progress
- Revising the plan as necessary

The District recognizes the consequences of disasters and the need to reduce the impacts of all hazards, natural and human-caused. This annex was prepared in 2022 as part of the update to the County of Santa Barbara (County) Multi-Jurisdictional Hazard Mitigation Plan (MJHMP). This annex serves as the Local Hazard Mitigation Plan (LHMP) for the District. The LHMP was last comprehensively updated as an annex to the 2017 MJHMP. Since then, the District has:

- Incorporated the LHMP goals, objectives, and mitigation actions into its operations, management, and infrastructure planning and processes.
- Used the LHMP's assessment of capabilities, hazards, and vulnerabilities to inform planning, infrastructure improvements, and programs, including outreach and engagement programs for fire safety and preparedness.
- Implemented mitigation actions through the facility and staff planning, maintenance programs, grant programming, community outreach, and budget process.
- Reviewed and evaluated mitigation actions before and after disasters, including the Thomas Fire and Montecito debris flow.

This LHMP builds on and refines the MJHMP's assessment of hazards and vulnerabilities countywide to develop a mitigation plan for the District. The District participated in the 2022 MJHMP Mitigation Advisory Committee (MAC) and Local Planning Team (LPT), reviewed all portions of the MJHMP pertaining to the District service area, and incorporated relevant components into this annex. It contains updated capability assessment information, a current vulnerability assessment, and an updated/revised mitigation strategy. The methodology and process for developing this annex build on approaches employed in the 2022 MJHMP and are explained throughout the following sections.

The 2022 MJHMP update was prepared with input and coordination from each of the county's eight incorporated cities, six special districts, the County, citizen participation, responsible officials, and support from the State of California Governor's Office of Emergency Services (CalOES) and the Federal Emergency Management Agency (FEMA). The process to update the MJHMP and this LHMP included over a year of coordination with representatives from all

participating agencies within the County and County representatives who comprised the MAC (described further in Section 1.3 below). The District is a participating agency in the County's MJHMP update.

The District's LHMP is used by local emergency management teams, decision-makers, and agency staff to implement needed mitigation to address known hazards. The MJHMP and this annex can also be used as a tool for all stakeholders to increase community awareness of local hazards and risks and provide information about options and resources available to reduce those risks. Informing and educating the public about potential hazards helps all county residents and visitors protect themselves against their effects.

Risk assessments were performed that identified and evaluated priority hazards that could impact the District. Vulnerability assessments summarize the identified hazards' impact on the District. Estimates of potential dollar losses to vulnerable structures are presented. The risk and vulnerability assessments were used to determine mitigation goals and objectives to minimize near-term and long-term vulnerabilities to the identified hazards. These goals and objectives are the foundation for a comprehensive range of specific attainable mitigation actions (see Chapter 4).

1.2. Planning Process

The planning process implemented for the County's 2022 MJHMP update, including the District's LHMP update, utilized two different planning teams to review progress, inform and guide the update, and directly review and prepare portions of the plan, including each jurisdictional annex. The first team is the Mitigation Advisory Committee (MAC) and the second is the Local Planning Team (LPT).

All eight incorporated cities and the six special districts joined the County Office of Emergency Management (OEM) as participating agencies in the preparation of the MJHMP update, including cities of Buellton, Carpinteria, Goleta, Guadalupe, Lompoc, Santa Barbara, Santa Maria, and Solvang; and special districts Cachuma Operation and Maintenance Board (COMB), Carpinteria Valley Water District (CVWD), Goleta Water District (GWD), Montecito Fire Protection District (MFPD), Montecito Water District (MWD), and Santa Maria Valley Water Conservation District (SMVWCD). Each of the participating agencies had representation on the MAC and was responsible for the administration of their own LPT. In addition, the MAC included representatives from other state and local agencies with an interest in hazard mitigation in the County, including local non-profit organizations, special districts, and state and federal agencies. This composition ensures diverse input from an array of voices representing all communities within Santa Barbara County.

Both the MAC and the LPTs focused on these underlining philosophies, adopted from the FEMA Local Mitigation Plan Review Guide:

- Focus on the mitigation strategy
The mitigation strategy is the plan's primary purpose. All other sections contribute to and inform the mitigation strategy and specific hazard mitigation actions.
- Process is as important as the plan itself
In mitigation planning, as with most other planning efforts, the plan is only as good as the process and people involved in its development. The plan should also serve as the written record, or documentation, of the planning process.
- This is the community's plan
To have value; the plan must represent the current needs and values of the community and be useful for local officials and stakeholders. Develop the mitigation plan in a way that best serves your community's purpose and people.
- Intent is as important as compliance
Plan reviews will focus on whether the mitigation plan meets the intent of the law and regulation, and ultimately whether the plan will make the community safer from hazards.

As a result, the planning process incorporated the following steps:

- Plan Preparation
 - Form/validate planning team members
 - Establish common project goals
 - Set expectations and timelines
- Plan Development
 - Validate and revise the existing conditions/situation within the planning area;
 - Develop and review the risk to hazards (exposure and vulnerability) within the planning area;
 - Review and identify mitigation actions and projects within the planning area;
- Finalize the Plan
 - Review and revise the plan
 - Approve the plan locally and with state and federal reviewers
 - Adopt and disseminate the plan

LPT meetings were conducted to review the existing Hazard Mitigation Plan, update the capabilities and hazard assessments, and discuss existing, recurring, or new mitigation strategies.

The *Hazard Assessment* (Section 3) presents the methodology in which the LPT reviewed the

previously identified hazards and discussed revisions to their prioritization. A profile for each hazard is included which summarizes the type of hazard, location and extent, history of past occurrences, and probability of future occurrences. The hazard identification and ranking documented in this section form the foundation for prioritizing mitigation actions.

The LPT reviewed the previous Mitigation Strategies to assess progress made in implementing the listed actions. In addition, based on updates to the hazard identification, profiles, vulnerability assessments, and capability assessment, the need for new mitigation actions was considered. The progress report and any new mitigation actions are presented in the updated *Mitigation Strategy* (Section 4).

The LPT held regular meetings and continually worked on the Plan. The LPT coordinated and consulted with other entities and stakeholders to identify and delineate natural hazards within the District to assess the risks and vulnerable property in identified hazard areas. From the start, every attempt was made to establish an open public process to provide an opportunity for all sectors of the overall community to be involved in the planning process.

Each participating member of the LPT had the opportunity to impact all aspects of the planning process. In addition, District staff participated in community involvement through the public outreach campaigns used in the County's 2022 MJHMP Update process, which included engaging the public through open planning meeting invitations and online review opportunities.

§201.6(b): In order to develop a more comprehensive approach to reducing the effects of natural disasters, the planning process **shall** include:

- (1) An opportunity for the public to comment on the plan during the drafting stage and prior to plan approval;
- (2) An opportunity for neighboring communities, local and regional agencies involved in hazard mitigation activities, and agencies that have the authority to regulate development, as well as businesses, academia, and other private and non-profit interests to be involved in the planning process; and

§201.6(c)(1): [The plan **shall** document] the planning process used to develop the plan, including how it was prepared, who was involved in the process, and how the public was involved.

1.3. Mitigation Advisory Committee (MAC)

The District participated as a MAC member to prepare this LHMP as an annex to the 2022

MJHMP. The District was represented by Aaron Briner, Battalion Chief, Fire Marshal, and David Neels, Division Chief of Operations on the MAC.

The MAC meetings were designed to discuss each component of the MJHMP with MAC members and coordinate annex updates. The table below provides a list and the main purpose and topics of each MAC meeting.

Table 1.1: Mitigation Advisory Committee (MAC) Meetings Summary

Meeting Dates	Summary of Discussions
March 2021	<p>MAC Meeting #1 (virtual) Provided an overview of the project and why the plan is being revised Reviewed FEMA guidance and processes Discussed roles and responsibilities of the participating jurisdictions</p>
September 2021	<p>MAC Meeting #2 (virtual) Reviewed goals of the project, role of the MAC Summarized public outreach results Presented hazards assessment and displayed select draft hazard maps Conducted interactive exercise to rank hazards</p>
October 2021	<p>MAC Meeting #3 (virtual) Provided results of hazard ranking methodology Presented vulnerabilities assessment Discussed mitigation goals, objectives, and strategies Reviewed County goals from 2017 and compared them to new goals Conducted interactive exercise on potential mitigation goals and strategies</p>
October 2021	<p>MAC Meeting #4 (virtual) Collected feedback on 2017 mitigation strategies Conducted interactive exercise on mitigation strategies for key hazards unaddressed in previous MJHMP Discussed annex updates</p>
January 2022	<p>MAC Meeting #5 (virtual) Presented draft plan Discussed key MAC/LPT review needs and key issues Discussed annex updates to dovetail with plan update</p>
March 2022	<p>MAC Meeting #6 (virtual) Review and discuss public comments received on the draft plan Recommend a revised draft plan for review and approval Review annex updates for review and approval</p>

1.4. Local Planning Team (LPT)

The members below participated on the District’s LPT. These individuals collaborated to identify the District’s critical facilities, provide relevant plans, report on the progress of District mitigation

actions, and provide suggestions for new mitigation actions.

Table 1.2: Montecito Fire Protection District Local Planning Team 2022

Name	Title
Aaron Briner	Battalion Chief, Fire Marshal
Alex Broumand	Captain, Assistant Fire Marshal

The District’s LPT members worked directly with the County OEM, the consultant team, and each other to provide data, recommended changes, and continually work on the MJHMP and LHMP updates throughout the planning process. The District’s LPT met virtually as needed during the planning process to discuss data needs and organize data collection. The table below outlines a timeline of the LPT's activities throughout the planning process.

Table 1.3: Local Planning Team Activity Summary

Meeting Dates	Summary of Discussions
February 2020	LPT kickoff meeting to discuss stakeholder and public involvement and refine the scope of hazard analysis
April 2021 to January 2022	Collated data to share with hazard mitigation planning team, including hazard identification, refreshed data layers for maps, and geographic settings. Completed Plan Update Guides to directly inform hazard priorities and mitigation capabilities Met with County OEM and consultant staff (12/20/21) to discuss LHMP priorities and mitigation approaches.
January and March 2022	Reviewed new maps and local vulnerabilities. Provided input on the status of 2017 LHMP mitigation strategies. Reviewed draft mitigation strategies and provide feedback. Reviewed and finalized 2022 LHMP

1.5. Public Involvement

As a participating agency in the 2022 MJHMP update, the District was directly involved in the outreach program undertaken by the County for the 2022 MJHMP update, which involved extensive outreach during 2021 and early 2022. The District’s MAC and LPT members participated in public outreach efforts for the MJHMP and LHMP update planning process by distributing notices for the 6-month-long community hazards survey (refer to Section 3.4.1 of the 2022 MJHMP) and three public workshops (refer to Section 3.4.4 of the MJHMP). The Public Outreach Plan (POP) employed a diversity of tools to maximize notification and participation. The POP was responsive to limitations presented by the Coronavirus (COVID-19) pandemic and focused on direct bilingual outreach using a variety of digital tools, including a fact sheet,

social media posts, emails, and press releases. Multiple platforms and tools were used to publicize opportunities to participate. All public and stakeholder meetings were hosted virtually through Microsoft Teams, and all outreach completed for the project was conducted via electronic communications. Many of the meetings used an interactive tool called Slido to collect feedback during meetings. Slido allows audience members to answer questions during presentations, helping the County collect direct detailed feedback and facilitate discussion. All written notices were made available in English and Spanish.

In April 2022, the LHMP was completed and made available for public review for forty-five days, concurrent with review by FEMA and CalOES. Hard copies of the document were available at Fire Station 1 located at 595 San Ysidro Road, Santa Barbara, CA 93108. The opportunity to review documents was announced through social media and the District's website. The community was welcome to submit written or verbal comments to the District.

1.6. Review and Incorporation of Existing Plans

§201.6(b): In order to develop a more comprehensive approach to reducing the effects of natural disasters, the planning process **shall** include:

(3) Review and incorporation, if appropriate, of existing plans, studies, reports, and technical information.

While updating the District's LHMP, the LPT reviewed existing plans (detailed below) and incorporated relevant information into the planning efforts.

2018 State of California Multi-Hazard Mitigation Plan

The State of California Multi-Hazard Mitigation Plan was reviewed to ensure consistency between the State and District plan concerning identified hazards and vulnerability, goals and objectives, and mitigation actions. The State goals served as the basis for developing the goals at the District level. District goals and objectives are outlined in Section 4.

Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan

Like the California Multi-Hazard Mitigation Plan, the County MJHMP was reviewed to ensure consistency between the County Plan and the District LHMP. County Plan goals were adopted as the District's goals in addition to utilizing hazard profile information as the basis for determining the hazards which impact the District.

2012 California Adaptation Planning Guide

FEMA, Cal OES, and the California Natural Resources Agency developed the California Adaptation Planning Guide to assist municipalities in recognizing local climate change and to provide guidance in addressing potential vulnerabilities. The information was used to develop potential hazards and to provide background information that allowed the LPT to make educated decisions regarding mitigation actions designed to alleviate the effects of climate change.

1.7. Opportunities for Mitigation Capability Improvements

The District continuously strives to mitigate the adverse effects of potential hazards through its existing capabilities while also evaluating the opportunities for improvements. The District has existing regulatory, administrative/technical, education/outreach, and fiscal mechanisms in place that help to mitigate hazards. In addition to these existing capabilities, there are opportunities for the District to expand or improve on these policies and programs to further protect the community.

- **Regulatory Opportunities:** In alignment with the District's purpose, continued assessment of vulnerability and firefighting capacity would improve the District's capabilities to ensure adequate response and management of fire hazards.
- **Administrative/Technical Opportunities:** As part of this update, the District aims to improve its resilience to ensure operations are sustained during a hazardous event, including constructing protective structures around critical facilities. Existing plans, inclusive of the plans aforementioned and this LHMP, will be updated periodically with the best available information.
- **Outreach Opportunities:** The District could enhance Public Outreach regarding the impacts of a seismic event and wildfire to reduce the risks of fire hazard throughout the community.
- **Fiscal Opportunities:** The District can pursue grants to fund mitigation efforts aimed at fire protection and resilience. Additionally, the District can update its capital improvement/facilities plan to reflect the information gathered for this Hazard Mitigation Plan.

2.0 PLANNING AREA PROFILE

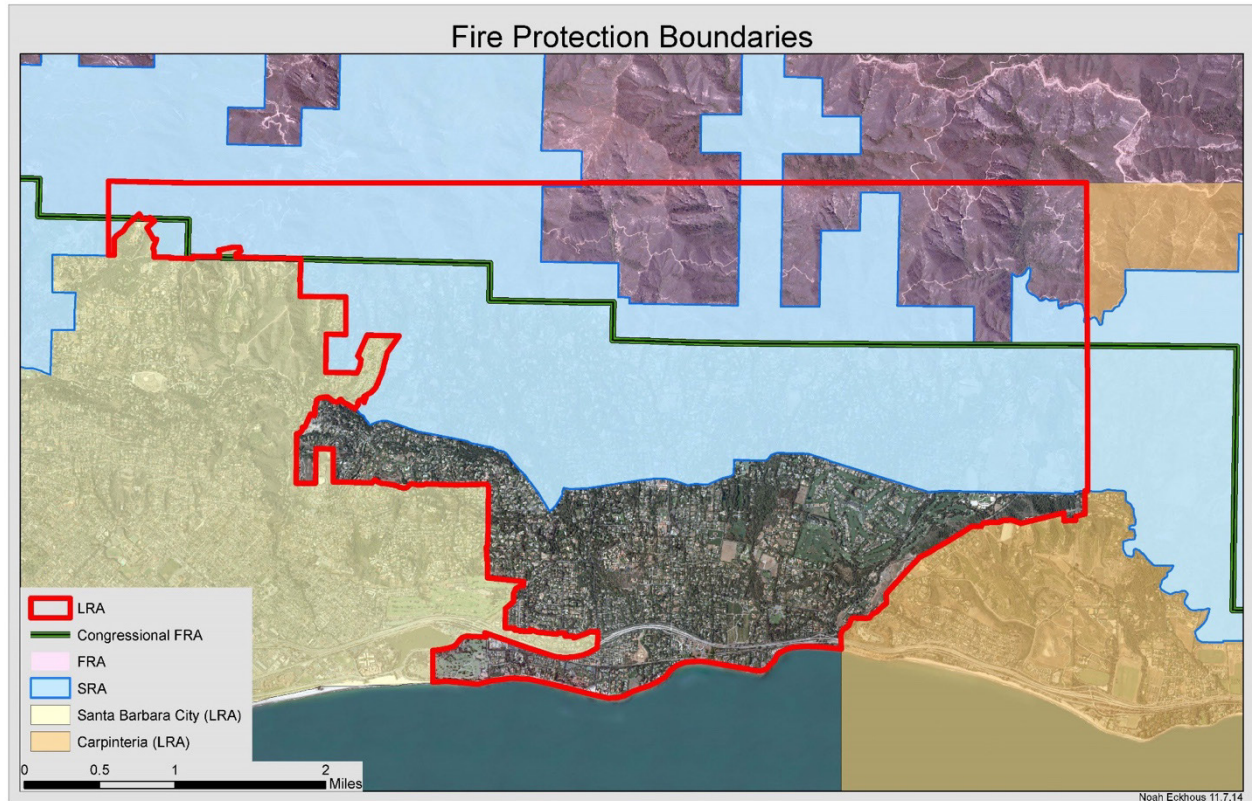
The District, located in the southern coastal portion of Santa Barbara County California, was formed on June 20, 1917, under the name Montecito Fire Protection District, to protect the people, property, and the environment in the Montecito area. The District is approximately 21.7 square miles in size and serves the unincorporated community of Montecito with an estimated population of about 8,965. The District is funded by a portion of general property tax revenue collected within district boundaries, which covers the costs of all services.

The District provides Paramedic level Advanced Life Support services to its constituents and those in the surrounding area. District personnel is trained and equipped to respond to all fires, medical emergencies, vehicle accidents, alarm ringing, technical rescue, hazardous materials, public service assists, and unknown types of emergencies. The District also provides overhead personnel to the USDA Forest Service and other agencies when responses to large incidents need additional resources.

The Montecito Fire Protection District is governed by the Fire Board of Directors. The District is organized under sections 13800 to 13970 inclusive of the Health and Safety Code of the State of California, Fire Protection District Law of 1987.

The District's climate is a temperate Mediterranean style that generally consists of cool wet winters and mild dry summers with coastal fog in some of the summer months. As such, temperatures in the winter rarely fall below freezing. Spring conditions remain mild with light amounts of rain and fog. During the summer and fall, the climate is usually dry and warm, with moderate conditions; however, the area often experiences the hot dry Santa Ana winds during the late summer and early fall periods.

The map on the next page provides an overview of the District's service area.



2.1. Development Trends

§201.6(c)(2)(ii)(C): [The plan **should** describe vulnerability in terms of] providing a general description of land uses and development trends within the community so that mitigation options can be considered in future land use decisions.

The areas within the District’s service area boundary are generally built out, so sharp increases in population and the need for additional infrastructure development are unlikely. Currently, there are no plans to expand the District.

3.0 HAZARD ASSESSMENT

§201.6(c)(2)(i): [The risk assessment **shall** include a] description of the type, location, and extent of all-natural hazards that can affect the jurisdiction. The plan shall include information on previous occurrences of hazard events and on the probability of future hazard events.

§201.6(c)(2)(ii): [The risk assessment **shall** include a] description of the jurisdiction's vulnerability to the hazards described in paragraph (c)(2)(i) of this section. This description **shall** include an overall summary of each hazard and its impact on the community.

§201.6(c)(2)(ii): [The risk assessment] **must** also address National Flood Insurance Program (NFIP) insured structures that have been repetitively damaged floods.

§201.6(c)(2)(iii): For multi-jurisdictional plans, the risk assessment **must** assess each jurisdiction's risks where they vary from the risks facing the entire planning area.

The purpose of this section is to review, update, and/or validate the identified and profiled hazards in the 2018 Montecito Fire Protection District LHMP. The intent is to confirm the list of hazards facing the District and determine if the current information and material are accurate. The importance of this is to ensure that all hazards are being considered and decisions are based on the most up-to-date information. Another purpose of this section is to screen the hazards. It will provide an understanding of the significance of ranking hazards by their priority in the community.

The Risk Assessment consists of three steps: Hazard Identification, Hazard Profiling, and Loss Estimates. This section includes the Hazard Identification and Hazard Profiling steps to evaluate the hazards of primary concern to local decision-makers to provide a basis for loss estimates which are also included within this chapter. Additionally, the Risk Assessment provides a foundation for the evaluation of mitigation measures that can help reduce the impacts of a potential hazard event. As an annex to the County's MJHMP, the LPT used the information found in the County's Plan as a basis for elements of the Risk Assessment.

Step 1: Identify Hazards: This step identified the natural and man-made hazards that might affect the District and then narrowed the list to the hazards that are most likely to occur. These hazards included natural, technical, and human-caused events, with an emphasis on the effect disasters may have on critical facilities. The LPT participated in a Hazard Identification exercise to identify and rank the potential hazards within the District.

Step 2: Profile Hazard Events: The hazard event profiles are mostly products of the County's multi-jurisdictional Plan. The LPT utilized the basic understanding of each hazard from the

County Plan and then considered how that hazard would impact the District specifically.

Step 3: Loss Estimates: The loss estimate step relied on detailed information regarding the hazard probability and maps that were completed as part of the hazard profiles. This information was utilized to apply the hazard probabilities and recurrence intervals to the assets and inventory (buildings and infrastructure) of the District. This step was critical in determining which assets were subject to the greatest potential damages and which hazard event was likely to produce the greatest potential losses.

The conclusion of this step precipitated a comprehensive loss estimate (vulnerability assessment) for each identified hazard for each specific asset in terms of damages, economic loss, and the associated consequences for the District.

The hazard identification and ranking were obtained primarily from a Hazard Identification Exercise completed during the LPT meeting. Each hazard profile includes a summary of the Hazard Identification Exercise identified risk factors and overall rank for each hazard, in addition to the detailed hazard description, historical occurrences, and projected future probability, magnitude, and frequency.

The LPT determined the initial hazard profile ranking through a facilitated exercise using an automated interactive spreadsheet that asked specific questions regarding potential hazards and then assigned a relative value to each potential hazard, accordingly, including numerical rankings (1-5) for the following criteria:

- Consequence/Severity – How widespread is the impact area?
- Secondary Effects – Could the event trigger another event and separate response?
- Probability/Frequency – Historical view of how often this type of event occurs locally and projected recurrence intervals.
- Warning/Onset – Advance warning of the event, or none.
- Duration – Length of elapsed time where response resources are active.
- Recovery – Length of time until lives and property return to normal.

Each member of the LPT reviewed the previously identified hazards and discussed the need for revisions to their prioritization. Table 3.1 summarizes the Hazard Identification risk factors, lists the descriptions of each factor, provides the specific descriptor choices for each risk factor and description, and summarizes the risk ranking associated with each hazard:

As a Special District, the Montecito Fire Protection District is not eligible to participate in the NFIP and thus does not have any NFIP repetitive loss properties. Instead, please refer to the 2022 MJHMP.

Table 3.1: Hazard Identification Risk Factors

Risk Factor	Description	Descriptors	Value
Probability/ Frequency	Prediction of how often a hazard will occur in the future	Infeasible event - not applicable due to geographic location characteristics	0
		A rare event - occurs less than once every 50 years	1
		Infrequent event - occurs between once every 8 years and once every 50 years (inclusive)	2
		Regular event - occurs between once a year and once every 7 years	3
		Frequent event - occurs more than once a year	4
Consequence/ Severity	Physical Damage - structures and lifelines Economic Impact – loss of function for power, water, sanitation, roads, etc.	No damage	1
		Minor/slight damage to buildings and structures, no loss of lifelines	2
		Moderate building damage, minor loss of lifelines (less than 12 hours)	3
		Moderate building damage, lifeline loss (less than 24 hours)	4
		Extensive building damage, widespread loss of lifelines (water, gas, electricity, sanitation, roads), loss of life	5
Vulnerability	Impact Area - area impacted by a hazard event Secondary Impacts - Capability of triggering additional hazards Onset - Period between initial recognition of an approaching hazard and when the hazard begins to impact the community	No physical damage, no secondary impacts	1
		Localized damage area	2
		Localized damage area, minor secondary impacts, delayed hazard onset	3
		Moderate damage area, moderate secondary impacts, moderate warning time	4
		Widespread damage area, significant secondary impacts, no warning time	5

Each hazard was assigned a risk rank (ranging from no/low hazard to severe/high hazard) based on the risk factors determined during the Hazard Identification Workshop. The risk score is calculated by Risk = Probability x Consequence x Vulnerability. Table 3.2 provides the risk ranking matrix used to calculate the risk score.

Table 3.2: Risk Ranking Matrix

Probability/Frequency Description		Risk Ranking Matrix					
Rare Event: Occurs less than once every 50 years	Probability/Frequency Value	1	1	2	3	4	5
	Vulnerability	1	1	2	3	4	5
		2	2	4	6	8	10
		3	3	6	9	12	15
		4	4	8	12	16	20
		5	5	10	15	20	25
Infrequent Event: Occurs between once every 8 years and once every 50 years (inclusive)	Probability/Frequency Value	2	1	2	3	4	5
	Vulnerability	1	2	4	6	8	10
		2	4	8	12	16	20
		3	6	12	18	24	30
		4	8	16	24	32	40
		5	10	20	30	40	50
Regular Event: Occurs between once a year and once every 7 years	Probability/Frequency Value	3	1	2	3	4	5
	Vulnerability	1	3	6	9	12	15
		2	6	12	18	24	30
		3	9	18	27	36	45
		4	12	24	36	48	60
		5	15	30	45	60	75
Frequent Event: Occurs more than once a year	Probability/Frequency Value	4	1	2	3	4	5
	Vulnerability	1	4	8	12	16	20
		2	8	16	24	32	40
		3	12	24	36	48	60
		4	16	32	48	64	80
		5	20	40	60	80	100

The final risk score yields a profile ranking of each hazard, as illustrated in Table 3.3.

Table 3.3: Risk Rank Categorization

Risk Rank Categorization	
High Hazard	50 to 100
Moderately High Hazard	25 to 49
Moderate Hazard	15 to 24
Moderately Low Hazard	5 to 14
Low Hazard	1 to 4

The following illustrates the final hazard ranking developed by the LPT to rank each of the identified hazards in order of the highest perceived vulnerability to the lowest. The Hazard Profiles presented in Sections 3.1 through 3.8 are organized as shown in Table 3.4 with “higher priority” hazards listed at the top and the “lower priority” hazards at the bottom.

Table 3.4: Hazard Ranking Summary

Hazard Rank	Score
High	
Earthquake	50
Moderately High	
Wildfire	48
Moderate	
Landslide or Earth Movement	24
Public Health Pandemic	20
Energy Shortage & Resiliency	18
Flood	18
Terrorism	16
Moderately Low	
Low	

3.1. Earthquake Hazard Profile

Earthquake Risk Assessment Summary	
Risk Rank: High	
Probability/ Frequency:	Infrequent event - occurs between once every 8 years and once every 50 years (inclusive)
Consequence/ Severity:	Extensive building damage, widespread loss of lifelines (water, gas, electricity, sanitation, roads), loss of life
Vulnerability:	Widespread damage area, significant secondary impacts, no warning time
Hazard Risk Rank Score:	50

Earthquake vulnerability for the region is described in Section 5.3.3 of the County’s MJHMP. According to the California Geological Survey, the Montecito area has minor fault lines running through the District’s service area, with some areas being subject to moderate severity liquefaction (refer to Figure 5-8 and Figure 5-9, respectively, of the MJHMP). When considered by the LPT, it was decided that District assets might sustain some damage, but the biggest impact would be the need for the District’s emergency services throughout the District. To date, an earthquake has not overwhelmed District resources, but the District is cognizant of the possible damage during a large seismic event.

3.2. Wildfire Hazard Profile

Wildfire Risk Assessment Summary	
Risk Rank: Moderately High	
Probability/ Frequency:	Regular event – occurs between once a year and once every 7 years
Consequence/ Severity:	Moderate building damage, lifeline loss (less than 24 hours), severe injury or disability
Vulnerability:	Moderate damage area, moderate secondary impacts, moderate warning time
Hazard Risk Rank Score:	48

Wildfire vulnerability for the region is described in Section 5.3.1 of the County’s MJHMP. The areas north and east of the District’s service area are identified as Very High Fire Hazard Severity Zones by the California Department of Forestry and Fire (CALFIRE) (refer to Figure 5-1 of the MJHMP). In the aftermath of the Thomas Fire, there was an amendment to the 2016 Community Wildfire Protection Plan (CWPP). The amendment identified, based on observed fire behavior during the recent fire, that there was a greater need for increased operational space necessary for life safety and structure defense. This resulted in a recommendation to expand the District’s defensible space requirement in the identified “very high fire severity zone” to 200 feet based on the current risk modeling and prescriptive guidelines in the CWPP.

During the recent Thomas Fire in 2017/2018, the District only sustained minimal damage. However, the fire was followed by rain and extensive debris flows which caused severe damage to the areas throughout the service area. Earth Movement, including debris flow, is discussed in Section 3.5 of the LHMP and is detailed further in Section 5.3.5 of the MJHMP.

Additionally, the LPT discussed how the impacts of climate change may increase fire hazards. As summers get hotter and longer, the conditions for wildfires increase exponentially. Wildfires in the U.S. have been on an increasing trend and the effects of climate change have been shown to aggravate the frequency and duration of wildfires.

3.3. Earth Movement Hazard Profile

Earth Movement Risk Assessment Summary	
Risk Rank: Moderate	
Probability/ Frequency:	Infrequent event - occurs between once every 8 years and once every 50 years (inclusive)
Consequence/ Severity:	Extensive building damage, widespread loss of lifelines (water, gas, electricity, sanitation, roads), loss of life
Vulnerability:	Moderate damage area, moderate secondary impacts, moderate warning time
Hazard Risk Rank Score:	24

Landslide susceptibility and debris flows are described in Section 5.3.7 and 5.3.5, respectively, in the County’s MJHMP. The LPT discussed its specific vulnerabilities and determined that debris flows, although not specifically outlined in the County’s Plan, represented the most viable hazard to the District.

A debris flow is a geological phenomenon in which water-laden masses of soil and fragmented rock rush down mountainsides, funnel into stream channels, collect objects in their paths, and form thick, muddy deposits on valley floors. Some debris flows are very fast. In areas of steep slopes, geology.com states that some debris flows can reach speeds of over 100 miles an hour.

Debris flows can be triggered in several different ways including the following.

Addition of Moisture	A sudden flow of water from heavy rain, or rapid snowmelt, can be channeled over a steep valley filled with debris that is loose enough to be mobilized. The water lubricates the debris, adds weight, and triggers a flow
Removal of Support:	Streams often erode materials along their banks. This erosion can cut into thick deposits of saturated materials stacked up the valley walls. This erosion removes support from the base of the slope and can trigger a sudden flow of debris.
Failure of Landslide Deposits:	Some debris flows originate from older landslides. These older landslides can be unstable masses perched upon a steep slope. A flow of water over the top of the old landslide can lubricate the

	slide material, or erosion at the base can remove support. Either of these can trigger a debris flow.
Wildfires or Timbering:	Some debris flows occur after wildfires have burned the vegetation from a steep slope or after logging operations have removed vegetation. Before the fire or logging, the vegetation's roots anchored the soil on the slope and removed water from the soil. The loss of support and accumulation of moisture can result in a catastrophic failure. Rainfall that was previously absorbed by vegetation now runs off immediately. A moderate amount of rain on a burn scar can trigger a large debris flow

On January 9th, 2018, the areas of Montecito and Carpinteria experienced a debris flow event as a secondary impact of the 2017 Thomas Fire and subsequent rainfall. According to the event's After-Action Report, millions of tons of mud and rocks flowed out of the mountains toward the ocean creating destruction along the way. There were multiple significant incidents including natural gas.

pipeline explosions, structure fires, flooded structures with structural damage, swimming pools filled with mud and rocks, and persons trapped in structures, attics, and roofs that required rescuing. Access was limited and helicopters were used to transport multiple burn victims, individuals stranded, and people with traumatic injuries. The debris flows ultimately led to numerous injuries, and 23 deaths, including one missing person.



Debris flows, landslides and other earth movement events are a geologic hazard common to every U.S. State, including California's central coast area. According to a US Geological Survey report, landslides cause more than \$1 billion in damages and 25 to 50 deaths in the U.S. each year. Earth movement in California is caused mainly due to increased precipitation and earthquakes. Large winter storms and earthquakes are usually accompanied by landslides that result in fatalities and property damage. The LPT reviewed its vulnerability and estimated two of its residential care facilities are most likely to be impacted by a landslide due to location and topography (refer to Figures 5-13 and 5-19 of the MJHMP).

3.4. Public Health Pandemic

Public Health Pandemic Risk Assessment Summary	
Risk Rank: Moderate	
Probability/ Frequency:	Rare - occurs once every 50 years (inclusive)
Consequence/ Severity:	Moderate, possible loss of mission essential functions due to staffing limitations, no loss of lifelines, first aid injury, and no disability
Vulnerability:	Moderate, with moderate secondary impacts, moderate warning time
Hazard Risk Rank Score:	20

Pandemic vulnerability for the region is described in Section 5.5.1 of the County’s MJHMP. There is currently no system to anticipate the probability of a public health pandemic.

The District has adopted a Continuity of Operations Plan (COOP) which establishes guidelines to ensure the execution of the mission essential functions for the Montecito Fire Protection District in the event of a public health pandemic incapacitates administration and traditional service delivery. The COOP incorporates operations and recovery options for the continued governance of the District, Administration of the Fire Department, Operations of the two Fire Stations, and South Coast Dispatch Services. The COOP outlines actions to be taken by the District and the Fire Department in the event the Santa Barbara County Public Health Department declares a Local Health Emergency in the Santa Barbara County Operational Area.

3.5. Energy Shortage & Resiliency Hazard Profile

Energy Shortage & Resiliency Risk Assessment Summary	
Risk Rank: Moderate	
Probability/ Frequency:	Regular event - occurs between once a year and once every 7 years
Consequence/ Severity:	Minor/slight damage to buildings and structures, no loss of lifelines, first aid injury, and no disability
Vulnerability:	Localized damage area, minor secondary impacts, delayed hazard onset
Hazard Risk Rank Score:	18

Energy Shortage & Resiliency vulnerability for the region is described in Section 5.6.1 of the County’s MJHMP. Due to recent massive wildfires throughout California and their ignition originating from utility infrastructure and high winds, the electric utilities have initiated a program to conduct Public Safety Power Shutdowns to prevent wildfire ignitions. The utilities are currently working with the County to minimize power delivery interruption while managing wildfire hazards. There is currently no system to anticipate the probability of energy shortage without evaluating the failure as a cascade effect from natural hazards (i.e., earthquakes). However, California has implemented numerous conservation measures to ensure an adequate power supply. The LPT noted that all parts of the District’s service area are vulnerable to power shortages.

3.6. Flood Hazard Profile

Flood Risk Assessment Summary	
Risk Rank: Moderate	
Probability/ Frequency:	Infrequent event - occurs between once every 8 years and once every 50 years (inclusive)
Consequence/ Severity:	Moderate building damage, minor loss of lifelines (less than 12 hours), lost time injury but no disability
Vulnerability:	Localized damage area, minor secondary impacts, delayed hazard onset
Hazard Risk Rank Score:	18

Flood vulnerability for the region is described in Section 5.3.4 of the County’s MJHMP. As demonstrated in the FEMA Flood Rate Insurance Maps (FIRM), the District’s service area is not prone to flooding (refer to Figure 5-11 of the MJHMP). The area is built on a natural slope which allows rain waters to flow toward the coast and into the ocean. Only local riverine flooding is expected along creeks in the area (e.g., Cold Springs Creek, San Ysidro Creek, Montecito Creek, etc.) but will likely not severely affect the District. The LPT identified its two residential care facilities as specific points of vulnerability.

3.7. Terrorism Hazard Profile

Terrorism Risk Assessment Summary	
Risk Rank: Moderate	
Probability/ Frequency:	A rare event - occurs less than once every 50 years
Consequence/ Severity:	Moderate building damage, lifeline loss (less than 24 hours), severe injury or disability
Vulnerability:	Moderate damage area, moderate secondary impacts, moderate warning time
Hazard Risk Rank Score:	16

Terrorism vulnerability for the region is described in Section 5.5.6 of the County’s MJHMP. In 2004, the District completed a Security Vulnerability Assessment which determined the different avenues by which the District could be impacted by acts of Terrorism. For security purposes, a discussion of those vulnerabilities is not included in this LHMP. However, the LPT reviewed the safeguards that have been utilized to prevent a malevolent attack and discussed the areas of vulnerability that remain. For this LHMP, it should be noted that the LPT is conscious of the specific areas that are vulnerable to an act of terrorism.

3.8. Climate Change

With the release of the California Adaptation Planning Guide (APG) in March 2015, the District aimed to include the effects of climate change into the LHMP. As identified in the “Understanding Regional Characteristics” portion of the APG, the District is located in the Central Coast Region of California. As a result, the LPT considered the following climate change impacts as recommended by the APG:

- Increased Temperatures
- Reduced Precipitation
- Reduced Agricultural Productivity

- Sea Level Rise

The LPT engaged in a discussion to determine which impacts posed a viable threat to the District. While some impacts clearly applied, others required additional research. Studies were conducted to look at recorded trends for sea level rise, wildfire, and regional temperature increases. The result of the study was the following list of perceived, feasible impacts that might affect the District over the next 5 to 10 years:

- Increased Temperatures
- Reduced Precipitation

After reviewing the results of each of these impacts, the LPT decided to include hazards in the Plan update that represented how the impacts would be felt by the District. For example, increased temperatures and reduced precipitation might result in a wildfire. Therefore, the LPT identified Wildfire as a perceived hazard connected with climate change. Any information regarding the effects of these impacts on the District will be found under the hazard profiles listed above. Additionally, mitigation strategies that apply to these impacts will be classified under Wildfire in the mitigation actions identified in Section 4.

3.9. Loss Estimates

The loss estimate began with a review of the District’s asset inventory. The Asset Inventory Summary Tables are presented in the following tables.

Table 3.5: Asset Inventory Summary

Type	Name	TOTAL
Station	Fire Station 91	\$6,842,824
Station	Fire Station 92	\$4,021,004
Rental	1255 Rental Property	\$491,996
Rental	1257 Rental Property	\$309,604
Rental	1259 Rental Property	\$298,450
Total		\$11,963,878

The LPT reviewed each asset category and assigned a potential percentage of damage expected due to each identified hazard. In addition, if there were identified water service interruptions the loss of function values were also included. The tables of the following pages identify each asset category, name, total value, and the percent damage/damage value for each asset. The damages for each asset are totaled for each hazard to obtain the overall loss estimate for each hazard.

Table 3.6: Vulnerability Assessment Calculations

Montecito Fire Protection District														
Vulnerability Assessment Calculations			Earthquake		Wildfire		Landslide or Earth Movement		Energy Shortage & Resiliency		Flood		Terrorism	
Type	Name	TOTAL	% Damage	Loss Estimate	% Damage	Loss Estimate	% Damage	Loss Estimate	% Damage	Loss Estimate	% Damage	Loss Estimate	% Damage	Loss Estimate
Station	Fire Station 91	\$6,842,824	20%	\$1,368,565	10%	\$684,282	5%	\$342,141	1%	\$68,428	0%	\$0	25%	\$1,710,706
Station	Fire Station 92	\$4,021,004	15%	\$603,151	10%	\$402,100	5%	\$201,050	1%	\$40,210	0%	\$0	25%	\$1,005,251
Rental	1255 Residential Property	\$491,996	50%	\$245,998	10%	\$49,200	100%	\$491,996	0%	\$0	30%	\$147,599	5%	\$24,600
Rental	1257 Residential Property	\$309,604	50%	\$154,802	10%	\$30,960	100%	\$309,604	0%	\$0	30%	\$92,881	5%	\$15,480
Rental	1259 Residential Property	\$298,450	50%	\$149,225	10%	\$29,845	100%	\$298,450	0%	\$0	30%	\$89,535	5%	\$14,923
Fire Service		\$182,500	100%	\$182,500	100%	\$182,500	100%	\$182,500	100%	\$182,500	100%	\$182,500	100%	\$182,500
			Earthquake	\$2,704,240	Wildfire	\$1,378,888	Landslide or Earth Movement	\$1,825,741	Energy Shortage & Resiliency	\$291,138	Flood	\$512,515	Terrorism	\$2,953,460

Table 3.7 summarizes the loss estimates for each hazard.

Table 3.7: Loss Estimate Summary

Hazard	Total Losses
Terrorism	\$2,953,000
Earthquake	\$2,704,000
Landslide or Earth Movement	\$1,826,000
Wildfire	\$1,379,000
Flood	\$512,515
Energy Shortage & Resiliency	\$291,000

Note: Values are rounded to the nearest thousand.

4.0 MITIGATION STRATEGIES

§201.6(c)(3)(i): [The hazard mitigation strategy **shall** include a] description of mitigation goals to reduce or avoid long-term vulnerabilities to the identified hazards.

As an extension of the County’s Multi-jurisdictional Hazard Mitigation Plan, the LPT felt it was important to continue with the goals and objectives laid out in the County’s plan. The goals listed below guided the LPT in the development of mitigation activities that align with the objectives being upheld throughout the region.

Table 4.1: Hazard Mitigation Planning Goals

Goal 1	Ensure future development is resilient to known hazards.
Goal 2	Protect people and existing community assets (e.g., critical facilities, infrastructure, water, and public facilities) from hazards.
Goal 3	Actively promote understanding, support, and funding for hazard mitigation by participating agencies and the public.
Goal 4	Minimize the risks to life and property associated with urban and human-caused hazards.
Goal 5	Prepare to adapt and recover from the impacts of climate change and ensure regional resiliency.

Note: Goals are taken from the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan

4.1. Identification of Mitigation Recommendations

§201.6(c)(3)(ii): [The mitigation strategy **shall** include a] section that identifies and analyzes a comprehensive range of specific mitigation actions and projects being considered to reduce the effects of each hazard, with particular emphasis on new and existing buildings and infrastructure.

§201.6(c)(3)(iv): For multi-jurisdictional plans, there **must** be identifiable action items specific to the jurisdiction requesting FEMA approval or credit of the plan.

The former LHMP was adopted as an annex to the 2017 MJHMP. Since the 2017 MJHMP, the District has incorporated the LHMP goals, objectives, and mitigation actions into its local plans and processes, budget planning, and capital improvement planning. Ongoing monitoring and evaluation of the LHMP by the District ensured mitigations are implemented and tracked. Key

mitigation actions underway include expanding defensible space from 100 feet to 200 in vulnerable areas of the community and conducting an SVA to determine vulnerability.

Mitigation actions are project recommendations to reduce the District's vulnerability to the identified hazards. The LPT brainstormed potential mitigation activities and then performed a high-level Benefit-Cost Review on each of the identified mitigation actions. The review consisted of identifying all benefits and costs associated with implementing a mitigation action. Typical benefits include:

- Avoided physical damages (e.g., to buildings, infrastructure, and equipment)
- Avoided Loss of Function Costs (e.g., loss of utilities and lifeline)
- Avoided Casualties
- Avoided emergency management costs (e.g., emergency operations center costs, evacuations/rescue costs, and other management costs)

Once the benefits and costs were calculated, a relative priority was assigned for each action based on the evaluation.

Table 4.2 provides an overview of the mitigation actions, and other relevant information, in no specific order. Following the identification of the mitigation action, a Cost-Benefit Review was conducted to determine the prioritization of the items.

Table 4.2: Mitigation Activity Worksheet

Mitigation Activity	Hazards Mitigated	Plan Goal	Responsible Personnel	Resources	Estimated Project Cost	Timeframe	Protects New Buildings	Protects Existing Buildings	Status	Comments
2018.01 - Enhance Public Outreach regarding the impacts of a seismic event and wildfire	Earthquake Wildfire	Goal 3 Goal 5	Fire Marshal Battalion Chief	Staff Time/ General Fund	\$10,000 in Material Costs	Short	Y	Y	2017 Plan Action: In Progress	Created and hired a Public Information Officer position to oversee public outreach
2018.02 - Implement structural integrity projects to protect power and communication systems	Earthquake Energy Shortage & Resiliency	Goal 2	Facilities Battalion Chief	CIP/GF	\$100,000 per project	Medium	N	N	2017 Plan Action: Not Started – Considered for future	
2018.03 – Construct protective structures around critical facilities	Earth Movement Flood	Goal 2	Facilities Battalion Chief	CIP/GF	\$200,000 per project	Medium	N	N	2017 Plan Action: Not Started – Considered for future	
2018.04 - Conduct an SVA to determine vulnerability	Terrorism	Goal 2 Goal 4	Division Chief Operations	Staff Time	Free through Ca Highway Patrol	Short	N	Y	2017 Plan Action: In Progress	
2018.05 – Expand defensible space from 100 feet to 200 in vulnerable areas of the community	Wildfire	Goal 1 Goal 2 Goal 5	Fire Marshal Battalion Chief	Staff Time	\$10,000-\$40,000 per project	Medium	Y	Y	2017 Plan Action: In Progress	Incorporating expansion of defensible space to 200' where feasible.
2020.01 – Ensure essential functions are maintained in the event a public health pandemic incapacitates administration and traditional service delivery	Public Health Pandemic	Goal 1 Goal 3 Goal 4	Division Chief Operations	Staff Time	\$10,000 in Material Costs	Short	N	N	2020 Plan Review Action: In Progress	Adopted a Continuity of Operations Plan (COOP) which establishes guidelines to ensure the execution of the mission's essential functions
2022.01 – Obtain an evacuation analysis performed by an independent third party utilizing current scientific modeling	Wildfire Earthquake Terrorism Flood Earth Movement	Goal 1 Goal 3 Goal 4	Fire Marshal Battalion Chief	Staff Time & Consultant	\$100,000 per project	Short	N	N	2022 Plan Action: In Progress	Invitation to Bid for evacuation analysis is in process with anticipated completion by end of FY

4.2. Prioritization of Mitigation Recommendations

§201.6(c)(3)(iii): [The mitigation strategy section **shall** include] an action plan describing how the actions identified in section (c)(3)(ii) will be prioritized, implemented, and administered by the local jurisdiction. Prioritization **shall** include a special emphasis on the extent to which benefits are maximized according to a cost benefit review of the proposed projects and their associated costs.

A simplified Benefit-Cost Review was applied to prioritize the mitigation recommendations for implementation. The priority for implementing mitigation recommendations depends upon the overall cost-effectiveness of the recommendation when considering monetary and non-monetary costs and benefits associated with each action. Additionally, the following questions were considered when developing the Benefit-Cost Review:

- How many people will benefit from the action?
- How large an area is impacted?
- How critical are the facilities that benefit from the action?
- Environmentally, does it make sense to do this project for the overall community?

Table 4.3 provides a benefit-cost review for each mitigation recommendation, as well as a relative priority rank (High, Medium, and Low) based upon the judgment of the LPT. The general category guidelines are listed below:

- High – Benefits are perceived to exceed costs without further study or evaluation
- Medium – Benefits are perceived to exceed costs but may require further study or evaluation before implementation
- Low – Benefits and costs evaluation requires additional evaluation before implementation

It should be noted that values for costs are estimates only.

Table 4.3: Benefit-Cost Review Summary

Mitigation Activity	Benefits (Pros)	Costs (Cons)	Priority
2018.01 - Enhance Public Outreach with regard to the impacts of a seismic event and wildfire	<ul style="list-style-type: none"> • Avoiding EM Costs • Avoided Casualties 	<ul style="list-style-type: none"> • Difficulty reaching the public \$10,000 in material Costs and additional staff needed 	High
2018.02 - Implement structural integrity projects to protect power and communication systems	<ul style="list-style-type: none"> • Avoided Casualties • Avoided Physical Damages 	<ul style="list-style-type: none"> • \$100,000/project in construction costs 	Medium
2018.03 – Construct protective structures around critical facilities	<ul style="list-style-type: none"> • Avoided Physical Damages • Reduce EM Cost 	<ul style="list-style-type: none"> • \$200,000/project in construction costs 	Medium
2018.04 - Conduct an SVA to determine vulnerability	<ul style="list-style-type: none"> • Reduced EM Costs • Improved Security • Improved Vulnerability Awareness 	<ul style="list-style-type: none"> • Staff Time 	High
2018.05 - Expand defensible space from 100 feet to 200 in vulnerable areas of the community	<ul style="list-style-type: none"> • Avoiding EM Costs • Avoided Casualties 	<ul style="list-style-type: none"> • Staff Time \$10,000 - \$40,000/project 	High
2020.01 - Ensure essential functions are maintained in the event a public health pandemic incapacitates administration and traditional service delivery	<ul style="list-style-type: none"> • Avoided Casualties • Improved Vulnerability Awareness 	<ul style="list-style-type: none"> • Staff Time \$10,000 in project costs 	High
2022.01 - Obtain an evacuation analysis performed by an independent third party utilizing current scientific modeling	<ul style="list-style-type: none"> • Avoiding EM Costs • Avoided Casualties 	<ul style="list-style-type: none"> • Staff Time \$100,000 in project costs 	High

5.0 PLAN MAINTENANCE

Section 4.0, *Mitigation Strategies* identifies mitigation actions that have been prioritized based on the loss estimates and the probability of each hazard, which will typically be implemented according to the priority rank. To track hazard mitigation status, the District must continuously monitor and document the progress of the implementation of the mitigation actions. Though mitigation actions may be delegated to different departments within the District, the Fire Chief or designee will have the responsibility of monitoring overall progress.

5.1. Planning Mechanisms

§201.6(c)(4)(ii): [The plan shall include a] process by which local governments incorporate the requirements of the mitigation plan into other planning mechanisms such as comprehensive or capital improvement plans, when appropriate.

The District maintains the following processes to incorporate mitigation strategies into planning mechanisms. The following resources were identified by the LPT as being most inherent to District operations and most likely to be avenues for the first steps in hazard mitigation implementation. Also, lists of identified resources are described in Tables 5.1 through 5.5 later in this section.

District Board of Directors

The Board of Directors is responsible for approving projects and programs on a District-wide level. By providing mitigation planning concepts to the Board of Directors, mitigation actions and concepts will be incorporated into relevant planning efforts.

Chief Officers

The District is organized into groups of responding personnel under the oversight of a chief officer. Chief Officers can direct these groups in ways that encourage intentionality during response and training activities to implement mitigation measures throughout the community and encourage the public to do the same. When it comes to promoting a “mitigation mindset”, Chief Officers can ensure mitigation concepts become precepts during normal daily operations.

Resource Tables

This section serves as a high-level capability assessment of the District’s resources through which hazard mitigation objectives may be achieved. The following subsections attempt to document the Regulatory, Administrative/Technical, Fiscal, Grant funding, and Outreach/Partnerships resources available to the District.

Table 5.1: Regulatory Tools Table

Regulatory Tool	Comments
Fire Code	The Fire Code dictates established best practices for private and residential buildings within the District’s service area. This code can be modified to require local homes and businesses to be modified to become less vulnerable to identified hazards.
Capital Improvement Plan	The plan outlines proposed efforts for capital projects and programs needed to carry out the goals and objectives of the District; including those regarding hazard mitigation.

Table 5.2: Administrative/Technical Tools Table

Administrative/Technical Tool	Personnel/Resources
Board of Directors	The Board of Directors can review and approve mitigation proposals for implementations
Emergency Responders	The District staff is comprised mainly of trained emergency responders with varied specialties. District staff can provide one-on-one suggestions to victims of local emergencies about how to implement mitigation strategies of their own.

Table 5.3: Fiscal Tools Table

Fiscal Tool	Available
General Fund	Yes, with Board approval
Capital Improvement Plan	Yes, with Board approval
Land & Building Fund	Yes, with Board approval

Table 5.4: Grant Funding Tools Table

Grant Funding Tool	Agency	Purpose	Contact
Pre-Disaster Mitigation Program(PDM)	U.S. Department of Homeland Security, Federal Emergency Management Agency	To provide funding for States, and communities for cost-effective hazard mitigation activities which complement a comprehensive hazard mitigation program and reduce injuries, loss of life, and damage and deconstruction of property.	FEMA500 C. Street, SW Washington, DC 20472 Phone: (202) 646-4621 www.fema.gov
Hazard Mitigation Grant Program	U.S. Department of Homeland Security, Federal Emergency Management Agency	To prevent future losses of lives property due to disasters; to implement State local hazard mitigation plans; to enable mitigation	FEMA500 C Street S.W. Washington, DC 20472

Grant Funding Tool	Agency	Purpose	Contact
		measures to be implemented during the immediate recovery from a disaster; and to provide funding for previously identified mitigation measures to benefit the disaster area.	Phone (202) 646-4621 www.fema.gov
Flood Mitigation Assistance (FMA)	U.S. Department of Homeland Security, Federal Emergency Management Agency	To help States and communities plan and carry out activities designed to reduce the risk of flood damage to structures insurable under the NFIP.	FEMA500 C Street S.W. Washington, DC 20472 Phone (202) 646-4621 www.fema.gov
Emergency Management Performance Grants (EMPG)	U. S. Department of Homeland Security; Federal Emergency Management Agency	To encourage the development of comprehensive emergency management at the State and local level and to improve emergency management planning, preparedness, mitigation, response, and recovery capabilities.	FEMA500 C Street S.W. Washington, DC 20472 Phone (202) 646-4621 www.fema.gov
Community	U.S. Department of Housing	To develop viable urban	HUD451 7 th Street, S. W. Washington, DC 20410-

Grant Funding Tool	Agency	Purpose	Contact
Development Grant Program (CDBG)	and Urban Development	communities by providing decent housing and a suitable living environment. Principally for low-to-moderate-income individuals.	7000Phone: (202) 708-3587 www.hud.gov
Public Assistance Program (PA)	U.S. Department of Homeland Security, Federal Emergency Management Agency	To provide supplemental assistance to States, local governments, and certain private nonprofit organizations to alleviate suffering and hardship resulting from major disasters or emergencies declared by the President. Under Section 406, Public Assistance funds may be used to mitigate the impact of future disasters.	FEMA500 C Street S.W. Washington, DC 20472Phone (202) 646-4621 www.fema.gov
Emergency Watershed Protection	U.S. Department of Agriculture, Natural Resource Conservation Service	To provide emergency technical and financial assistance to install or repair structures that reduce runoff and prevent soil erosion to safeguard life and property.	NRCSSPO BOX 2890Washington, DC 20013Phone: (202) 720-3527 www.nrcs.usda.gov
Disaster Mitigation and Technical Assistance	U.S. Department of Commerce, Economic	To help States and localities to develop and /or implement	EDAHerbert C. Hoover Building Washington, DC 20230Phone: (800) 345-1222 www.eda.gov

Grant Funding Tool	Agency	Purpose	Contact
Grants	Development Administration	a variety of disaster mitigation strategies.	
Watershed Surveys and Planning	U.S. Department of Agriculture, Natural Resource Conservation Service	To provide planning assistance to Federal, State, and local agencies for the development of coordination water and related land resources programs in watersheds and river basins	NRC SPO Box 2890 Washington, DC 20013 Phone: (202) 720-3527 www.nrcs.usda.gov
National Earthquake Hazards Reduction Program (NEHRP)	U.S. Department of Homeland Security, Federal Emergency Management Agency	To mitigate earthquake losses that can occur in many parts of the nation providing earth science data and assessments essential for warning of imminent damaging earthquakes, land-use planning, engineering design, and emergency preparedness decisions.	FEMA 500 C Street S.W. Washington, DC 20472 Phone (202) 646-4621 www.fema.gov
Engineering for Natural Hazards	National Science Foundation	Supports fundamental research that advances knowledge for understanding and mitigating the impact of natural hazards on constructed civil infrastructure	National Science Foundation Phone: (703) 292-7024 https://www.nsf.gov

Grant Funding Tool	Agency	Purpose	Contact
Pre-Disaster Mitigation Program(PDM)	U.S. Department of Homeland Security, Federal Emergency Management Agency	To provide funding for States, and communities for cost-effective hazard mitigation activities which complement a comprehensive hazard mitigation program and reduce injuries, loss of life, and damage and deconstruction of property.	FEMA500 C. Street, SW Washington, DC 20472Phone: (202) 646-4621 www.fema.gov

Table 5.5: Outreach and Partnerships Tools Table

Outreach/Partnership Tools	Comments
District Website	The District website is an open forum for providing hazard information and for accepting ongoing comments from the public. The website will likely be the main avenue for maintaining an open dialogue with the public for hazard mitigation throughout the planning period.
Public Outreach	The District hired a full-time Public Information Officer to oversee community outreach. Additionally, the District holds several educational opportunities throughout the year. Public outreach will be able to be expanded to include a broader spectrum of hazard-specific information to improve hazard awareness.
Social Media	The District has a presence on several social media platforms. These platforms allow the District to reach a wide audience quickly and can be utilized to provide information about hazard mitigation or direct readers to the City website for in-depth mitigation input.
"Ready, Set, Go!" Defensible Space Action Plan	The District provides guidance documents to the public on their website with tips on how to make their property more resistant to the impacts of a wildfire. This document can be expanded to include more mitigation ideas and include information on multiple hazard types.
Mutual Aid Agreements	As part of expanding its resilience to the impacts of hazard events, the District intends to review its current mutual aid agreements, identify gaps, and secure new agreements to expand its available mutual resources.

5.2. Periodic Assessment Requirements

§201.6(c)(4)(i): [The plan maintenance process shall include a] section describing the method and schedule of monitoring, **evaluating**, and updating the mitigation plan within a five-year cycle.

Since the last LHMP, the LPT has monitored, evaluated, and updated the plan on a continuing and as-needed basis. The District was very successful in implementing the mitigation actions as noted in Table 4-2. The remaining mitigation actions are ongoing at the time of this update.

Planning is an ongoing process and, as such, this LHMP should be treated as a living document that must grow and adapt to keep pace with changes within the District. An annual assessment will be completed to document the changes in site hazards (e.g., updated FIRM maps, contemporary seismic studies, etc.) or the installation and purchase of new equipment (e.g., backup generators, emergency response equipment, etc.), to ensure they do not have any major effects on the District's hazard vulnerabilities that would impact the conclusions or actions associated with the Plan. Before the fifth year of the revision cycle, these annual observations will be reviewed to determine what changes should be implemented in the required Plan update. The results of the annual evaluations will be folded back into each phase of the planning process and should yield decisions on how to update each section of the Plan.

The Fire Chief or designee has the responsibility of implementing these annual and five-year requirements. During the annual review, if major updates are required, then the LPT will be reconvened to discuss the effects on the Plan. For the fifth-year revision, the entire LPT will reconvene to use their expertise to update the Plan in its entirety. Each of the annual assessments will be utilized as an opportunity to evaluate the progress of hazard mitigation action implementation. The Fire Chief or designee will be responsible for reviewing the mitigation actions annually, determining which have the potential to be accomplished over the next year, and encouraging implementation with the proper departments. If the Plan is not meeting its goals, the reviewer will document the shortcomings, suggest modifications, and implement changes to the plan as appropriate.

In addition to these periodic requirements, any significant modification to the District's facilities should be considered concerning a possible impact on the Plan. All LPT members are responsible for providing updates as necessary. As noted in the following section, the completed Plan will be available on the District's website to allow the public to continue to be involved during these periodic reviews.

The District will continue to participate in the countywide MAC and attend the annual meeting

organized by the County OEM to discuss items to be updated/added in future revisions of this plan. The MJHMP is evaluated by the MAC annually to determine the effectiveness of programs, and to reflect changes in land development or programs that may affect mitigation priorities. This includes re-evaluation of goals, objectives, and mitigation actions for each jurisdiction by the MAC. The MAC also reviews the goals and mitigation actions to determine their relevance to changing situations in the county, as well as changes in State or Federal regulations and policy. The MAC reviews the risk assessment portion of the MJHMP and its annexes to determine if this information should be updated or modified, given any new available data. The responsible parties for the mitigation actions report on the status of their projects, the success of various implementation processes, difficulties encountered, success of coordination efforts, and which strategies should be revised. Any updates or changes necessary for the District's LHMP will be forwarded to the County Office of Emergency Management for inclusion in further updates to the MJHMP.

5.3. Evaluation and Update Requirements

§201.6(c)(4)(i): [The plan maintenance process **shall** include a] section describing the method and schedule of monitoring, evaluating, and **updating** the mitigation plan within a five-year cycle.

§201.6(c)(4)(iii): [The plan maintenance process **shall** include a] discussion on how the community will continue public participation in the plan maintenance process.

The Emergency Management and Assistance Regulations (44 CFR Part 201) state that it is the responsibility of local agencies (i.e., the District) to “at a minimum, review and, update the local mitigation plan every five years from the date of plan approval to continue program eligibility”. The evaluation procedures listed below will provide insight into the major changes that need to be included in the five-year update and resubmission to FEMA:

- Annual HMP review concerning changes in hazard vulnerability (e.g., additional hazards identified, natural hazard events, etc.)
- Annual HMP review concerning the development of new facilities
- A five-year comprehensive update to address the findings of the annual reviews
- Re-submittal of the updated HMP to the California Governor's Office of Emergency Services (Cal OES)/FEMA

Additionally, the risk assessment portion of the plan will be reviewed to determine if the information should be updated or modified. Each department responsible for the various implementation actions will report on:

- Status of their projects
- Implementation processes
- Any difficulties encountered
- How coordination efforts are proceeding
- Which strategies should be revised

5.4. Implementation through Existing Plans and Programs

The District implements the LHMP through existing plans, programs, and procedures, as detailed in Section 1.6, *Review and Incorporation of Existing Plans* and Section 5.1, *Planning Mechanisms*. This LHMP provides a baseline of information on the hazards impacting the District and the existing institutions, plans, policies and programs that help to implement the LHMP (e.g., capital improvement plan, fire code). The LHMP complements these plans and programs, working together to achieve the goal of reducing risk exposure to the District's customers and assets. An update to the District's operating documents may trigger an update to the hazard mitigation plan. Implementation responsibilities of mitigation actions is integrated into the operational functions of the responsibility parties identified, including responsibility for seeking funding needed for implementation.

The information contained within this LHMP, including results from the Hazard Assessment and the Mitigation Strategy, is used by the District to help inform updates and the development of plans, programs, and policies. The District may utilize the hazard information when developing and implementing the infrastructure improvement programs and coordinating with other agencies on implementation of improvements.

5.5. Ongoing Public Outreach and Engagement

The public will continue to be involved whenever the plan is updated and as appropriate during the monitoring and evaluation process. Before the adoption of updates, the District will provide the opportunity for the public to comment on the updates. A public notice will be published before the meeting to announce the comment period and meeting logistics. Moreover, the District will engage stakeholders in community emergency planning. As described in Section 1.5, *Public Involvement*, the public outreach strategy used during development of the current update will provide a framework for public engagement through the plan maintenance process. It can be adapted for ongoing public outreach as determined to be feasible by the MAC and the LPT.

RESOLUTION NO. 2023-03

RESOLUTION OF THE BOARD OF DIRECTORS OF THE MONTECITO FIRE PROTECTION DISTRICT ADOPTING THE SANTA BARBARA COUNTY MULTI-JURISDICTIONAL HAZARD MITIGATION PLAN UPDATE AND THE MONTECITO FIRE PROTECTION DISTRICT LOCAL HAZARD MITIGATION PLAN ANNEX

WHEREAS, the Federal Disaster Mitigation Act of 2000 (“Act”), as described in 44 C.F.R. § 201.6, mandates local governments to submit and maintain a Federal Emergency Management Agency (“FEMA”) approved local hazard mitigation plan to maintain eligibility for future mitigation grant opportunities; and

WHEREAS, the Montecito Fire Protection District prepared a multi-hazard mitigation plan, hereby known as the Montecito Fire Protection District Local Hazard Mitigation Plan Annex (February 2023) and participated in preparing a multi-hazard mitigation plan, hereby known as the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan (February 2023) in accordance with federal laws, including the Robert T. Stafford Disaster Relief and Emergency Assistance Act, as amended; the National Flood Insurance Act of 1968, as amended; and the National Dam Safety Program Act, as amended; and

WHEREAS, the Montecito Fire Protection District Local Hazard Mitigation Plan Annex identifies mitigation goals and actions to reduce or eliminate long-term risk to people and property within the Montecito Fire District from the impacts of future hazards and disasters; and

WHEREAS, adoption by the Montecito Fire Protection District demonstrates its commitment to hazard mitigation and achieving the goals outlined in the Montecito Fire Protection District Local Hazard Mitigation Plan Annex; and

WHEREAS, pursuant to 44 C.F.R. § 201.6(c)(5), the governing body of the District must formally adopt the Plan and the Annex in order to ensure the District’s continued eligibility for project grants under FEMA’s Hazard Mitigation Assistance programs.

NOW, THEREFORE, BE IT RESOLVED that the Governing Board of the Montecito Fire Protection District hereby approves and adopts the Santa Barbara County Multi-Jurisdictional Hazard Mitigation Plan (February 2023) and the Montecito Fire Protection District Hazard Mitigation Plan Annex (February 2023) in accordance with the Act.

The Board further resolves and authorizes the Fire Chief or designee to update the Montecito Fire Protection District Hazard Mitigation Plan Annex as required to meet the plan approval requirements. Such changes occurring after adoption will not require the Montecito Fire

Protection District Board to re-adopt any further iterations of the plan. Subsequent plan updates following the approval period for this plan will require separate adoption resolutions.

PASSED AND ADOPTED this 27th day of March, 2023, by the following vote:

AYES:

NOES:

ABSENT:

President of the Board of Directors
MONTECITO FIRE PROTECTION DISTRICT

ATTEST:

Secretary

Agenda

Item #8



STAFF REPORT

To: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Prepared by: Scott Chapman, Battalion Chief
Date: Monday, March 27, 2023
Topic: Fire Station 92 Repair Project General Contractor Bid Acceptance

Summary

Fire Station 92 was damaged in a structure fire on February 25, 2023. Sealed bids were solicited to repair damage caused by the fire. One bid was received from a licensed general contractor to repair fire and water damage; this bid was reviewed and determined to meet the requirements in the Invitation to Bid.

Discussion

Fire Station 92 sustained damage from a fire inside the chimney structure. A General Contractor is required to repair damage caused by the fire and smoke. Flooring at Fire Station 92 was scheduled to be replaced this year through a separate Invitation to Bid. Given the amount of damage to the flooring, staff elected to include this project in this bid process. The smoke and fire damage portion of the quote from Pueblo Construction has been approved by the District's insurance adjustor.

Conclusion

Staff recommends that the Board authorize the Fire Chief to enter into an agreement with Pueblo Construction in the amount of \$185,089.93 for the repair project at Fire Station 92.

Attachments

1. Pueblo Construction Bid Package

Strategic Plan Reference

Strategic Plan Goal #5: Strengthen our Infrastructure.



RECEIVED 3/23/23
at 1359 by D. Neels

Bid Package Inclusions
Montecito Fire Protection District
Fire Station 92

As requested in the Bid Package Section 3.3 the following items are required as part of our bid submittal.

- Preliminary Schedule – Attached as part of our bid package.
- Cost Proposal – See Exhibit “F” attached as part of our bid package.
- Summary of Bidder protocols and strategy for onsite and offsite management of the project.
 - Pueblo Construction will have a competent English speaking site superintendent onsite. This person will have thorough knowledge of the project and be capable of answering questions regarding the project. In addition to addressing all technical issues this person will be responsible for managing the site safety for the project. Site safety meetings will be conducted weekly and more frequently as necessary depending on the activity to be performed.

In addition to a site superintendent Pueblo Construction will have a Project Manager and a Project Administrator assigned to the project. The Project Manager will oversee all aspects of the project. The site superintendent will report to the Project Manager. The Project Administrator will manage all the required documentation as required on the project and will report to the Project Manager.

Pueblo Construction’s Controller will manage all Certified Payroll as required on the project.

- Pueblo Construction Inc. bid is valid for 120 days from the date of the bid opening.
- All individuals who will perform work on the project for Pueblo Construction Inc. will be free of any conflict of interest as it relates to the parties involved with the project.
- Pueblo Construction Inc. understands and is in full compliance with the scope of work and specifications as outlined in Exhibits A, C, D, E and G. There will be no deviation from the scope of work and specifications as described in these exhibits.
- Pueblo Construction Inc. has completed and signed Exhibit B – Statement Of Qualifications.
- Pueblo Construction Inc. has provided references as required and are attached as part of this bid package.
- Pueblo Construction Inc. has provided as part of this bid our Evidence of Insurance which meets the requirements of this solicitation.

ID	Task Mode	Task Name	Duration	Start	Finish	Apr '23			May '23			Jun '23					
						2	9	16	23	30	7	14	21	28	4	11	18
1		Montecito Fire Station 92 Fire Repairs/Removal & Installation of Flooring	65 days	Mon 4/3/23	Fri 6/30/23												
2		Submittals, insurance, prep for mobilization	10 days	Mon 4/3/23	Fri 4/14/23												
3		Demo of stucco, flooring, damaged drywall, damaged framing	10 days	Mon 4/17/23	Fri 4/28/23												
4		Framing and structural remediations	10 days	Mon 4/24/23	Fri 5/5/23												
5		tile repair	4 days	Mon 5/8/23	Thu 5/11/23												
6		HVAC	5 days	Mon 5/8/23	Fri 5/12/23												
7		Electrical	5 days	Mon 5/8/23	Fri 5/12/23												
8		Stucco	5 days	Thu 5/11/23	Wed 5/17/23												
9		Insulation	3 days	Mon 5/15/23	Wed 5/17/23												
10		Drywall	7 days	Thu 5/18/23	Fri 5/26/23												
11		Paint	10 days	Fri 5/26/23	Thu 6/8/23												
12		Casework	15 days	Fri 5/26/23	Thu 6/15/23												
13		Finished flooring	10 days	Thu 6/8/23	Wed 6/21/23												
14		Punch list	5 days	Wed 6/21/23	Tue 6/27/23												
15		clean site, demobilization	3 days	Tue 6/27/23	Thu 6/29/23												

Project: Project Schedule - mon
Date: Thu 3/23/23

Task		Inactive Summary		External Tasks	
Split		Manual Task		External Milestone	
Milestone		Duration-only		Deadline	
Summary		Manual Summary Rollup		Critical	
Project Summary		Manual Summary		Critical Split	
Inactive Task		Start-only		Progress	
Inactive Milestone		Finish-only		Manual Progress	

Exhibit E

BID FORM - 2300 Sycamore Canyon Rd.

Station 92 Fire Repairs and Flooring

DIVISION / DESCRIPTION	Loft Project		COMMENTS
	COST	ALTERNATE	
Division 00 - Contracting Requirements			
00 80 00 - Permits			N/A
Division 01 - General Requirements			
Personnel:			
01 31 25 - Project Manager	12 800		
01 31 35 - Superintendent	6 080		
01 31 40 - Asst Superintendent	2 644		
01 31 45 - Project Engineer	6 104		
Temp Facilities:			
01 33 24 - Plan Printing			
01 52 10 - Storage Trailer			
01 52 13 - Job Site Office			
01 52 30 - Office Equipment / Furniture			
01 52 50 - Office Supplies			
01 52 65 - Drinking Water			
Temp Utilities:			
01 51 13 - Temp Power			
01 52 19 - Temp Toilets			
01 51 25 - Temp Lighting			
01 51 33 - Temp Phone			
01 51 36 - Temp Water			
Equipment:			
01 54 50 - Forklifts			
01 54 70 - Cranes			
01 54 95 - Misc Tools			
Project Maintenance:			
01 55 13 - Temp Roads			
01 55 19 - Temp Parking			
01 55 26 - Traffic Control			
01 55 27 - Redest ro n Protection	300		
01 55 29 - Temp Staging	3 080		
01 56 13 - Property Protection			
01 56 24 - Street Barricades			
01 56 26 - Temp Fencing	400		
01 56 34 - Temp Security			
01 57 13 - Erosion Control			
01 57 15 - Street Sweeping			
01 58 13 - Project Signage			
01 74 13 - Clean Up	6 280		
01 74 14 - Final Clean PUNCH LIST	2 780		
01 74 15 - General Labor			
01 74 16 - Jobsite Office Clean			
Division 02 - Site Work			
02 10 00 - Surveying			
02 20 00 - Demolition	8 200		
02 25 00 - Lead and Asbestos Abatment			
02 30 00 - Rough Grading			
02 31 00 - Spoils Removal TRASH	2 400		
02 32 00 - Soil Remediation			

DIVISION / DESCRIPTION	Loft Project		COMMENTS
	COST	ALTERNATE	
02 40 00 - Underground Utilities			
02 41 00 - Water			
02 41 50 - Fire Water			
02 42 00 - Sewer 1255 and 1257			
02 42 00 - Sewer 1259			
02 43 00 - Gas			
02 44 00 - Electric			
02 50 00 - Storm Drain			
02 60 00 - Street Improvements/Repair			
02 70 00 - Concrete Paving			
02 75 00 - Concrete Pavers			
02 80 00 - Fences and Gates			
02 90 00 - Landscaping			
Division 03 - Concrete			
03 00 00 - Concrete			
03 30 00 - Cast-in-Place Concrete			
03 40 00 - Precast Concrete			
03 50 00 - Lightweight Concrete			
03 60 00 - Gypsum Concrete			
03 80 00 - Concrete Cutting and Boring			
Division 04 - Masonry			
04 00 00 - Masonry			
04 40 00 - Stone Assemblies			
04 70 00 - Manufactured Masonry			
04 72 00 - Cast Stone			
Division 05 - Metals			
05 00 00 - Metals			
05 10 00 - Structural Metal Framing			
05 50 00 - Metal Fabrications			
05 50 01 - Steel Gate Frame			
05 70 00 - Decorative Metal			
Division 06 - Wood, Plastics, Composites			
06 10 00 - Rough Carpentry			
06 20 00 - Finish Carpentry			
06 40 00 - Architectural Woodwork			
06 40 01 - Decorative Wood Beams			
06 40 09 - Wood Entry Gate			
06 40 50 - Cabinets			
06 60 00 - Plastic Fabrications			
06 80 00 - Countertops			
Division 07 - Thermal and Moisture Protection			
07 10 00 - Waterproofing			
07 20 00 - Thermal Insulation			
07 40 00 - Roofing	9130		
07 50 00 - Membrane Roofing			
07 60 00 - Flashing and Sheet Metal			
07 71 23 - Gutters and Downspouts			
07 70 00 - Roof and Wall Specialties/Accessories			
Division 08 - Openings			
08 00 00 - Openings			
08 10 00 - Doors and Frames			
08 10 01 - Wood Doors and Frames			
08 10 02 - Steel Doors and Frames			
08 30 00 - Specialty Doors and Frames			
08 40 00 - Entrances, Storefronts, Curtain Walls			

DIVISION / DESCRIPTION	Loft Project		COMMENTS
	COST	ALTERNATE	
08 50 00 - Windows			
08 50 01 - Wood Windows			
08 50 02 - Steel Windows			
08 50 00 - Roof Windows and Skylights			
08 70 00 - Hardware			
08 80 00 - Glazing			
08 90 00 - Louvers and Vents			
Division 09 - Finishes			
09 00 00 - Finishes			
09 20 00 - Plaster and Gypsum Board			
09 20 01 - Exterior Plaster	5 000		
09 20 02 - Interior Plaster Veneer			
09 20 03 - Drywall	18 465		
09 30 00 - Tile	6 500		
09 50 00 - Ceilings	2 000		
09 60 00 - Floorings	20 830		
09 60 01 - Wood Flooring			
09 60 02 - Stone Flooring <i>PREP</i>	800		
09 60 03 - Ceramic Tile Flooring <i>MOVE</i>	3 200		
09 60 04 - Carpet			
09 70 00 - Wall Finishes <i>BASE</i>	1 300		
09 80 00 - Acoustic Treatment			
09 90 00 - Painting and Coating	11 700		
Division 10 - Specialties			
10 28 00 - Mirrors and Glass			
10 28 19 - Shower Doors			
10 30 00 - Fireplaces and Stoves			
10 80 00 - Other Specialties			
Division 11 - Equipment			
11 10 00 - Central Vacuum System			
11 40 00 - Appliances			
11 40 01 - Appliance Install			
11 50 00 - Heated Towel Rack			
11 90 00 - Entry Gate Equipment			
Division 12 - Furnishings			
12 20 00 - Window Treatments			
12 20 01 - Motorized Window Shades			
12 30 00 - Casework	11 000		
12 36 00 - Countertops <i>ABOVE</i>			
Division 14 - Conveying Equipment			
14 10 00 - Dumbwaiters			
14 20 00 - Elevators			
Division 21 - Fire Suppression			
21 00 00 - Fire Suppression			
Division 22 - Plumbing			
22 00 00 - Plumbing	1 400		
22 30 00 - Radiant Plumbing			
22 40 00 - Plumbing Fixtures			
22 50 00 - Pool and Fountain Plumbing Systems			
Division 23 - Heating, Ventilating, and A/C			
23 00 00 - Heating, Ventilating, and A/C	2 000		
23 30 00 - HVAC Air Distribution			
Division 25 - Integrated Automation			
25 00 00 - Integrated Automation			
25 10 00 - Integrated Automation Network Equip			

DIVISION / DESCRIPTION	Loft Project		COMMENTS
	COST	ALTERNATE	
Division 26 - Electrical 26 00 00 - Electrical 26 10 00 - Medium-Voltage 26 20 00 - Low-Voltage 26 30 00 - Power Generating and Storing Equip 26 90 00 - Light Fixtures	1 920		
Division 27 - Communications 27 00 00 - Communications 27 10 00 - Structured Cabling 27 20 00 - Data Communications 27 30 00 - Voice Communications 27 40 00 - Audio-Video Communications			
Division 28 - Electronic Safety and Security 28 00 00 - Electronic Safety and Security 28 40 00 - Electronic Monitoring and Control			
Division 31 - Earthwork 31 00 00 - Earthwork 31 10 00 - Site Clearing 31 20 00 - Excavation and Grading 31 40 00 - Shoring and Underpinning 31 50 00 - Excavation Support/Protection 31 60 00 - Special Foundations			
Division 32 - Exterior Improvements 32 00 00 - Exterior Improvements 32 10 00 - Bases, Ballasts, and Paving 32 10 01 - Asphalt Paving 32 10 02 - Concrete Paving 32 30 00 - Site Improvements 32 30 01 - Exterior Fountain 32 80 00 - Irrigation 32 90 00 - Planting			
Division 33 - Utilities 33 00 00 - Utilities 33 10 00 - Water Utilities 33 20 00 - Wells 33 30 00 - Sanitary Sewerage Utilities 33 40 00 - Storm Drainage Utilities 33 70 00 - Electrical Utilities			
Division 46 - Water and Wastewater Equip 46 00 00 - Water and Wastewater Equipment			
Division 48 - Electrical Power Generation 48 00 00 - Electrical Power Generation 48 10 00 - Electrical Power Generation Equip			
Subtotals	0.00	0.00	
16% Contractor Fee and Ins Totals	24 198	0.00	Overhead, Profit, and Insurance 24,198:

\$ 185,089.93

Bidder is required to include costs for all work identified or reasonably inferred in the Bid Form above. It is not necessary to utilize every line above, only as best identified by the description associated with the work. Should Bidder require additional line items to provide a cost for the work, Bidder shall add the needed line items and descriptions.

Exhibit B

BIDDER'S STATEMENT OF QUALIFICATIONS

Name of Bidder:

Address of Principal Office:

1. Organization structure: individual , a partnership , a corporation , an LLC or a joint venture (Check as applicable)

2. Are you registered as a contractor or subcontractor with the California Department of Industrial Relations? Yes

Registration No.: 1000001130 Registration Expiration Date: 6/30/2023

BIDDER MUST SUBMIT PROOF OF CONTRACTOR REGISTRATION WITH THE DIR IN THE FORM OF A HARD COPY OF THE RELEVANT PAGE OF THE DIR'S DATABASE FOUND AT:

<https://efiling.dir.ca.gov/PWCR/Search>

3. How many years has your organization been in business as a Contractor under your present business name? 14

4. Organization years of experience with work similar to this project? 14. Experience with Public Agencies? 14

5. On a separate sheet, provide examples of three (3) projects of similar type, size, scope, and complexity. For each Project, briefly describe the following (each project and its description shall not exceed one page): ****Please see attached**

- A description of project and services provided by your firm
- Location
- Year completed
- Project cost
- Provide reference information, including contact information, for the Project owner, the owner's representative, and the Architect. Briefly describe each reference's role and responsibility and everyday interaction with your project team

6. Provide a statement about your firm and your team relative to the expertise and experience of the construction firm and key personnel that will likely be involved in the project. In addition, it would be helpful to know what tasks each key personnel will be responsible for as the project progresses.

**Please see attached

7. Provide a description of the firm’s past experience with, and protocols for, pre-construction plan review and value engineering.

**Please see attached

8. Have you, your organization, or any officer or partner thereof, not completed a contract for any reason, including instances when your organization did not complete a contract due to termination or dispute between the parties? No

If yes, please provide details (use additional sheets if necessary).

N/A

9. Is your organization involved in any dispute resolution processes, including claims or litigation pending against your organization or initiated by your organization? No

If yes, please provide details (use additional sheets if necessary).

N/A

10. Has your organization been involved in any bankruptcy or insolvency proceedings in the last ten years? No

If yes, please provide details (use additional sheets if necessary).

N/A

The undersigned bidder represents and warrants that the foregoing information is true and accurate.

Signature of Bidder

3/22/23
Date

Pedro Cuevas, CEO / CFO
Name/Title



Exhibit B
Bidder's Statement of Qualifications

Montecito Fire Protection District
Fire Station 92

Question 6.

We have attached Pueblo Construction's Capability Statement hereto for your review of our customer base and capabilities. Over 75% of our work is Prevailing Wage and we have been in business here in Santa Barbara since 1988. Our bonding limit is \$8M single limit and \$20M aggregate.

The Project Manager for this project will be Dan George. Dan has over 50 years experience here in Santa Barbara and Montecito as predominantly a custom home builder. He has completed hundreds of new custom homes and remodels for Montecito and Hope Ranch customers.

Our site superintendent for this project will be Alex Chavez. Alex has over 30 years experience as a General Contractor, 12 years experience as a Foreman and is OSHA certified.

Bobby Ambrose will be the Assistant Project Manager for the job. He has 5 years experience as a project manager and administrator experience.

Marcella Cuevas will be the Project Administrator for the job. She has recently received her contractor's license (Class B) and will be responsible for all documentation as required on this project.

Question 7.

Pre-construction, plan review and value engineering are a part of all our projects. It involves Pueblo Construction personnel, ownership, the design team and subcontractors. Upon receipt of a signed contract, we will call for a Coordination Meeting with ownership to discuss the plans, subcontractor bids and the overall project in detail. At this meeting one of the primary things we review will be the ability to achieve cost and/or performance improvements as it pertains to the current design and specifications. We also contact key subcontractors we are intending to use on the job to see if they have any input for improving the design/cost and overall performance of the project within their trade. This information is then shared with the team and approved changes are then made in preparation for the submittal process.

MONTECITO FIRE PROTECTION DISTRICT

Exhibit B - Bidder's Statement of Qualifications

CONTRACTOR PROJECT REFERENCES

as requested on page 1 question #5

Pueblo Construction Inc.

232 Anacapa St. Suite #2D, Santa Barbara CA 93101

Project No. 1

a. Project Name	8th Floor Design Build Renovation 47PK1719C0025
b. Location	11000 Wilshire Blvd
c. Owner	General Service Dept. of Los Angeles
d. Owner Contact (name and current phone number)	Albert Kachigyan 213.894.0021 albert.kachigyan@gsa.com
e. Architect or Engineer Name	Development One, Inc.
f. Architect or Engineer Contact (name and current phone number)	714.689.0298
g. Construction Manager (name and current phone number)	Taum McGinnis 619.929.2490 tmcginnis@ocmi.com
h. Description of Project, Scope of Work Performed	The scope of work includes Design/Build Services for renovation and reconstruction of approximately 10,500 SF of space. Includes renovation and new office build-out with associated all general construction, environmental, mechanical, electrical and fire protection. The new office build out includes open offices, storage areas, private offices, training room, entrance area, break room, conference room.
i. Initial Contract Value (at time of bid award)	\$3,282,481.25
j. Final Cost of Construction (including change orders)	\$4,064,782.90
k. Original Scheduled Completion Date	Apr-21
l. Time Extensions Granted (number of days)	None.
m. Actual Date of Completion	Apr-21
n. Number and amount of Stop Notices or Mechanic's Liens filed	None.
o. Amount of liquidated damages assessed against Contractor	None.
p. Nature and resolution of any claim, lawsuit, and/or arbitration between Contractor and the Owner	N/A
q. Role of Contractor on this Project	Prime as JV (RTPC SERVICES LLC.)

MONTECITO FIRE PROTECTION DISTRICT

Exhibit B - Bidder's Statement of Qualifications

CONTRACTOR PROJECT REFERENCES

as requested on page 1 question #5

Pueblo Construction Inc.
232 Anacapa St. Suite #2D, Santa Barbara CA 93101
Project No. 2

a. Project Name	17th Floor Design Build Renovation GS09P17NPC0012
b. Location	11000 Wilshire Blvd
c. Owner	General Service Dept. of Los Angeles
d. Owner Contact (name and current phone number)	Albert Kachigyan 213.894.0021 albert.kachigyan@gsa.com
e. Architect or Engineer Name	Development One, Inc.
f. Architect or Engineer Contact (name and current phone number)	714.689.0298
g. Construction Manager (name and current phone number)	Taum McGinnis 619.929.2490 tmcginnis@ocmi.com
h. Description of Project, Scope of Work Performed	Selective demolition & renovation of approx 22,000 square ft of existing office space
i. Initial Contract Value (at time of bid award)	\$3,995,117.30
j. Final Cost of Construction (including change orders)	\$4,158,741.00
k. Original Scheduled Completion Date	Aug-19
l. Time Extensions Granted (number of days)	None.
m. Actual Date of Completion	Aug-19
n. Number and amount of Stop Notices or Mechanic's Liens filed	None.
o. Amount of liquidated damages assessed against Contractor	None.
p. Nature and resolution of any claim, lawsuit, and/or arbitration between Contractor and the Owner	N/A
q. Role of Contractor on this Project	Prime Contractor

MONTECITO FIRE PROTECTION DISTRICT

Exhibit B - Bidder's Statement of Qualifications

CONTRACTOR PROJECT REFERENCES as requested on page 1 question #5

Pueblo Construction Inc.

232 Anacapa St. Suite #2D, Santa Barbara CA 93101

Project No. 3

a. Project Name	01 POM B220 Renovate
b. Location	POM Building 220, Infantry Street
c. Owner	Presidio Municipal Services Agency
d. Owner Contact (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
e. Architect or Engineer Name	City of Monterey Department of Plans and Public Works
f. Architect or Engineer Contact (name and current phone number)	831.646.3921
g. Construction Manager (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
h. Description of Project, Scope of Work Performed	Work includes, but not limited to, the following: Remodel existing building with the construction of a new kitchen, upgraded bathrooms, laundry room, and wall partitions which entails demolition, electrical, mechanical, framing, foundation, cabinetry, tilework, and appliances.
i. Initial Contract Value (at time of bid award)	\$336,052.13
j. Final Cost of Construction (including change orders)	\$393,261.98
k. Original Scheduled Completion Date	May-21
l. Time Extensions Granted (number of days)	None.
m. Actual Date of Completion	May-21
n. Number and amount of Stop Notices or Mechanic's Liens filed	None.
o. Amount of liquidated damages assessed against Contractor	None.
p. Nature and resolution of any claim, lawsuit, and/or arbitration between Contractor and the Owner	None.
q. Role of Contractor on this Project	Prime Contractor

MONTECITO FIRE PROTECTION DISTRICT

Exhibit B - Bidder's Statement of Qualifications

CONTRACTOR PROJECT REFERENCES

as requested on page 1 question #5

Pueblo Construction Inc.

232 Anacapa St. Suite #2D, Santa Barbara CA 93101

Project No. 4

a. Project Name	03 POM B276 Repair Walls and Carpets
b. Location	POM Building 276
c. Owner	City of Monterey Presidio Municipal Services Agency
d. Owner Contact (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
e. Architect or Engineer Name	City of Monterey Department of Plans and Public Works
f. Architect or Engineer Contact (name and current phone number)	831.646.3921
g. Construction Manager (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
h. Description of Project, Scope of Work Performed	Work includes, but not limited to, the following: Clean, level, and prepare existing floor and install new VCT flooring, 4" cove base or base shoe, seal and polish
i. Initial Contract Value (at time of bid award)	\$155,225.60
j. Final Cost of Construction (including change orders)	\$158,332.10
k. Original Scheduled Completion Date	Apr-21
l. Time Extensions Granted (number of days)	None.
m. Actual Date of Completion	Apr-21
n. Number and amount of Stop Notices or Mechanic's Liens filed	None.
o. Amount of liquidated damages assessed against Contractor	None.
p. Nature and resolution of any claim, lawsuit, and/or arbitration between Contractor and the Owner	N/A
q. Role of Contractor on this Project	Prime

MONTECITO FIRE PROTECTION DISTRICT

Exhibit B - Bidder's Statement of Qualifications

CONTRACTOR PROJECT REFERENCES

as requested on page 1 question #5

Pueblo Construction Inc.

232 Anacapa St. Suite #2D, Santa Barbara CA 93101

Project No. 5

a. Project Name	04 POM B277 Building Repairs and Flooring
b. Location	Building 277 Plumber Street, Presidio of Monterey
c. Owner	City of Monterey Presidio Municipal Services Agency
d. Owner Contact (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
e. Architect or Engineer Name	City of Monterey Department of Plans and Public Works
f. Architect or Engineer Contact (name and current phone number)	831.646.3921
g. Construction Manager (name and current phone number)	Andreas Baer 831.242.8777, abaer@monterey.org
h. Description of Project, Scope of Work Performed	Remove walls, install new data ports and electrical outlets, upgrade bathrooms for ADA-compliance, plumbing, remove and replace floor covering, and paint interior walls and trim.
i. Initial Contract Value (at time of bid award)	\$247,749.13
j. Final Cost of Construction (including change orders)	\$266,805.97
k. Original Scheduled Completion Date	Oct-21
l. Time Extensions Granted (number of days)	None.
m. Actual Date of Completion	Oct-21
n. Number and amount of Stop Notices or Mechanic's Liens filed	None.
o. Amount of liquidated damages assessed against Contractor	None.
p. Nature and resolution of any claim, lawsuit, and/or arbitration between Contractor and the Owner	N/A
q. Role of Contractor on this Project	Prime



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
03/23/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Resolute Insurance Services, Inc. 1607 Mission Dr., #212 Solvang, CA 93463	CONTACT NAME: Rob Simon PHONE (A/C, No, Ext): (805) 637-6229 FAX (A/C, No): E-MAIL ADDRESS: rob@resoluteinsurance.biz <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: center;">NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: National Fire Insurance Company of Hartford</td> <td style="text-align: center;">20478</td> </tr> <tr> <td>INSURER B: Continental Casualty Company</td> <td style="text-align: center;">20443</td> </tr> <tr> <td>INSURER C: Continental Insurance Company</td> <td style="text-align: center;">35289</td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: National Fire Insurance Company of Hartford	20478	INSURER B: Continental Casualty Company	20443	INSURER C: Continental Insurance Company	35289	INSURER D:		INSURER E:		INSURER F:	
INSURER(S) AFFORDING COVERAGE	NAIC #														
INSURER A: National Fire Insurance Company of Hartford	20478														
INSURER B: Continental Casualty Company	20443														
INSURER C: Continental Insurance Company	35289														
INSURER D:															
INSURER E:															
INSURER F:															
INSURED Pueblo Construction, Inc 232 Anacapa St., Suite 2D Santa Barbara, CA 93101															

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS																
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	Y	Y	7036558757	01/01/2023	01/01/2024	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>EACH OCCURRENCE</td><td style="text-align: right;">\$ 1,000,000</td></tr> <tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td style="text-align: right;">\$ 100,000</td></tr> <tr><td>MED EXP (Any one person)</td><td style="text-align: right;">\$ 15,000</td></tr> <tr><td>PERSONAL & ADV INJURY</td><td style="text-align: right;">\$ 1,000,000</td></tr> <tr><td>GENERAL AGGREGATE</td><td style="text-align: right;">\$ 2,000,000</td></tr> <tr><td>PRODUCTS - COMP/OP AGG</td><td style="text-align: right;">\$ 2,000,000</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	EACH OCCURRENCE	\$ 1,000,000	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 100,000	MED EXP (Any one person)	\$ 15,000	PERSONAL & ADV INJURY	\$ 1,000,000	GENERAL AGGREGATE	\$ 2,000,000	PRODUCTS - COMP/OP AGG	\$ 2,000,000		\$		
EACH OCCURRENCE	\$ 1,000,000																						
DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 100,000																						
MED EXP (Any one person)	\$ 15,000																						
PERSONAL & ADV INJURY	\$ 1,000,000																						
GENERAL AGGREGATE	\$ 2,000,000																						
PRODUCTS - COMP/OP AGG	\$ 2,000,000																						
	\$																						
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS	Y	Y	7036559073	01/01/2023	01/01/2024	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>COMBINED SINGLE LIMIT (Ea accident)</td><td style="text-align: right;">\$ 1,000,000</td></tr> <tr><td>BODILY INJURY (Per person)</td><td style="text-align: right;">\$</td></tr> <tr><td>BODILY INJURY (Per accident)</td><td style="text-align: right;">\$</td></tr> <tr><td>PROPERTY DAMAGE (Per accident)</td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000	BODILY INJURY (Per person)	\$	BODILY INJURY (Per accident)	\$	PROPERTY DAMAGE (Per accident)	\$		\$						
COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000																						
BODILY INJURY (Per person)	\$																						
BODILY INJURY (Per accident)	\$																						
PROPERTY DAMAGE (Per accident)	\$																						
	\$																						
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			7036559087	01/01/2023	01/01/2024	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>EACH OCCURRENCE</td><td style="text-align: right;">\$ 5,000,000</td></tr> <tr><td>AGGREGATE</td><td style="text-align: right;">\$ 5,000,000</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	EACH OCCURRENCE	\$ 5,000,000	AGGREGATE	\$ 5,000,000		\$										
EACH OCCURRENCE	\$ 5,000,000																						
AGGREGATE	\$ 5,000,000																						
	\$																						
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A				<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td></td> <td style="text-align: center;">PER STATUTE</td> <td style="text-align: center;">OTH-ER</td> <td></td> </tr> <tr><td>E.L. EACH ACCIDENT</td><td></td><td></td><td style="text-align: right;">\$</td></tr> <tr><td>E.L. DISEASE - EA EMPLOYEE</td><td></td><td></td><td style="text-align: right;">\$</td></tr> <tr><td>E.L. DISEASE - POLICY LIMIT</td><td></td><td></td><td style="text-align: right;">\$</td></tr> </table>		PER STATUTE	OTH-ER		E.L. EACH ACCIDENT			\$	E.L. DISEASE - EA EMPLOYEE			\$	E.L. DISEASE - POLICY LIMIT			\$
	PER STATUTE	OTH-ER																					
E.L. EACH ACCIDENT			\$																				
E.L. DISEASE - EA EMPLOYEE			\$																				
E.L. DISEASE - POLICY LIMIT			\$																				

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Evidence of Insurance Coverage

CERTIFICATE HOLDER Evidence of Insurance Coverage	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE <div style="text-align: center;"> </div>
---	--



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

1/4/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER 916.514.0409 916.285.5046 RTV Insurance Agency, Inc. Db a Preferred Commercial Insurance Agency 2641 Cottage Way, Ste. 11 Sacramento, CA 95825	CONTACT NAME: Kevin Flynn PHONE (A/C, No. Ext): 916.514.0409 FAX (A/C, No.): 916.285.5046 E-MAIL ADDRESS: kevin@pciins.net														
INSURED Pueblo Construction, Inc. 232 Anacapa St. Ste. 2d Santa Barbara, CA 93101	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 80%;">INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A : StarNet Insurance Company</td> <td>40045</td> </tr> <tr> <td>INSURER B :</td> <td></td> </tr> <tr> <td>INSURER C :</td> <td></td> </tr> <tr> <td>INSURER D :</td> <td></td> </tr> <tr> <td>INSURER E :</td> <td></td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A : StarNet Insurance Company	40045	INSURER B :		INSURER C :		INSURER D :		INSURER E :		INSURER F :	
INSURER(S) AFFORDING COVERAGE	NAIC #														
INSURER A : StarNet Insurance Company	40045														
INSURER B :															
INSURER C :															
INSURER D :															
INSURER E :															
INSURER F :															

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YY)	POLICY EXP (MM/DD/YY)	LIMITS
	GENERAL LIABILITY <input type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR						EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	BNUWC0158894	01/01/2023	01/01/2024	<input checked="" type="checkbox"/> WC STATUTORY LIMITS OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER Proof 1 2, 3 4	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE <div style="text-align: right;"> Kevin Flynn </div>
---	--

Contractor Information

Legal Entity Name
 PUEBLO CONSTRUCTION INC.
Legal Entity Type
 Corporation
Status
 Active
Registration Number
 1000001130
Registration effective date
 07/01/21
Registration expiration date
 06/30/23
Mailing Address
 232 ANACAPA STREET, SUITE 2D SANTA BARBARA 93101 CA United States of America
Physical Address
 232 ANACAPA STREET, SUITE 2D SANTA BARBARA 93101 CA United States of America
Email Address
 marcella@puebloconstruction.net
Trade Name/DBA
 PUEBLO CONSTRUCTION INC.
License Number (s)
 CSLB 538295
 CSLB 538295

Registration History

Effective Date	Expiration Date
05/24/18	06/30/19
05/26/17	06/30/18
06/10/16	06/30/17
06/18/15	06/30/16
09/03/14	06/30/15
07/01/19	06/30/20
07/01/20	06/30/21
07/01/21	06/30/23

Legal Entity Information

Corporation Entity Number: C3205326
Federal Employment Identification Number: 800388471
President Name: PEDRO CUEVAS
Vice President Name: PEDRO CUEVAS
Treasurer Name: PEDRO CUEVAS
Secretary Name: PETER CUEVAS
CEO Name: PEDRO CUEVAS

Agency for Service:
Agent of Service Name: PEDRO CUEVAS
Agent of Service Mailing Address: 2619 BORTON DR SANTA BARBARA 93109 CA United States of America

Worker's Compensation

Do you lease employees through Professional Employer Organization (PEO)?: No
Please provide your current worker's compensation insurance information below:

PEO InformationName	PEO Phone	PEO Email

Insured by Carrier
Policy Holder Name: PUEBLO CONSTRUCTION INC.

Insurance Carrier:
Policy Number:
Inception date:
Expiration Date:

STATE COMPENSATION INSURANCE FUND
914935821
01/01/21
01/01/22

Capability Statement General Construction & Roofing / Waterproofing



Pueblo Construction Inc.
232 Anacapa Street
Suite 2D
Santa Barbara, CA 93101

Tel: 805. 564-1313
FAX: 805. 564-1311

Contact: Shawn Bahre
Cell: 805-729-4813
shawn@puebloconstruction.net

Contact: Marcella Cuevas
Cell: 805-452-6180
marcella@puebloconstruction.net

WEBSITE
www.puebloconstruction.net

NAICS:
236220, 238160, 238110,
238130, 238140, 238210,
238220, 238310, 238320,
238330, 238340, 238350,
238990

Cage Code: 4Y8V6

Fein Number: 80-0388471

D&B: 110115540

DIR: 1000001130

SBE: 1337301

Certifications:

Certified Small Business
Minority Business Enterprise

Trade Associations:

Santa Barbara Contractors Assoc.
Ventura County Contractors Assoc.
Santa Maria Contractors Assoc.
Central Coast Builders Exchange
Western States Roofing Assoc.
Better Business Bureau.

BUSINESS SUMMARY:

Pueblo Construction specializes in the remodeling of existing structures, building of small new structures, and performing all necessary tenant improvements. Pueblo Construction has a Class B (General Contracting) and Class C-39 (Roofing & Waterproofing) license # 538295.

EXPERTISE / IN-HOUSE SERVICES:

Carpentry	Drywall	Painting
Concrete	Finishes	All types of Roofing
Design / Build	Flooring	All types of Waterproofing
Doors & Hardware	Framing	Windows
		Tile

FACILITIES:

Main Office	Monterey Office
232 Anacapa St. – Suite 2D	1732 Fremont Blvd. – Suite 200F
Santa Barbara, CA 93101	Seaside, CA 93955

SOME OF OUR CUSTOMERS:

- Alisal Union School District
- Atascadero State Hospital
- Cal Poly University
- California Department of Transportation
- Camp Pendleton
- Carmel Unified School District
- City of Lompoc
- City of Oxnard
- City of Pacific Grove
- City of Salinas
- City of Soledad
- Count of Monterey
- Cuesta College
- Federal Aviation Administration
- Fort Hunter Liggett
- Fort Ord Military Community
- General Service Agency Los Angeles
- Gilroy Unified School District
- Gonzalez Unified School District
- Lompoc Unified School District
- Naval Air Station Lemoore Naval Base Ventura County NAVFAC Southwest
- Pacifica Property Management
- Pajaro Valley Unified School District
- Point Mugu Naval Air Station
- Port Authority – Ventura County
- Salinas Unified School District
- Salinas Elementary School District
- Santa Barbara Community College
- Santa Barbara City Community College Foundation
- Santa Barbara School District
- Santa Cruz City Schools
- Santa Maria Joint Unified School District
- U.S. Army Camp Parks
- U.S. Army Presidio of Monterey
- U.S. Army Sierra Army Depot
- U.S. Department of Agriculture
- U.S. Forest Service
- United States Bankruptcy Court
- University High School
- University of California Santa Barbara
- USACE Los Angeles
- USACE Sacramento
- Vandenberg Air Force Base
- Numerous Residential Clients
- Numerous General Contractors

Why Pueblo Construction:

Pueblo Construction has been remodeling Federal, State, Commercial and Residential property throughout the state of California since 1988. It is our strong sense of integrity and meticulous planning process that provides our customers with the satisfaction they are looking for. Our attention to detail and documentation from start to finish provides our customers with the facts and details that help ensure an efficient building process.

SUMMARY:

Pueblo Construction is a small minority disadvantaged business. Pueblo Construction has bonding capacity of 8 million dollars single job and 25 million dollars aggregate. By self-performing much of our work we are able to better manage our projects and remain competitive throughout a wide range of services. We maintain the latest project management and accounting software which assists us in managing and providing accurate job costs, job scheduling and job reporting.

SAFETY & QUALITY ARE OUR NUMBER ONE COMMITMENT

Agenda

Item #9



STAFF REPORT

To: Montecito Fire Protection District Board of Directors
From: Kevin Taylor, Fire Chief
Date: March 27, 2023
Topic: Resolution of Support for County Fire Provided Ambulance Service

Summary

The District has been involved in the ground ambulance service improvement process since 2016. Several system enhancements have been identified during this process.

Discussion

The Board of Directors controls, through statutory authority and policy, the provision of fire, emergency medical services, hazardous materials, and rescue operations within our jurisdictional boundary. State law provides control of ambulance service in Santa Barbara County to the Board of Supervisors.

The County went out to bid for ground ambulance service in 2022. The incumbent provider was selected by an outside review panel instead of Santa Barbara County Fire. Consequently, Santa Barbara County Fire protested and appealed the decision. The appeal was heard by the Protest Resolution Committee (PRC) in late January, 2023. The PRC has yet to announce what will be the final decision in the RFP process. After the PRC decision is published, the Board of Supervisor's will select the ground ambulance provider.

It is in the best interest of our community if the Santa Barbara County Fire Department is selected. City councils in Santa Barbara, Santa Maria, and Lompoc are considering similar resolutions in March, 2023. The Carpinteria Summerland Fire Protection District and Goleta City Council have both adopted similar resolutions.

Conclusion

Staff recommends that Board approve Resolution 2023-02.

Attachments

1. Resolution 2023-02

Strategic Plan Reference

Strategic Plan Goal #3, Achieve Excellence in Community Service

RESOLUTION NO. 2023-02

A RESOLUTION OF THE MONTECITO FIRE PROTECTION DISTRICT EXPRESSING THE DISTRICT'S DESIRE THAT THE COUNTY OF SANTA BARBARA BOARD OF SUPERVISORS AWARD THE SANTA BARBARA COUNTY FIRE DEPARTMENT, THE COUNTY GROUND AMBULANCE CONTRACT TO PROVIDE AMBULANCE AND RELATED SERVICES TO THE RESIDENTS OF SANTA BARBARA COUNTY AND, BY EXTENSION, WITHIN THE JURISDICTION OF THE MONTECITO FIRE PROTECTION DISTRICT.

WHEREAS, the Montecito Fire Protection District is statutorily responsible for emergency response to fire, emergency medical services, technical rescue, and hazardous materials incidents within the district's jurisdictional boundary, and

WHEREAS, the Montecito Fire Protection District has been providing exemplary service since 1917, and

WHEREAS, the Santa Barbara County Board of Supervisors is statutorily responsible for the determining of ground ambulance services in all of Santa Barbara County, including inside the jurisdictional boundaries of the Montecito Fire Protection District, and

WHEREAS, the Santa Barbara County Fire Department provides transparent ambulance services to several communities in Santa Barbara County, and

WHEREAS, if given the opportunity to provide ambulance service countywide, the Santa Barbara County Fire Department and its partner agency fire departments will have the ability to capably operate 37 fire stations staffed with over 470 highly trained fire service professional employees to improve response time efficiencies and cost savings in strategic alignment with the high expectations of the Montecito community, and

WHEREAS, the Santa Barbara County Fire Chief's Association unanimously supports assignment of ground ambulance service to the Santa Barbara County Fire Department, and

WHEREAS, the Santa Barbara County Fire Department has established a Community Advisory Group consisting of first response providers, labor representatives, educational institutions, hospitals, mental health providers, substance abuse prevention providers, and community members that provide local stakeholders an opportunity to feed vital input into our emergency medical services system, and

WHEREAS, the Santa Barbara County Fire Department would reinvest revenue after expenses into the community, through proactive preventative measures such as community paramedicine and alternative destination programs that address urgent challenges like mental health, substance abuse, and our un-housed community members, and

WHEREAS, through a comprehensive approach to ambulance service management, the Santa Barbara County Fire Department will provide faster ambulance on scene times, higher response time compliance percentages, significantly increased transparency, and increase the number of ambulances available throughout the entire county.

NOW, THEREFORE BE IT RESOLVED, that the Montecito Fire Protection District supports enhanced ambulance transport service through a comprehensive, transparent, and accountable approach to service, and advocates that the Board of Supervisors of Santa Barbara County award the ground ambulance contract to the Santa Barbara County Fire Department.

PASSED AND ADOPTED by the Board of Directors of the Montecito Fire Protection District this 27th day of March, 2023, by the following vote:

AYES:

NAYS:

ABSTAIN:

ABSENT:

Peter van Duinwyk, President

ATTEST:

Sylvia Easton, Secretary

Agenda

Item #10

Attachment

A

Variance Report
Finance Committee - March 20, 2023

Report	Line Item	Variance Explanation
1 Balance Sheet	0130	Funds held with the rental property management company.
2 Balance Sheet	1015 & 1210	The EFT and Accounts Payable balance reflect expenses entered by month-end, but disbursement payment wasn't completed until the next month.
3 Balance Sheet	1331	Funds due to CalOES/FEMA as part of the SCE escrow funds settlement. CalOES will send payment instructions when ready to collect the funds.
4 Balance Sheet	Fund 3652 0550	Deposit for a Type 1 engine that will be delivered in 2023.
5 Financial Status	5894	Additional escrow funds from the SCE Thomas Fire/Debris Flow settlement that do not have to be reimbursed to CalOES. Funds have been received, but the Dept is waiting on a formal acknowledgment from CalOES prior to recognizing the funds as revenue.
6 Financial Status	8200	Budgeted projects include: renovations to the loft offices (Station 91) and flooring (Station 92). Both projects are in the planning phase.
7 Financial Status	8300	Budgeted projects include: cardiac monitor which is on order, portable radios fleet replacement which are currently being tested, and the communications microwave simulcast upgrade which is ongoing.
8 Revenue Transactions	3010 to 3380	Property tax revenue transactions are all input by the County Auditor-Controller's office.
9 Cost Transactions	7120	January storm preparation expenses, like sand bags and sand, will be reimbursed by FEMA and CalOES as part of the disaster recovery claim.
10 Financial Trend	3381	The County changed its policy and is no longer recognizing unrealized gains/losses in FIN for FY 23.

Balance Sheet

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

	Beginning Balance 7/1/2022	Year-To-Date Debits	Year-To-Date Credits	Ending Balance 2/28/2023
Assets & Other Debits				
Assets				
0110 -- Cash in Treasury	12,651,505.80	26,444,745.98	27,235,167.06	11,861,084.72
0120 -- Imprest Cash	500.00	0.00	0.00	500.00
0130 -- Cash with Fiscal Agents	18,567.43	6,842.73	0.00	25,410.16 1
0230 -- Accounts Receivable	398,315.00	0.00	398,315.00	0.00
0240 -- Interest Receivable	19,507.02	76,707.40	96,214.42	0.00
Total Assets	13,088,395.25	26,528,296.11	27,729,696.48	11,886,994.88
Total Assets & Other Debits	13,088,395.25	26,528,296.11	27,729,696.48	11,886,994.88
Liabilities, Equity & Other Credits				
Liabilities				
1010 -- Warrants Payable	0.00	371,785.56	371,785.56	0.00
1015 -- EFT Payable	7,757.91	5,603,845.63	5,727,297.29	131,209.57 2
1020 -- Salaries & Benefits Payable	46,166.00	46,166.00	0.00	0.00
1210 -- Accounts Payable	48,156.54	6,093,931.07	6,170,979.67	125,205.14 2
1240 -- Accrued Expenses	54,796.00	54,796.00	0.00	0.00
1331 -- Due To Other Governments	2,036,252.25	0.00	0.00	2,036,252.25 3
1400 -- Deposits	500.00	0.00	0.00	500.00
1730 -- Unidentified Deposits	0.00	1,837,043.92	1,837,043.92	0.00
Total Liabilities	2,193,628.70	14,007,568.18	14,107,106.44	2,293,166.96
Equity				
2130 -- Fund Balance-Committed	7,685,500.00	0.00	280,000.00	7,965,500.00
2200 -- Fund Balance-Residual	3,209,266.55	54,966,223.08	53,385,284.45	1,628,327.92
Total Equity	10,894,766.55	54,966,223.08	53,665,284.45	9,593,827.92
Total Liabilities, Equity & Other Credits	13,088,395.25	68,973,791.26	67,772,390.89	11,886,994.88

Balance Sheet

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund; Page Break At = Fund

Fund 3652 -- Montecito Fire Cap Outlay Res

	Beginning Balance 7/1/2022	Year-To-Date Debits	Year-To-Date Credits	Ending Balance 2/28/2023
Assets & Other Debits				
Assets				
0110 -- Cash in Treasury	2,569,710.12	17,324.35	75,287.29	2,511,747.18
0240 -- Interest Receivable	3,289.33	22,958.16	26,247.49	0.00
0550 -- Deposits with Others	852,240.00	0.00	0.00	852,240.00 4
Total Assets	3,425,239.45	40,282.51	101,534.78	3,363,987.18
Total Assets & Other Debits	3,425,239.45	40,282.51	101,534.78	3,363,987.18
Liabilities, Equity & Other Credits				
Liabilities				
1015 -- EFT Payable	0.00	61,273.29	61,273.29	0.00
1210 -- Accounts Payable	0.00	61,273.29	61,273.29	0.00
Total Liabilities	0.00	122,546.58	122,546.58	0.00
Equity				
2110 -- Fund Balance-Nonspendable	852,240.00	0.00	0.00	852,240.00 4
2140 -- Fund Balance-Assigned	2,572,999.45	0.00	0.00	2,572,999.45
2200 -- Fund Balance-Residual	0.00	1,054,210.43	992,958.16	-61,252.27
Total Equity	3,425,239.45	1,054,210.43	992,958.16	3,363,987.18
Total Liabilities, Equity & Other Credits	3,425,239.45	1,176,757.01	1,115,504.74	3,363,987.18

Balance Sheet

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

	Beginning Balance 7/1/2022	Year-To-Date Debits	Year-To-Date Credits	Ending Balance 2/28/2023
Assets & Other Debits				
Assets				
0110 -- Cash in Treasury	3,235,157.20	46,448.85	965,772.10	2,315,833.95
0240 -- Interest Receivable	5,230.89	25,482.73	30,713.62	0.00
Total Assets	3,240,388.09	71,931.58	996,485.72	2,315,833.95
Total Assets & Other Debits	3,240,388.09	71,931.58	996,485.72	2,315,833.95
Liabilities, Equity & Other Credits				
Liabilities				
1010 -- Warrants Payable	0.00	57,369.67	57,369.67	0.00
1015 -- EFT Payable	0.00	908,402.43	908,402.43	0.00
1210 -- Accounts Payable	76,859.57	965,772.10	888,912.53	0.00
Total Liabilities	76,859.57	1,931,544.20	1,854,684.63	0.00
Equity				
2140 -- Fund Balance-Assigned	3,163,528.52	0.00	0.00	3,163,528.52
2200 -- Fund Balance-Residual	0.00	2,720,199.00	1,872,504.43	-847,694.57
Total Equity	3,163,528.52	2,720,199.00	1,872,504.43	2,315,833.95
Total Liabilities, Equity & Other Credits	3,240,388.09	4,651,743.20	3,727,189.06	2,315,833.95

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Revenues				
Taxes				
3010 -- Property Tax-Current Secured	20,502,000.00	11,434,499.98	-9,067,500.02	55.77 %
3011 -- Property Tax-Unitary	179,000.00	110,289.17	-68,710.83	61.61 %
3015 -- PT PY Corr/Escapes Secured	0.00	49,524.15	49,524.15	--
3020 -- Property Tax-Current Unsecd	640,500.00	709,628.16	69,128.16	110.79 %
3023 -- PT PY Corr/Escapes Unsecured	0.00	7,695.88	7,695.88	--
3040 -- Property Tax-Prior Secured	0.00	4,082.95	4,082.95	--
3050 -- Property Tax-Prior Unsecured	20,500.00	13,090.19	-7,409.81	63.85 %
3054 -- Supplemental Pty Tax-Current	496,500.00	266,683.93	-229,816.07	53.71 %
3056 -- Supplemental Pty Tax-Prior	0.00	7,702.48	7,702.48	--
Taxes	21,838,500.00	12,603,196.89	-9,235,303.11	57.71 %
Fines, Forfeitures, and Penalties				
3057 -- PT-506 Int, 480 CIOS/CIC Pen	0.00	561.23	561.23	--
Fines, Forfeitures, and Penalties	0.00	561.23	561.23	--
Use of Money and Property				
3380 -- Interest Income	50,500.00	29,356.68	-21,143.32	58.13 %
3409 -- Other Rental of Bldgs and Land	31,000.00	11,200.00	-19,800.00	36.13 %
Use of Money and Property	81,500.00	40,556.68	-40,943.32	49.76 %
Intergovernmental Revenue-State				
3750 -- State-Emergency Assistance	1,000,000.00	131,147.25	-868,852.75	13.11 %
4220 -- Homeowners Property Tax Relief	77,000.00	38,670.00	-38,330.00	50.22 %
4310 -- State Grant	150,000.00	21,899.31	-128,100.69	14.60 %
Intergovernmental Revenue-State	1,227,000.00	191,716.56	-1,035,283.44	15.62 %
Intergovernmental Revenue-Federal				
4476 -- Federal Emergency Assistance	1,000,000.00	1,206,894.52	206,894.52	120.69 %

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Intergovernmental Revenue-Federal	1,000,000.00	1,206,894.52	206,894.52	120.69 %
Charges for Services				
5105 -- Reimb for District Services	221,500.00	109,505.27	-111,994.73	49.44 %
Charges for Services	221,500.00	109,505.27	-111,994.73	49.44 %
Miscellaneous Revenue				
5768 -- Safety Member Reimbursement	0.00	13,017.71	13,017.71	--
5894 -- Other-Payment for Damages	363,000.00	0.00	-363,000.00	0.00 %
5895 -- Other-Donations	0.00	5,000.00	5,000.00	--
5909 -- Other Miscellaneous Revenue	10,500.00	1,295.54	-9,204.46	12.34 %
Miscellaneous Revenue	373,500.00	19,313.25	-354,186.75	5.17 %
Revenues	24,742,000.00	14,171,744.40	-10,570,255.60	57.28 %
Expenditures				
Salaries and Employee Benefits				
6100 -- Regular Salaries	10,251,500.00	7,833,303.89	2,418,196.11	76.41 %
6300 -- Overtime	202,000.00	7,851.57	194,148.43	3.89 %
6301 -- Overtime - Reimbursable	2,000,000.00	620,220.48	1,379,779.52	31.01 %
6310 -- Overtime - Constant Staffing	1,047,000.00	206,817.62	840,182.38	19.75 %
6400 -- Retirement Contribution	2,688,000.00	1,976,390.06	711,609.94	73.53 %
6550 -- FICA/Medicare	192,500.00	126,712.21	65,787.79	65.82 %
6600 -- Health Insurance Contrib	2,467,000.00	1,512,976.28	954,023.72	61.33 %
6700 -- Unemployment Ins Contribution	5,500.00	5,809.04	-309.04	105.62 %
6900 -- Workers Compensation	700,000.00	698,333.90	1,666.10	99.76 %
Salaries and Employee Benefits	19,553,500.00	12,988,415.05	6,565,084.95	66.43 %
Services and Supplies				
7030 -- Clothing and Personal	56,000.00	20,660.83	35,339.17	36.89 %
7050 -- Communications	115,000.00	71,439.24	43,560.76	62.12 %

5

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
7060 -- Food	4,500.00	774.55	3,725.45	17.21 %
7070 -- Household Supplies	36,000.00	20,124.64	15,875.36	55.90 %
7090 -- Insurance	97,500.00	97,377.00	123.00	99.87 %
7120 -- Equipment Maintenance	50,000.00	33,370.71	16,629.29	66.74 %
7200 -- Structure & Ground Maintenance	42,000.00	40,119.97	1,880.03	95.52 %
7205 -- Fire Defense Zone	455,000.00	204,647.61	250,352.39	44.98 %
7322 -- Consulting & Mgmt Fees	2,000.00	840.00	1,160.00	42.00 %
7324 -- Audit and Accounting Fees	30,000.00	4,723.25	25,276.75	15.74 %
7348 -- Instruments & Equip. < \$5000	21,000.00	7,911.73	13,088.27	37.67 %
7363 -- Equipment Maintenance	140,000.00	80,125.70	59,874.30	57.23 %
7400 -- Medical, Dental and Lab	47,000.00	25,102.39	21,897.61	53.41 %
7430 -- Memberships	16,000.00	11,171.00	4,829.00	69.82 %
7450 -- Office Expense	20,000.00	8,227.87	11,772.13	41.14 %
7456 -- IT Hardware Purchase < \$5K	7,500.00	3,958.72	3,541.28	52.78 %
7460 -- Professional & Special Service	324,000.00	196,280.66	127,719.34	60.58 %
7507 -- ADP Payroll Fees	10,000.00	6,793.81	3,206.19	67.94 %
7510 -- Contractual Services	120,500.00	108,398.69	12,101.31	89.96 %
7530 -- Publications & Legal Notices	6,000.00	5,721.69	278.31	95.36 %
7540 -- Rents/Leases-Equipment	5,500.00	3,494.28	2,005.72	63.53 %
7546 -- Administrative Expense	240,000.00	0.00	240,000.00	0.00 %
7580 -- Rents/Leases-Structure	12,500.00	7,425.00	5,075.00	59.40 %
7630 -- Small Tools & Instruments	14,000.00	8,078.62	5,921.38	57.70 %
7650 -- Special Departmental Expense	38,000.00	37,315.47	684.53	98.20 %
7671 -- Special Projects	17,500.00	10,321.45	7,178.55	58.98 %
7730 -- Transportation and Travel	80,000.00	40,179.15	39,820.85	50.22 %
7731 -- Gasoline-Oil-Fuel	90,000.00	53,773.50	36,226.50	59.75 %
7732 -- Training	90,000.00	27,763.60	62,236.40	30.85 %
7760 -- Utilities	60,000.00	51,658.52	8,341.48	86.10 %

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Services and Supplies	2,247,500.00	1,187,779.65	1,059,720.35	52.85 %
Other Charges				
7830 -- Interest Expense	124,300.00	124,355.52	-55.52	100.04 %
Other Charges	124,300.00	124,355.52	-55.52	100.04 %
Capital Assets				
8200 -- Structures&Struct Improvements	90,000.00	4,650.00	85,350.00	5.17 % 6
8300 -- Equipment	907,000.00	33,910.85	873,089.15	3.74 % 7
Capital Assets	997,000.00	38,560.85	958,439.15	3.87 %
Expenditures	22,922,300.00	14,339,111.07	8,583,188.93	62.56 %
Other Financing Sources & Uses				
Other Financing Uses				
7901 -- Oper Trf (Out)	1,880,000.00	0.00	1,880,000.00	0.00 %
7910 -- Long Term Debt Princ Repayment	1,133,500.00	1,133,571.96	-71.96	100.01 %
Other Financing Uses	3,013,500.00	1,133,571.96	1,879,928.04	37.62 %
Other Financing Sources & Uses	-3,013,500.00	-1,133,571.96	1,879,928.04	37.62 %
Changes to Fund Balances				
Decrease to Residual Fund Balance				
9601 -- Residual Fund Balance-Inc/Dec	1,193,800.00	0.00	-1,193,800.00	0.00 %
Decrease to Residual Fund Balance	1,193,800.00	0.00	-1,193,800.00	0.00 %
Changes to Fund Balances	1,193,800.00	0.00	-1,193,800.00	0.00 %
Montecito Fire Protection Dist	0.00	-1,300,938.63	-1,300,938.63	--

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3652 -- Montecito Fire Cap Outlay Res

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Revenues				
Use of Money and Property				
3380 -- Interest Income	15,000.00	14,035.02	-964.98	93.57 %
Use of Money and Property	15,000.00	14,035.02	-964.98	93.57 %
Revenues	15,000.00	14,035.02	-964.98	93.57 %
Expenditures				
Capital Assets				
8300 -- Equipment	970,000.00	75,287.29	894,712.71	7.76 %
Capital Assets	970,000.00	75,287.29	894,712.71	7.76 %
Expenditures	970,000.00	75,287.29	894,712.71	7.76 %
Other Financing Sources & Uses				
Other Financing Sources				
5910 -- Oper Trf (In)-General Fund	530,000.00	0.00	-530,000.00	0.00 %
Other Financing Sources	530,000.00	0.00	-530,000.00	0.00 %
Other Financing Sources & Uses	530,000.00	0.00	-530,000.00	0.00 %
Changes to Fund Balances				
Decrease to Assigned				
9901 -- Purpose of Fund	425,000.00	0.00	-425,000.00	0.00 %
Decrease to Assigned	425,000.00	0.00	-425,000.00	0.00 %
Changes to Fund Balances	425,000.00	0.00	-425,000.00	0.00 %
Montecito Fire Cap Outlay Res	0.00	-61,252.27	-61,252.27	--

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Revenues				
Use of Money and Property				
3380 -- Interest Income	15,000.00	15,813.89	813.89	105.43 %
Use of Money and Property	15,000.00	15,813.89	813.89	105.43 %
Miscellaneous Revenue				
5780 -- Insurance Proceeds & Recovery	250,000.00	0.00	-250,000.00	0.00 %
Miscellaneous Revenue	250,000.00	0.00	-250,000.00	0.00 %
Revenues	265,000.00	15,813.89	-249,186.11	5.97 %
Expenditures				
Services and Supplies				
7460 -- Professional & Special Service	500,000.00	4,321.87	495,678.13	0.86 %
Services and Supplies	500,000.00	4,321.87	495,678.13	0.86 %
Capital Assets				
8200 -- Structures&Struct Improvements	1,279,500.00	859,186.59	420,313.41	67.15 %
Capital Assets	1,279,500.00	859,186.59	420,313.41	67.15 %
Expenditures	1,779,500.00	863,508.46	915,991.54	48.53 %
Other Financing Sources & Uses				
Other Financing Sources				
5910 -- Oper Trf (In)-General Fund	1,350,000.00	0.00	-1,350,000.00	0.00 %
Other Financing Sources	1,350,000.00	0.00	-1,350,000.00	0.00 %
Other Financing Sources & Uses	1,350,000.00	0.00	-1,350,000.00	0.00 %
Changes to Fund Balances				
Decrease to Assigned				
9901 -- Purpose of Fund	164,500.00	0.00	-164,500.00	0.00 %

Financial Status

As of: 2/28/2023 (66% Elapsed)
Accounting Period: CLOSED

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

Line Item Account	6/30/2023 Fiscal Year Adjusted Budget	2/28/2023 Year-To-Date Actual	6/30/2023 Fiscal Year Variance	6/30/2023 Fiscal Year Pct of Budget
Decrease to Assigned	164,500.00	0.00	-164,500.00	0.00 %
Changes to Fund Balances	164,500.00	0.00	-164,500.00	0.00 %
Montecito Fire Land & Building	0.00	-847,694.57	-847,694.57	--
Net Financial Impact	0.00	-2,209,885.47	-2,209,885.47	--

Revenue Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Document	Post On	Dept	Description	Amount
Line Item Account 3010 -- Property Tax-Current Secured				
AUT - PT03720	1/28/2023	894	10/01/22-12/31/22 CY Sec Annual 1% Tax (3010)	11,479,719.73
AUT - PT03720	1/28/2023	894	10/01/22-12/31/22 CY Sec Pipeline 1% Tax (3010)	568.26
AUT - PT03726	1/28/2023	894	RVS Est2022Sec1%Collection10-1-22to12-12-22 (3010)	-11,101,084.35
Total Property Tax-Current Secured				379,203.64
Line Item Account 3011 -- Property Tax-Unitary				
AUT - PT03720	1/28/2023	894	10/01/22-12/31/22 CY Sec Unitary 1% Tax (3011)	105,393.44
AUT - PT03720	1/28/2023	894	10/01/22-12/31/22 CY Sec Unitary RR 1% Tax (3011)	4,895.25
Total Property Tax-Unitary				110,288.69
Line Item Account 3015 -- PT PY Corr/Escapes Secured				
AUT - PT03720	1/28/2023	894	10/01/22-12/31/22 CY Sec Escape 1% Tax (3015)	1,491.86
AUT - PT03721	1/28/2023	894	10/01/22-12/31/22 CY Sec Escape 1% Tax (3015)	13,255.79
AUT - PT03721	1/28/2023	894	10/01/22-12/31/22 CY Sec Annual 1% Tax (3015)	-18,986.73
Total PT PY Corr/Escapes Secured				-4,239.08
Line Item Account 3020 -- Property Tax-Current Unsecd				
AUT - PT03722	1/28/2023	894	10/01/22-12/31/22 CY Unsec Annual 1% Tax (3020)	17,183.12
Total Property Tax-Current Unsecd				17,183.12
Line Item Account 3023 -- PT PY Corr/Escapes Unsecured				
AUT - PT03722	1/28/2023	894	10/01/22-12/31/22 CY Unsec Escape 1% Tax (3023)	3,718.31
Total PT PY Corr/Escapes Unsecured				3,718.31
Line Item Account 3040 -- Property Tax-Prior Secured				
AUT - PT03718	1/28/2023	894	10/01/22-12/31/22 PY Sec 1% Tax (3040)	4,615.68
Total Property Tax-Prior Secured				4,615.68
Line Item Account 3050 -- Property Tax-Prior Unsecured				
AUT - PT03722	1/28/2023	894	10/01/22-12/31/22 PY Unsec 1% Tax (3050)	4,190.96
Total Property Tax-Prior Unsecured				4,190.96

Revenue Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Document	Post On	Dept	Description	Amount
Line Item Account 3054 -- Supplemental Pty Tax-Current				
AUT - PT03719	1/28/2023	894	10/01/22-12/31/22 CY Neg Sup 1% Tax (3054)	-8,584.52
AUT - PT03719	1/28/2023	894	10/01/22-12/31/22 CY Suppl 1% Tax (3054)	153,958.60
Total Supplemental Pty Tax-Current				145,374.08
Line Item Account 3056 -- Supplemental Pty Tax-Prior				
AUT - PT03718	1/28/2023	894	10/01/22-12/31/22 PY Sup Sec 1% Tax (3056)	-554.46
AUT - PT03719	1/28/2023	894	10/01/22-12/31/22 PY Sup Unsec 1% Tax (3056)	-29.85
Total Supplemental Pty Tax-Prior				-584.31
Line Item Account 3057 -- PT-506 Int, 480 CIOS/CIC Pen				
AUT - PT03728	1/28/2023	894	Unsec 506 IntPEN 10-01-2022 to 12-31-2022 (3057)	334.54
Total PT-506 Int, 480 CIOS/CIC Pen				334.54
Line Item Account 3380 -- Interest Income				
AUT - INTACCR	1/1/2023	894	REV INTEREST APPORTIONMENT ACCRUAL	-17,525.75
AUT - INTACCR	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	29,041.05
JE - 0244642	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	-11,534.75
Total Interest Income				-19.45
Line Item Account 3409 -- Other Rental of Bldgs and Land				
JE - 0244720	1/31/2023	894	Rental income, June-January	11,200.00
Total Other Rental of Bldgs and Land				11,200.00
Line Item Account 3750 -- State-Emergency Assistance				
DJE - 0162030	1/27/2023	894	Fairview Fire, 9/7-9/12/22	77,314.77
Total State-Emergency Assistance				77,314.77
Line Item Account 4310 -- State Grant				
DJE - 0162030	1/27/2023	894	CalFire Prevention Grant interim payment, 09/2022	21,899.36
Total State Grant				21,899.36

Revenue Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Document	Post On	Dept	Description	Amount
Line Item Account 4476 -- Federal Emergency Assistance				
DJE - 0161612	1/12/2023	894	SRF Lightning Complex, 8/30-9/21/22	323,685.77
DJE - 0161612	1/12/2023	894	SRF Lightning Complex, 8/8-9/11/22	64,786.01
DJE - 0161654	1/18/2023	894	McKinney Fire, 8/2-8/19/22	61,691.11
DJE - 0162458	2/9/2023	894	Washburn Fire, 7/12-7/31/22	249,545.67
DJE - 0162826	2/17/2023	894	ONC Pre-position, 8/17-8/20/22	42,656.08
DJE - 0162827	2/22/2023	894	Mosquito Fire, 9/12-10/21/22	133,870.92
Total Federal Emergency Assistance				876,235.56
Line Item Account 5895 -- Other-Donations				
DJE - 0162030	1/27/2023	894	Community member donation	5,000.00
Total Other-Donations				5,000.00
Total Montecito Fire Protection Dist				1,651,715.87

Revenue Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3652 -- Montecito Fire Cap Outlay Res

Document	Post On	Dept	Description	Amount
Line Item Account 3380 -- Interest Income				
AUT - INTACCR	1/1/2023	894	REV INTEREST APPORTIONMENT ACCRUAL	-5,378.97
AUT - INTACCR	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	8,923.16
JE - 0244642	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	-3,544.17
Total Interest Income				0.02
Total Montecito Fire Cap Outlay Res				0.02

Revenue Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

Document	Post On	Dept	Description	Amount
Line Item Account 3380 -- Interest Income				
AUT - INTACCR	1/1/2023	894	REV INTEREST APPORTIONMENT ACCRUAL	-5,828.48
AUT - INTACCR	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	9,668.86
JE - 0244642	1/1/2023	894	INTEREST APPORTIONMENT ACCRUAL	-3,840.36
Total Interest Income				0.02
Total Montecito Fire Land & Building				0.02

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
Line Item Account 6100 -- Regular Salaries					
01/01/2023	CLM - 0716923	MONTECITO FIREMENS ASSOC	Employee association dues, 12/16/22	0.00	4,600.00
01/01/2023	CLM - 0716923	MONTECITO FIREMENS ASSOC	Employee paid disability insurance, 12/16/22	0.00	1,504.50
01/01/2023	JE - 0244019		To reverse accrued salaries at 6/30/22	0.00	-27,279.00
01/01/2023	JE - 0244846		Overtime adjustment, 7/15/22	0.00	-49,025.91
01/01/2023	JE - 0244851		Overtime adjustment, 8/1/22	0.00	-149,386.54
01/01/2023	MIC - 0175726	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Employee retirement contribution, 12/31/22	0.00	41,086.44
01/04/2023	EFC - 0035055	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/3/23	0.00	91.81
01/04/2023	EFC - 0035056	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/4/23	0.00	324.57
01/06/2023	EFC - 0035057	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/5/23	0.00	4,035.55
01/09/2023	EFC - 0035058	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/9/23	0.00	151.92
01/10/2023	EFC - 0035059	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/9/23	0.00	300.99
01/10/2023	EFC - 0035060	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/9/23	0.00	378.74
01/11/2023	EFC - 0035061	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/10/23	0.00	656.98
01/12/2023	EFC - 0035062	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/11/23	0.00	541.50
01/13/2023	CLM - 0716924	MONTECITO FIREMENS ASSOC	Employee association dues, 1/13/23	0.00	4,300.00
01/13/2023	CLM - 0716924	MONTECITO FIREMENS ASSOC	Employee paid disability insurance, 1/13/23	0.00	1,416.00
01/13/2023	EFC - 0035092	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Dir Deposits, 1/13/23	0.00	402,184.30
01/13/2023	EFC - 0035092	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Taxes, 1/13/23 1/13/23 1/13	0.00	127,008.46
01/13/2023	MIC - 0175734	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Employee retirement contribution, 1/15/23	0.00	49,639.19
01/18/2023	EFC - 0035190	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/17/23	0.00	97.84
01/19/2023	EFC - 0035086	EMPOWER RETIREMENT LLC	Employee 457 plan contributions, 1/13/23	0.00	19,582.50
01/19/2023	EFC - 0035086	EMPOWER RETIREMENT LLC	Employer 457 plan contributions, 1/13/23	0.00	11,250.00
01/19/2023	EFC - 0035191	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/18/23	0.00	235.78
01/20/2023	EFC - 0035192	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/19/23	0.00	2,132.84
01/24/2023	EFC - 0035193	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/23/23	0.00	2,869.89
01/25/2023	CLM - 0717841	AFLAC	Employee paid insurance, December 2022	0.00	1,410.84

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/27/2023	EFC - 0035194	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/26/23	0.00	195.68
01/30/2023	EFC - 0035195	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/31/23	0.00	71.90
01/31/2023	EFC - 0035196	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 1/30/23	0.00	83.30
02/01/2023	CLM - 0717843	AFLAC	Employee paid insurance, January 2023	0.00	1,086.14
02/01/2023	EFC - 0035243	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Dir Deposits, 2/1/23	0.00	377,703.48
02/01/2023	EFC - 0035243	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Taxes, 2/1/23	0.00	138,330.72
02/01/2023	JE - 0244877		Overtime adjustment, 8/16/22	0.00	-233,076.87
02/01/2023	JE - 0245930		Overtime adjustment, 9/1/22	0.00	-189,440.29
02/01/2023	JE - 0245932		Overtime adjustment, 9/16/22	0.00	-232,847.06
02/01/2023	MIC - 0176889	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Employee retirement contribution, 2/1/23	0.00	48,215.07
02/02/2023	EFC - 0035328	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/1/23	0.00	450.64
02/03/2023	EFC - 0035329	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/2/23	0.00	5,356.03
02/07/2023	EFC - 0035263	EMPOWER RETIREMENT LLC	Employee 457 plan contributions, 2/1/23	0.00	20,442.50
02/07/2023	EFC - 0035263	EMPOWER RETIREMENT LLC	Employer 457 plan contributions, 2/1/23	0.00	11,250.00
02/07/2023	EFC - 0035330	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/6/23	0.00	31.84
02/09/2023	EFC - 0035331	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/8/23	0.00	471.94
02/10/2023	EFC - 0035332	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/9/23	0.00	127.84
02/13/2023	EFC - 0035333	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/10/23	0.00	751.96
02/14/2023	EFC - 0035334	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/13/23	0.00	14.46
02/15/2023	MIC - 0176905	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Employee retirement contribution, 2/15/2023	0.00	49,746.99
02/16/2023	CLM - 0722513	MONTECITO FIREMENS ASSOC	Employee association dues, 2/16/23	0.00	4,300.00
02/16/2023	CLM - 0722513	MONTECITO FIREMENS ASSOC	Employee paid disability insurance, 2/16/23	0.00	1,416.00
02/16/2023	EFC - 0035344	EMPOWER RETIREMENT LLC	Employee 457 plan contributions, 2/16/23	0.00	20,661.50
02/16/2023	EFC - 0035344	EMPOWER RETIREMENT LLC	Employer 457 plan contributions, 2/16/23	0.00	11,250.00
02/16/2023	EFC - 0035479	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/15/23	0.00	143.16
02/16/2023	EFC - 0035489	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Dir Deposits, 2/16/23	0.00	278,063.54

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/16/2023	EFC - 0035489	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Taxes, 2/16/23	0.00	87,577.90
02/17/2023	EFC - 0035480	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/16/23	0.00	97.84
02/23/2023	EFC - 0035481	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/22/23	0.00	1,119.99
02/28/2023	EFC - 0035482	WAGE WORKS INC	Montecito Fire FSA 2022 plan payments, 2/27/23	0.00	45.00
02/28/2023	EFC - 0035490	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Dir Deposits, 3/1/23	0.00	288,751.59
02/28/2023	EFC - 0035490	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll Taxes, 3/1/23	0.00	88,974.71
Total Regular Salaries				0.00	1,231,476.69
Line Item Account 6300 -- Overtime					
01/01/2023	JE - 0244846		Overtime adjustment, 7/15/22	0.00	1,430.97
01/01/2023	JE - 0244851		Overtime adjustment, 8/1/22	0.00	1,455.31
02/01/2023	JE - 0245930		Overtime adjustment, 9/1/22	0.00	1,278.74
02/01/2023	JE - 0245932		Overtime adjustment, 9/16/22	0.00	3,686.55
Total Overtime				0.00	7,851.57
Line Item Account 6301 -- Overtime - Reimbursable					
01/01/2023	JE - 0244019		To reverse accrued OT - Fire Asgmt at 6/30/22	0.00	-10,960.00
01/01/2023	JE - 0244846		Overtime adjustment, 7/15/22	0.00	13,535.42
01/01/2023	JE - 0244851		Overtime adjustment, 8/1/22	0.00	84,768.21
02/01/2023	JE - 0244877		Overtime adjustment, 8/16/22	0.00	199,532.93
02/01/2023	JE - 0245930		Overtime adjustment, 9/1/22	0.00	135,078.06
02/01/2023	JE - 0245932		Overtime adjustment, 9/16/22	0.00	198,265.86
Total Overtime - Reimbursable				0.00	620,220.48
Line Item Account 6310 -- Overtime - Constant Staffing					
01/01/2023	JE - 0244019		To reverse accrued OT - Staffing at 6/30/22	0.00	-7,927.00
01/01/2023	JE - 0244846		Overtime adjustment, 7/15/22	0.00	34,059.52
01/01/2023	JE - 0244851		Overtime adjustment, 8/1/22	0.00	63,163.02
02/01/2023	JE - 0244877		Overtime adjustment, 8/16/22	0.00	33,543.94

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/01/2023	JE - 0245930		Overtime adjustment, 9/1/22	0.00	53,083.49
02/01/2023	JE - 0245932		Overtime adjustment, 9/16/22	0.00	30,894.65
Total Overtime - Constant Staffing				0.00	206,817.62
Line Item Account 6400 -- Retirement Contribution					
01/01/2023	MIC - 0175726	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	District retirement contributions, 12/31/22	0.00	61,170.15
01/13/2023	MIC - 0175734	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	District retirement contributions, 1/15/23	0.00	70,929.31
02/01/2023	MIC - 0176889	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	District retirement contributions, 2/1/23	0.00	68,897.37
02/15/2023	MIC - 0176905	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	District retirement contributions, 2/15/2023	0.00	71,112.58
Total Retirement Contribution				0.00	272,109.41
Line Item Account 6550 -- FICA/Medicare					
01/13/2023	EFC - 0035092	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SS/Medicare, 1/13/23	0.00	8,923.02
02/01/2023	EFC - 0035243	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SS/Medicare, 2/1/23	0.00	8,742.84
02/16/2023	EFC - 0035489	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SS/Medicare, 2/16/23	0.00	6,568.73
02/28/2023	EFC - 0035490	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SS/Medicare, 3/1/23	0.00	6,724.70
Total FICA/Medicare				0.00	30,959.29
Line Item Account 6600 -- Health Insurance Contrib					
01/03/2023	CLM - 0713977	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance - active, January 2023	0.00	106,329.00
01/03/2023	CLM - 0713977	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance - retirees, January 2023	0.00	72,373.86
01/03/2023	CLM - 0713977	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance admin fee - active, January 2023	0.00	350.89
01/03/2023	CLM - 0713977	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance admin fee - retirees, Jan 2023	0.00	238.83
01/03/2023	CLM - 0714922	MUTUAL OF OMAHA INSURANCE	Life Insurance, January 2023	0.00	712.38

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/03/2023	CLM - 0714928	COMPANY DELTA DENTAL	Dental insurance - active, January 2023	0.00	8,347.68
01/03/2023	CLM - 0714928	DELTA DENTAL	Dental insurance - retirees, January 2023	0.00	7,138.58
01/03/2023	MIC - 0174725	Vision Service Plan-CA	Vision insurance - active, January 2023	0.00	1,523.52
01/03/2023	MIC - 0174725	Vision Service Plan-CA	Vision insurance - retirees, January 2023	0.00	1,872.66
01/10/2023	CLM - 0715353	WAGE WORKS INC	FSA administrative fee, December 2022	0.00	110.50
02/01/2023	CLM - 0717569	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance - active, February 2023	0.00	101,759.00
02/01/2023	CLM - 0717569	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance - retirees, February 2023	0.00	77,093.86
02/01/2023	CLM - 0717569	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance admin fee - active, February 2023	0.00	335.80
02/01/2023	CLM - 0717569	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	Health insurance admin fee - retirees, Feb 2023	0.00	254.41
02/01/2023	CLM - 0717574	MUTUAL OF OMAHA INSURANCE COMPANY	Life Insurance, February 2023	0.00	712.38
02/01/2023	CLM - 0718562	DELTA DENTAL	Dental insurance - active, February 2023	0.00	7,552.72
02/01/2023	CLM - 0718562	DELTA DENTAL	Dental insurance - retirees, February 2023	0.00	6,458.68
02/01/2023	CLM - 0718861	WAGE WORKS INC	FSA administrative fee, January 2023	0.00	123.25
02/01/2023	MIC - 0175776	Vision Service Plan-CA	Vision insurance - active, February 2023	0.00	1,523.52
02/01/2023	MIC - 0175776	Vision Service Plan-CA	Vision insurance - retirees, February 2023	0.00	1,872.66
Total Health Insurance Contrib				0.00	396,684.18
Line Item Account 6700 -- Unemployment Ins Contribution					
01/13/2023	EFC - 0035092	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SUI Taxes, 1/13/23	0.00	5,610.00
02/01/2023	EFC - 0035243	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SUI Taxes, 2/1/23	0.00	29.04
02/28/2023	EFC - 0035490	STATE/FEDERAL TAXES & DIRECT DEPOSITS	Montecito Fire Payroll SUI Taxes, 3/1/23	0.00	16.40
Total Unemployment Ins Contribution				0.00	5,655.44
Line Item Account 7030 -- Clothing and Personal					
01/09/2023	CLM - 0715460	ADVANCED PPE COMP	PPE cleaning and repair	0.00	1,532.13

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/09/2023	MIC - 0174792	ON DUTY UNIFORMS	Class A dress shoes (4)	0.00	474.10
01/09/2023	MIC - 0174792	ON DUTY UNIFORMS	Uniform pants, Neels	0.00	186.40
02/23/2023	CLM - 0721316	ALLSTAR FIRE EQUIPMENT INC	PPE: Rain jackets (9)	0.00	943.67
Total Clothing and Personal				0.00	3,136.30
Line Item Account 7050 -- Communications					
01/06/2023	MIC - 0174740	FRONTIER	209/097-2953.0	0.00	672.12
01/06/2023	MIC - 0174740	FRONTIER	209/111-1529.0	0.00	141.26
01/06/2023	MIC - 0174740	FRONTIER	805-565-9618	0.00	85.68
01/06/2023	MIC - 0174740	FRONTIER	805-969-0318	0.00	89.44
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 05/RTNB/002320	0.00	46.51
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 05/RTNB/655155	0.00	46.51
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 05/RTNB/974343	0.00	46.51
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 05/RTNB/974365	0.00	46.51
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 11/RTNB/566142	0.00	116.37
01/06/2023	MIC - 0174740	FRONTIER	Circuit ID: 20/PLNB/200447	0.00	46.51
01/09/2023	CLM - 0715376	IMPULSE INTERNET SERVICES	Phone services, 01/25/23-02/24/23	0.00	1,642.82
01/10/2023	MIC - 0174948	COX COMMUNICATIONS - BUSINESS	CAD connectivity & Internet: January 2023	0.00	1,892.72
01/10/2023	MIC - 0174948	COX COMMUNICATIONS - BUSINESS	Internet Station 2: January 2023	0.00	460.00
01/19/2023	CLM - 0716658	SATCOM GLOBAL INC	Satellite phone charges	0.00	170.06
01/25/2023	CLM - 0717939	VERIZON WIRELESS	Wireless service, 12/14/22-1/13/23	0.00	2,128.74
02/01/2023	CLM - 0717919	IMPULSE INTERNET SERVICES	Phone services, 02/25/23-03/24/23	0.00	1,659.26
02/01/2023	MIC - 0175865	TOWERSTREAM CORPORATION	Redundant internet Station 1: February 2023	0.00	88.25
02/01/2023	MIC - 0175865	TOWERSTREAM CORPORATION	Redundant internet Station 2: February 2023	0.00	88.25
02/08/2023	CLM - 0719841	COX COMMUNICATIONS - BUSINESS	Internet Station 2: February 2023	0.00	460.00
02/13/2023	MIC - 0176244	FRONTIER	209/097-2953.0	0.00	673.55
02/13/2023	MIC - 0176244	FRONTIER	209/111-1529.0	0.00	141.56
02/13/2023	MIC - 0176244	FRONTIER	805-565-9618	0.00	86.82
02/13/2023	MIC - 0176244	FRONTIER	805-969-0318	0.00	91.18
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 05/RTNB/002320	0.00	46.61

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 05/RTNB/655155	0.00	46.61
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 05/RTNB/974343	0.00	46.61
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 05/RTNB/974365	0.00	46.61
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 11/RTNB/566142	0.00	174.60
02/13/2023	MIC - 0176244	FRONTIER	Circuit ID: 20/PLNB/200447	0.00	46.61
02/15/2023	CLM - 0720335	SATCOM GLOBAL INC	Satellite phone charges	0.00	170.06
02/17/2023	CLM - 0720617	COX COMMUNICATIONS - BUSINESS	CAD connectivity & Internet: Month	0.00	1,892.72
02/24/2023	CLM - 0721792	VERIZON WIRELESS	Wireless service, 1/14-2/13/23	0.00	2,129.07
Total Communications				0.00	15,520.13

Line Item Account 7070 -- Household Supplies

01/09/2023	MIC - 0174837	MISSION LINEN SUPPLY	Shop towels, Sta. 1	0.00	321.34
01/09/2023	MIC - 0174837	MISSION LINEN SUPPLY	Shop towels, Sta. 2	0.00	259.82
01/18/2023	CLM - 0716954	Montecito Village Hardware	Surge strip, Station 1	0.00	53.86
01/19/2023	CLM - 0717033	READY REFRESH BY NESTLE	Bottled water, Sta. 1	0.00	519.22
01/19/2023	MIC - 0175288	MARBORG INDUSTRIES	Refuse disposal, Sta. 1	0.00	504.11
01/19/2023	MIC - 0175288	MARBORG INDUSTRIES	Refuse disposal, Sta. 2	0.00	237.26
01/20/2023	JE - 0244667		Household supplies	0.00	645.57
01/25/2023	CLM - 0717991	READY REFRESH BY NESTLE	Bottled water, Sta. 2	0.00	327.78
01/31/2023	JE - 0244720		Trash/recycling for rental prop, June-January	0.00	544.38
02/09/2023	MIC - 0176068	MISSION LINEN SUPPLY	Shop towels, Sta. 1	0.00	542.47
02/09/2023	MIC - 0176068	MISSION LINEN SUPPLY	Shop towels, Sta. 2	0.00	434.44
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Household supplies for stations	0.00	701.66
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Household supplies: Heater for Prevention	0.00	58.64
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	New American flags for both stations	0.00	423.57
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Reimbursement for personal EE purchase	0.00	-189.63
02/16/2023	MIC - 0176365	Montecito Village Hardware	Item for Sta. 2 bathroom repair	0.00	6.45

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/16/2023	MIC - 0176365	Montecito Village Hardware	Tape, staple gun, staples	0.00	71.08
02/16/2023	MIC - 0176365	Montecito Village Hardware	Tarp	0.00	14.00
02/22/2023	CLM - 0720994	READY REFRESH BY NESTLE	Bottled water, Sta. 1	0.00	409.84
02/23/2023	CLM - 0721258	MARBORG INDUSTRIES	Refuse disposal, Sta. 1	0.00	504.11
02/28/2023	CLM - 0722594	READY REFRESH BY NESTLE	Bottled water, Sta. 2	0.00	192.87
Total Household Supplies				0.00	6,582.84

Line Item Account 7120 -- Equipment Maintenance

01/09/2023	CLM - 0715458	SAFETY KLEEN INC	Quarterly solvent tank maintenance, Sta. 2	0.00	320.87
01/09/2023	MIC - 0174821	ROGER L FORTIER DBA RLF TRUCKING	Sand for sanbags	0.00	750.32 9
01/09/2023	MIC - 0174821	ROGER L FORTIER DBA RLF TRUCKING	Sand for sandbags	0.00	1,139.64 9
01/27/2023	CLM - 0717587	ROGER L FORTIER DBA RLF TRUCKING	Sand for sandbags	0.00	10,392.43 9
01/31/2023	CLM - 0718607	JOY EQUIPMENT PROTECTION INC	CO2-20lb extinguisher refill	0.00	150.00
02/01/2023	CLM - 0718600	ROGER L FORTIER DBA RLF TRUCKING	Sand for sandbags	0.00	2,295.52 9
02/03/2023	CLM - 0719292	ROGER L FORTIER DBA RLF TRUCKING	Sand for sandbags	0.00	1,155.07 9
02/10/2023	MIC - 0176148	INTERSTATE BATTERIES OF SIERRA MADRE	Backup batteries: Gibraltar repeater	0.00	286.53
02/10/2023	MIC - 0176148	INTERSTATE BATTERIES OF SIERRA MADRE	Credit battery core	0.00	-21.75
02/13/2023	MIC - 0176152	JOY EQUIPMENT PROTECTION INC	Annual backflow testing, Station 1	0.00	350.00
02/13/2023	MIC - 0176152	JOY EQUIPMENT PROTECTION INC	Annual backflow testing, Station 2	0.00	425.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Repair batteries on Station 92 radio equipment	0.00	38.49
02/24/2023	CLM - 0721310	SAFETY KLEEN INC	Quarterly solvent tank maintenance	0.00	281.08
Total Equipment Maintenance				0.00	17,563.20

Line Item Account 7200 -- Structure & Ground Maintenance

01/06/2023	CLM - 0715345	RUGGIERO PLUMBING	Utility sink faucet repair, Station 1	0.00	246.00
01/10/2023	MIC - 0174950	ENVIROSCAPING INC	Landscape maintenance, Sta. 1 January 2023	0.00	930.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/10/2023	MIC - 0174950	ENVIROSCAPING INC	Landscape maintenance, Sta. 2 January 2023	0.00	290.00
01/23/2023	MIC - 0175319	RUGGIERO PLUMBING	Drain cleaning, Station 2	0.00	150.00
01/23/2023	MIC - 0175319	RUGGIERO PLUMBING	Replaced kitchen sink: Station 1	0.00	1,540.00
01/23/2023	MIC - 0175350	FREEDOM SIGNS	Update signage at Station 2	0.00	279.80
01/31/2023	JE - 0244720		Pest control service for rental prop, June-January	0.00	185.00
01/31/2023	JE - 0244720		Plumbing service for rental prop, June-January	0.00	89.50
01/31/2023	JE - 0244720		Soft water service for rental prop, June-January	0.00	507.01
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Door closer for kitchen door at Station 91	0.00	156.18
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	New key boxes for Station 91 and 92	0.00	815.06
02/16/2023	MIC - 0176421	O'CONNOR PEST CONTROL-SB	Quarterly pest control maint., Sta. 1	0.00	210.00
02/16/2023	MIC - 0176421	O'CONNOR PEST CONTROL-SB	Quarterly pest control maint., Sta. 2	0.00	75.00
02/22/2023	MIC - 0176413	ENVIROSCAPING INC	Landscape maintenance, Sta. 1 February 2023	0.00	930.00
02/22/2023	MIC - 0176413	ENVIROSCAPING INC	Landscape maintenance, Sta. 2 February 2023	0.00	290.00
Total Structure & Ground Maintenance				0.00	6,693.55
Line Item Account 7205 -- Fire Defense Zone					
01/17/2023	CLM - 0716398	BRANDGUARD VENTS INC	Home Hardening Vent installation	0.00	3,872.60
01/23/2023	MIC - 0175350	FREEDOM SIGNS	Neighborhood chipping date signs	0.00	1,241.84
01/25/2023	CLM - 0717788	BRANDGUARD VENTS INC	Home Hardening Vent installation	0.00	6,753.93
01/25/2023	CLM - 0717915	BRANDGUARD VENTS INC	Home Hardening Vent installation	0.00	8,537.26
01/26/2023	CLM - 0717547	BRANDGUARD VENTS INC	Home Hardening Vent installation	0.00	3,007.26
02/09/2023	MIC - 0176067	BRANDGUARD VENTS INC	Home Hardening Vent installation	0.00	32,646.96
02/21/2023	CLM - 0721323	AGRI-CHIP	Neighborhood chipping: El Bosque	0.00	40.00
02/23/2023	MIC - 0176730	AGRI-CHIP	Neighborhood chipping: El Bosque	0.00	90.00
02/28/2023	MIC - 0176722	ECO TREE WORKS	Dead tree removal: Sycamore Canyon Rd	0.00	5,350.00
02/28/2023	MIC - 0176722	ECO TREE WORKS	Neighborhood chipping: El Bosque	0.00	5,000.00
Total Fire Defense Zone				0.00	66,539.85

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
Line Item Account 7322 -- Consulting & Mgmt Fees					
01/31/2023	JE - 0244720		Rental property mgmt. fees, June-January	0.00	840.00
Total Consulting & Mgmt Fees				0.00	840.00
Line Item Account 7363 -- Equipment Maintenance					
01/05/2023	CLM - 0715270	VILLAGE AUTOMOTIVE REPAIR	BC94: Flat repair	0.00	60.00
01/06/2023	CLM - 0715391	SANTA BARBARA LOCKSMITHS INC	SQ91: Ignition lock cylinder work	0.00	35.00
01/06/2023	CLM - 0715463	PERRY FORD LINCOLN MAZDA	SQ91: Ignition lock cylinder	0.00	94.75
01/06/2023	MIC - 0174778	Kimball Midwest Corp	E692: Battery lugs	0.00	153.69
01/06/2023	MIC - 0174778	Kimball Midwest Corp	E92: Air brake fittings	0.00	97.23
01/06/2023	MIC - 0174795	FASTENAL	E92: Assembly lube	0.00	83.45
01/06/2023	MIC - 0174795	FASTENAL	Shop supplies: tire air gauges	0.00	123.72
01/06/2023	MIC - 0174811	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Brake protection valve	0.00	28.81
01/06/2023	MIC - 0174811	VELOCITY TRUCK CENTER VENTURA COUNTY	E92: Relay valve	0.00	180.51
01/10/2023	CLM - 0715800	VELOCITY TRUCK CENTER VENTURA COUNTY	E191: Brake parts	0.00	233.31
01/10/2023	CLM - 0715807	McMaster-Carr Supply Co	E392: Pump fittings	0.00	38.35
01/10/2023	CLM - 0715815	HUGO'S AUTO DETAILING	Car wash service, 12/28/2022	0.00	250.00
01/11/2023	CLM - 0715961	Kimball Midwest Corp	E392: Air fittings	0.00	279.85
01/13/2023	MIC - 0175072	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Cab leveling switch	0.00	77.20
01/13/2023	MIC - 0175072	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Cab air bags	0.00	219.65
01/13/2023	MIC - 0175072	VELOCITY TRUCK CENTER VENTURA COUNTY	E92: Park safety switch	0.00	47.84
01/18/2023	CLM - 0716948	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Siren grill	0.00	154.54
01/18/2023	MIC - 0175306	AUTOZONE PARTS INC	BC96: Alternator returned	0.00	-43.50
01/18/2023	MIC - 0175306	AUTOZONE PARTS INC	Medic 91: Filters and wiper blades	0.00	97.02
01/18/2023	MIC - 0175326	FASTENAL	E392: Supplies	0.00	109.92
01/18/2023	MIC - 0175326	FASTENAL	E392: Tank to pump clamp	0.00	98.49

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/19/2023	CLM - 0717016	VELOCITY TRUCK CENTER VENTURA COUNTY	E92: Safety switch	0.00	48.27
01/19/2023	CLM - 0717027	McMaster-Carr Supply Co	Shop supplies: Nuts and bolts	0.00	116.24
01/20/2023	CLM - 0717341	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Discharge hose fittings	0.00	256.48
01/20/2023	CLM - 0717342	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Battery nuts (8)	0.00	70.38
01/20/2023	JE - 0244667		Apparatus inspection forms	0.00	155.13
01/20/2023	JE - 0244667		Mechanic supp: heavy trk manual, batt for flashlts	0.00	84.57
01/20/2023	JE - 0244667		Parts: brk kit, air governor, unloaded kit, E191	0.00	620.29
01/20/2023	JE - 0244667		Vehicle parts: Compartment struts, E391 & E392	0.00	88.91
01/20/2023	JE - 0244667		Vehicle parts: Wipers and brake valves, E91	0.00	99.76
01/20/2023	JE - 0244667		Vehicle supplies: cleaning equipment	0.00	75.21
01/23/2023	CLM - 0717343	McMaster-Carr Supply Co	E392: Nuts and bolts	0.00	89.73
01/25/2023	CLM - 0717897	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Foam check valve	0.00	650.69
01/25/2023	CLM - 0718016	McMaster-Carr Supply Co	E691, E692: Hose clamps and cable crimps	0.00	217.82
01/25/2023	CLM - 0718024	LARRY'S 8-DAY AUTO PARTS	E392: Foam pro wiring	0.00	100.51
01/25/2023	MIC - 0175434	HI-TECH EMERGENCY VEHICLE SERVICE INC	E391: Suction screen	0.00	48.54
01/25/2023	MIC - 0175434	HI-TECH EMERGENCY VEHICLE SERVICE INC	E392: Foam Pro parts	0.00	1,693.10
01/25/2023	MIC - 0175434	HI-TECH EMERGENCY VEHICLE SERVICE INC	E392: Victaulic coupler returned	0.00	-71.40
01/31/2023	CLM - 0718645	HI-TECH EMERGENCY VEHICLE SERVICE INC	E191: Front suction valve O-rings	0.00	18.84
01/31/2023	CLM - 0718675	Kimball Midwest Corp	E392: Brass DOT air line fittings	0.00	86.85
01/31/2023	MIC - 0175788	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Brake protection valve	0.00	18.26
01/31/2023	MIC - 0175788	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Flood lights for front bumper	0.00	538.29
02/01/2023	CLM - 0718805	HOSE MAN INC	E392: Hose crimping, hose and fittings	0.00	341.34
02/01/2023	CLM - 0718822	HI-TECH EMERGENCY VEHICLE	E392: Victaulic seals/gaskets	0.00	121.70

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/02/2023	CLM - 0719217	SERVICE INC McMaster-Carr Supply Co	E392: Stainless steel pipe nipples (2)	0.00	22.48
02/03/2023	CLM - 0719426	HOSE MAN INC	E392: Fittings for CAFS & flow meter	0.00	24.55
02/03/2023	CLM - 0719444	VILLAGE AUTOMOTIVE REPAIR	P94: Service/Repairs	0.00	707.18
02/03/2023	MIC - 0176019	VELOCITY TRUCK CENTER VENTURA COUNTY	E391: New Alternator	0.00	962.43
02/03/2023	MIC - 0176019	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: 5/8" tubing	0.00	97.06
02/03/2023	MIC - 0176019	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Protection valve	0.00	29.68
02/03/2023	MIC - 0176019	VELOCITY TRUCK CENTER VENTURA COUNTY	E392: Pump tubing	0.00	94.61
02/03/2023	MIC - 0176029	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Large CAFS check valve	0.00	604.22
02/03/2023	MIC - 0176029	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Misc parts	0.00	586.75
02/03/2023	MIC - 0176029	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Siren cover	0.00	132.82
02/03/2023	MIC - 0176035	Kimball Midwest Corp	E392: Brass fittings (pump and brakes)	0.00	279.22
02/03/2023	MIC - 0176035	Kimball Midwest Corp	E392: Heavy duty flat washers	0.00	37.67
02/03/2023	MIC - 0176035	Kimball Midwest Corp	E392: Pump fittings	0.00	179.02
02/08/2023	CLM - 0719853	McMaster-Carr Supply Co	E392: hardware	0.00	116.23
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Mechanic supplies: tools, brk fluid, head lamps	0.00	317.49
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Shore power plugs for station 91 & 92	0.00	199.08
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Various vehicle parts: welder, stokes bskt straps	0.00	142.57
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: BC96	0.00	109.83
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: Brake air lines, E392	0.00	792.81
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: Chainsaw holder BC96	0.00	114.85
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT	Vehicle parts: Front/rear shocks, Medic 91	0.00	298.40

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/15/2023	CLM - 0720336	SYSTEM US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: Primer check valve, E392	0.00	774.80
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: Winch fairleads/hook, E392	0.00	519.83
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle parts: Winch rope	0.00	637.50
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle repairs: Discharge drain fittings, E392	0.00	561.20
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle repairs: Headset repairs, USAR91	0.00	308.39
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Vehicle repairs: P99	0.00	217.50
02/15/2023	CLM - 0720615	AUTOZONE PARTS INC	BC96: Wiper blades	0.00	48.05
02/16/2023	CLM - 0720570	SMARDAN HATCHER COMPANY	Shop supplies/E392:Cutting blades, brushes, nipple	0.00	95.86
02/16/2023	CLM - 0720806	HUGO'S AUTO DETAILING	Car wash service, January 2023	0.00	250.00
02/16/2023	MIC - 0176365	Montecito Village Hardware	E392: Paint supplies	0.00	36.60
02/17/2023	MIC - 0176287	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Correct pump panel light switches	0.00	161.88
02/17/2023	MIC - 0176287	SOUTH COAST EMERGENCY VEHICLE SERVICE	E91: Cabin filters	0.00	290.05
02/17/2023	MIC - 0176287	SOUTH COAST EMERGENCY VEHICLE SERVICE	E92: Ladder rack parts	0.00	266.38
02/22/2023	MIC - 0176451	HI-TECH EMERGENCY VEHICLE SERVICE INC	E392: Special tank recirculating fittings	0.00	720.83
02/22/2023	MIC - 0176451	HI-TECH EMERGENCY VEHICLE SERVICE INC	E91: Flowmeter and control cables	0.00	1,535.44
02/23/2023	MIC - 0176563	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Victaulic rubber couplings	0.00	487.55
02/23/2023	MIC - 0176563	SOUTH COAST EMERGENCY VEHICLE SERVICE	E91: Sublet repairs during warranty service	0.00	2,591.92
02/28/2023	CLM - 0722532	FREEDOM SIGNS	Magnetic signs, Paramedic	0.00	182.81
02/28/2023	CLM - 0722535	VELOCITY TRUCK CENTER VENTURA COUNTY	E91: Brake protection valves	0.00	133.27
02/28/2023	MIC - 0176962	HI-TECH EMERGENCY VEHICLE SERVICE INC	E191: Siren brake	0.00	322.98

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/28/2023	MIC - 0176962	HI-TECH EMERGENCY VEHICLE SERVICE INC	E191: Siren parts	0.00	355.62
02/28/2023	MIC - 0176962	HI-TECH EMERGENCY VEHICLE SERVICE INC	E392: Valve handle labels	0.00	79.22
02/28/2023	MIC - 0176965	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Discharge hose 2"x6'	0.00	163.50
02/28/2023	MIC - 0176965	SOUTH COAST EMERGENCY VEHICLE SERVICE	E392: Victaulic couplings	0.00	40.69
Total Equipment Maintenance				0.00	24,520.16
Line Item Account 7400 -- Medical, Dental and Lab					
01/09/2023	MIC - 0174781	Life Assist Inc	Patient medical supplies	0.00	1,501.60
01/11/2023	CLM - 0715792	Life Assist Inc	Patient medical supplies	0.00	816.86
01/20/2023	CLM - 0717324	Life Assist Inc	Patient medical supplies	0.00	110.70
01/23/2023	MIC - 0175336	Life Assist Inc	Patient medical supplies	0.00	723.33
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Rx Destroyer - medical waste services	0.00	262.37
02/21/2023	CLM - 0721269	Life Assist Inc	Patient medical supplies	0.00	290.93
02/22/2023	CLM - 0720820	Life Assist Inc	Patient medical supplies	0.00	1,290.67
02/28/2023	CLM - 0722549	Life Assist Inc	Patient medical supplies	0.00	74.95
Total Medical, Dental and Lab				0.00	5,071.41
Line Item Account 7450 -- Office Expense					
01/06/2023	CLM - 0715417	STAPLES BUSINESS CREDIT	Office supplies	0.00	446.09
01/20/2023	JE - 0244667		Bound copies of the Montecito Veg Mgmt Report	0.00	548.60
01/20/2023	JE - 0244667		Office supp: postage, LA Times qtrly, CC admin chg	0.00	491.36
01/25/2023	CLM - 0717924	SANTA BARBARA TROPHY	Board gavel and 2 name plates	0.00	63.08
02/01/2023	CLM - 0718801	IRON MOUNTAIN	Shredding service, bi-monthly fee	0.00	107.79
02/03/2023	CLM - 0719428	STAPLES BUSINESS CREDIT	Office supplies	0.00	863.14
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Office supplies: ID cards, postage fees, other	0.00	516.38
02/16/2023	CLM - 0721038	THE UPS STORE	Shipping Charges, January 2023	0.00	14.87
Total Office Expense				0.00	3,051.31

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
Line Item Account 7456 -- IT Hardware Purchase < \$5K					
01/20/2023	CLM - 0716952	LATITUDE 34 TECHNOLOGIES INC	Laptop for Chief Neels	0.00	1,654.62
01/20/2023	JE - 0244667		Laptop batt, monitor arm for ergonomic setup-Moran	0.00	447.15
01/25/2023	CLM - 0717939	VERIZON WIRELESS	Taylor: Mobile hotspot device	0.00	15.50
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Dual computer monitors for J. Moran desk	0.00	237.02
02/16/2023	CLM - 0721067	LATITUDE 34 TECHNOLOGIES INC	Laptop battery repair for A. Nahas	0.00	162.35
			Total IT Hardware Purchase < \$5K	0.00	2,516.64
Line Item Account 7460 -- Professional & Special Service					
01/05/2023	CLM - 0715174	GOVINVEST INC	Labor costing software, annual fee	0.00	5,250.00
01/09/2023	CLM - 0715442	ZWORLD GIS	Mapping services, December 2022	0.00	1,458.33
01/09/2023	CLM - 0715466	PTRUTNER FIRE PROTECTION ENGINEERING INC	Fire sprinkler system plans review (5)	0.00	2,350.00
01/09/2023	MIC - 0174833	PACIFIC ARC INC ARCHITECTS	Station 2 gate/cover project, 10/31-12/16/22	0.00	900.00
01/19/2023	CLM - 0716950	PRICE POSTEL & PARMA	Legal services, December 2022	0.00	961.00
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	IT support, February 2023	0.00	5,100.00
01/24/2023	CLM - 0717568	LIEBERT CASSIDY WHITMORE	Labor attorney fees, December 2022	0.00	127.50
01/25/2023	CLM - 0717858	CAPITOL PUBLIC FINANCE GROUP LLC	Annual debt transparency reporting	0.00	375.00
02/08/2023	EFC - 0035275	EMPOWER RETIREMENT LLC	Empower 457 Plan - Fee for IRS-required amendments	0.00	300.00
02/13/2023	CLM - 0719676	RESOLUTE ASSOCIATES LLC	Storm impacts and fuel analysis, January 2023	0.00	4,418.61
02/16/2023	CLM - 0720332	PLANNING AND DEVELOPMENT	Loft project: County permit fees	0.00	705.00
02/16/2023	CLM - 0720605	PRICE POSTEL & PARMA	Legal services, January 2023	0.00	6,981.00
02/21/2023	CLM - 0720574	PTRUTNER FIRE PROTECTION ENGINEERING INC	Fire sprinkler system plans review (3)	0.00	1,550.00
02/23/2023	MIC - 0176532	UNDERWOOD MANAGEMENT RESOURCES INC	Misc. Projects, December 2022	0.00	304.00
02/23/2023	MIC - 0176532	UNDERWOOD MANAGEMENT RESOURCES INC	Station 1 Loft project, 12/2-12/9/22	0.00	144.00
02/23/2023	MIC - 0176532	UNDERWOOD MANAGEMENT RESOURCES INC	Station 2 floor, December 2022	0.00	64.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/23/2023	MIC - 0176544	UNDERWOOD MANAGEMENT RESOURCES INC	Misc. Projects, January 2023	0.00	304.00
02/23/2023	MIC - 0176544	UNDERWOOD MANAGEMENT RESOURCES INC	Station 1 Loft project, 1/27-1/31/23	0.00	464.00
02/23/2023	MIC - 0176544	UNDERWOOD MANAGEMENT RESOURCES INC	Station 2 floor, January 2023	0.00	416.00
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	IT support, March 2023	0.00	5,100.00
02/27/2023	CLM - 0721775	LIEBERT CASSIDY WHITMORE	Labor attorney fees, January 2023	0.00	426.50
Total Professional & Special Service				0.00	37,698.94
Line Item Account 7507 -- ADP Payroll Fees					
01/06/2023	EFC - 0034953	ADP INC	ADP Payroll service, December 2022	0.00	850.45
02/03/2023	EFC - 0035183	ADP INC	ADP Payroll service, January 2023	0.00	515.70
02/22/2023	EFC - 0035359	ADP INC	W-2's, 12/30/22	0.00	414.00
Total ADP Payroll Fees				0.00	1,780.15
Line Item Account 7510 -- Contractual Services					
01/20/2023	JE - 0244667		Zoom, fax, Mailchimp, other - monthly fees	0.00	350.35
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	Azure Active Directory	0.00	6.00
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	Cloud back up for 2 servers, monthly fee	0.00	280.00
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	Exchange Online; tablet command email accts	0.00	116.00
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	Office 365 E1/E3 license subscription	0.00	1,241.00
01/24/2023	CLM - 0717323	LATITUDE 34 TECHNOLOGIES INC	Visio Plan 2	0.00	28.50
02/01/2023	CLM - 0718847	SPATIAL NETWORKS INC	Fulcrum subscription, B. Wrenn	0.00	276.94
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Evernote Annual, BC94	0.00	109.99
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	SimUShare ops simulation software	0.00	224.85
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Zoom, fax, Mailchimp, other - monthly fees	0.00	368.32
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	Azure Active Directory	0.00	6.00
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	Cloud back up for 2 servers, monthly fee	0.00	280.00
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	Exchange Online; tablet command email accts	0.00	116.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	Office 365 E1/E3 license subscription	0.00	1,241.00
02/27/2023	CLM - 0721759	LATITUDE 34 TECHNOLOGIES INC	Visio Plan 2	0.00	28.50
Total Contractual Services				0.00	4,673.45
Line Item Account 7530 -- Publications & Legal Notices					
01/12/2023	CLM - 0715942	MONTECITO JOURNAL	Ad: 1/9 Community Remembrance Event	0.00	1,267.50
01/20/2023	CLM - 0716960	SANTA BARBARA NEWS PRESS	Publication of Ordinance 2022-01, 12/3/22	0.00	1,653.57
Total Publications & Legal Notices				0.00	2,921.07
Line Item Account 7540 -- Rents/Leases-Equipment					
01/24/2023	CLM - 0717321	WELLS FARGO VENDOR FINANCIAL SERVICES LLC	Copier lease, January 2023	0.00	179.44
02/22/2023	CLM - 0720964	WELLS FARGO VENDOR FINANCIAL SERVICES LLC	Copier lease, February 2023	0.00	179.44
02/28/2023	CLM - 0722537	COASTAL COPY	Quarterly maintenance for copier, 2/28-5/30/23	0.00	580.79
Total Rents/Leases-Equipment				0.00	939.67
Line Item Account 7580 -- Rents/Leases-Structure					
01/06/2023	CLM - 0715411	Community Radio Inc	Gibraltar space rental qtrly, Oct.-December 2022	0.00	2,525.76
02/21/2023	CLM - 0720748	Community Radio Inc	Gibraltar space rental qtrly, January-March 2023	0.00	2,449.62
Total Rents/Leases-Structure				0.00	4,975.38
Line Item Account 7630 -- Small Tools & Instruments					
01/06/2023	CLM - 0715181	WINEMA INDUSTRIAL & SAFETY SUPPLY	Sensors for HazMat gas monitors	0.00	2,525.75
01/20/2023	JE - 0244667		Spanner hydrant wrenches set for apparatus (2)	0.00	671.36
02/01/2023	CLM - 0718875	WINEMA INDUSTRIAL & SAFETY SUPPLY	Sensors for gas Haz Mat monitors	0.00	2,876.50
Total Small Tools & Instruments				0.00	6,073.61
Line Item Account 7650 -- Special Departmental Expense					
01/20/2023	CLM - 0717286	US BANK CORPORATE PAYMENT SYSTEM	CalCard full payment for 11/22/22 statement	0.00	11,341.74
01/20/2023	JE - 0244667		Retirement helmets (3)	0.00	1,711.61

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/20/2023	JE - 0244667		Reverse CalCard - full payment for 11/22/22 stmt	0.00	-11,341.74
01/27/2023	DJE - 0162030		A. Hudley reimb. for shift calendar order	0.00	-31.50
02/02/2023	CLM - 0719221	ENTENMANN ROVIN CO	Engineer badges: Arnold, Johnson	0.00	280.14
02/14/2023	JE - 0245130		SB County Election: Board of Directors, Nov 2022	0.00	4,783.23
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Christmas Tree for station	0.00	226.58
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Flowers for Judith Ishkanian at Board meeting	0.00	32.61
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Recognition gifts (cookies) for Op Area Disp Ctrs	0.00	192.00
02/22/2023	MIC - 0176452	COUNTY OF SANTA BARBARA EHS CUPA	Annual haz waste permit, Sta 1	0.00	932.00
02/22/2023	MIC - 0176452	COUNTY OF SANTA BARBARA EHS CUPA	Annual haz waste permit, Sta 2	0.00	792.00
Total Special Departmental Expense				0.00	8,918.67
Line Item Account 7730 -- Transportation and Travel					
01/01/2023	JE - 0244748		E391 crew: McKinney fire asgmt hotel	0.00	201.60
01/01/2023	JE - 0244748		FasTrak toll fees	0.00	25.00
01/01/2023	JE - 0244748		J. Moran: McKinney fire asgmt travel	0.00	1,490.69
01/01/2023	JE - 0244748		J. Moran: Trip to drop off SQ91 at the shop	0.00	12.90
01/01/2023	JE - 0244748		K. Taylor: Pinnacle Conference	0.00	101.54
01/01/2023	JE - 0244748		M. Juarez: McKinney fire asgmt hotel	0.00	1,583.77
01/01/2023	JE - 0244748		N. Elmquist: McKinney fire asgmt hotel	0.00	762.44
01/01/2023	JE - 0244748		N. Elmquist: Washburn fire asgmt hotel	0.00	1,644.00
01/06/2023	CLM - 0715444	EAN SERVICES LLC	J. Moran: Rental car to drop off D91, status E91	0.00	63.99
01/17/2023	TRC - 0056396	JARED GAMM	J. Gamm Reimb: Rescue Systems 1	0.00	115.63
01/17/2023	TRC - 0056397	JARED GAMM	J. Gamm Reimb: Rescue Systems 2	0.00	248.75
01/18/2023	TRC - 0056387	BENJAMIN HAUSER	B. Hauser Reimb: Chief Officer 3A, 10/24-10/26/22	0.00	57.00
01/18/2023	TRC - 0056388	BENJAMIN HAUSER	B. Hauser Reimb: Chief Officer 3D, 12/5-12/9/22	0.00	95.00
01/18/2023	TRC - 0056393	CHARLES SPENCER	C. Spencer Reimb: Rescue Systems 2, 12/12-12/16/22	0.00	95.00
01/18/2023	TRC - 0056395	JUSTIN PICKENS	J. Pickens Reimb: Rescue Systems 2, 12/12-12/16/22	0.00	222.50

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
01/18/2023	TRC - 0056398	TYLER MCMANIGAL	T. McManigal Reimb: Rescue Systems 2, 12/12-16/22	0.00	95.00
01/18/2023	TRC - 0056401	JOHN WEBER	J. Weber Reimb: Rescue Systems 2, 12/12-12/16/22	0.00	312.50
01/20/2023	JE - 0244667		A. Hudley: FDAC Leadership Symposium	0.00	858.24
01/20/2023	JE - 0244667		Business meeting: Dispatchers quarterly mtg	0.00	33.00
01/20/2023	JE - 0244667		Business meeting: Engineer exam cadre (3 days)	0.00	384.32
01/20/2023	JE - 0244667		Business meeting: K. Taylor w/ MFA Executive Board	0.00	184.61
01/20/2023	JE - 0244667		Business meeting: SB County Fire Chiefs Meeting	0.00	176.49
01/20/2023	JE - 0244667		C. Favuzzi: Toll road fees	0.00	11.95
01/20/2023	JE - 0244667		J. Moran: Trip to drop off E91 at shop	0.00	22.20
01/20/2023	JE - 0244667		K. Taylor: Toll road fees	0.00	14.35
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	A. Nahas: SDRMA Safety/Claims Day Flight	0.00	98.99
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Burritos for retirement breakfast	0.00	348.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Business meeting: Engineer-Insp oral panel bkft	0.00	91.84
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Business meeting: K. Taylor w/ MWD and MSD GMs	0.00	93.46
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Business meeting: Op Area Emer Mgrs annual mtg	0.00	107.75
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Business meeting: PIO w/ SB County PIO Buttita	0.00	64.38
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Business meeting: PIO w/ SBC Sheriff's PIO	0.00	60.05
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	D. Neels: Executive Fire Officer 4A	0.00	475.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	D. Neels: LCW Executive webinar	0.00	75.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	J. Moran/J. Villarreal: Trip to drop off new E91	0.00	62.29
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	K. Taylor: Goleta Chamber State of the County reg	0.00	125.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	T. Ederer: LCW Annual Conference registration	0.00	620.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
			Total Transportation and Travel	0.00	11,034.23
Line Item Account 7731 -- Gasoline-Oil-Fuel					
01/01/2023	JE - 0244725		Reverse A/R accrual for MWD diesel usage	0.00	5,718.00
01/01/2023	JE - 0244748		Gasoline charges	0.00	5,568.13
01/06/2023	CLM - 0715272	FUEL SMART	Gasoline charges, December 2022	0.00	151.43
01/13/2023	CLM - 0715419	TRAVIS EDERER	T. Ederer Reimb: Fuel	0.00	77.37
01/19/2023	CLM - 0716955	McCormix Corporation	Diesel fuel, 1/11/23	0.00	3,234.04
01/20/2023	JE - 0244667		Gasoline charges	0.00	3,022.61
02/01/2023	CLM - 0718829	McCormix Corporation	Diesel fuel, 1/26/23	0.00	2,955.20
02/03/2023	CLM - 0719275	FUEL SMART	Gasoline charges, January 2023	0.00	1,058.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	Fuel (CalCard)	0.00	2,284.23
02/22/2023	CLM - 0720972	McCormix Corporation	Diesel fuel, 2/10/23	0.00	1,976.57
			Total Gasoline-Oil-Fuel	0.00	26,045.58
Line Item Account 7732 -- Training					
01/04/2023	CLM - 0713064	BRANDON BENNEWATE	B. Bennewate Reimb: Paramedic license renewal	0.00	250.00
01/09/2023	AUT - WCSTALE	JESS GILKEY	CANCEL WARRANT - VOIDED AFTER 6 MONTHS	0.00	-343.22
01/20/2023	JE - 0244667		J. Moran: CA Fire Mechanic's Academy hotel	0.00	644.10
02/03/2023	TRC - 0056591	WILLIAM WRENN	W. Wrenn Reimb: Fire Investigator 1A	0.00	1,358.76
02/08/2023	TRC - 0056610	DAVID JOHNSON	D. Johnson Reimb: S-200 Initial attack IC	0.00	113.19
02/10/2023	WC - 0014322		CANCEL WARRANT	0.00	-250.00
02/13/2023	CLM - 0719875	NICHOLAS EUBANK	N. Eubank Reimb: Colleges of Law, LAW 6000-6002	0.00	3,000.00
02/15/2023	CLM - 0720336	US BANK CORPORATE PAYMENT SYSTEM	CPR recertification fees for personnel	0.00	650.00
02/16/2023	TRC - 0056728	JERED WALBERG	J. Walberg Reimb: Basic Peer Support Course	0.00	356.00
02/21/2023	CLM - 0719726	KEVIN FRENCH	K. French Reimb: Paramedic license renewal	0.00	250.00
02/21/2023	TRC - 0056748	TRAVIS EDERER	T. Ederer Reimb: ESRI User Summit (CalChiefs)	0.00	303.46
02/22/2023	CLM - 0720935	EVAN SKEI	E. Skei Reimb: Paramedic license recertification	0.00	250.00
02/22/2023	CLM - 0720943	TRAVIS EDERER	T. Ederer: Paramedic license recertification	0.00	250.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
02/23/2023	CLM - 0721040	NIC ELMQUIST	N. Elmquist Reimb: University of Idaho FOR 504	0.00	1,817.00
02/23/2023	TRC - 0056797	ANDREW RUPP	A. Rupp Reimb: Tour Shift Wellness facility	0.00	177.70
02/23/2023	TRC - 0056798	BENJAMIN HAUSER	B. Hauser Reimb: Nozzle Forward	0.00	38.00
02/27/2023	CLM - 0721796	SHAWN WHILT	S. Whilt Reimb: Paramedic license renewal	0.00	250.00
Total Training				0.00	9,114.99

Line Item Account 7760 -- Utilities

01/11/2023	MIC - 0174941	MONTECITO WATER DISTRICT	Water service, Sta. 1	0.00	456.04
01/11/2023	MIC - 0174941	MONTECITO WATER DISTRICT	Water service, Sta. 2	0.00	321.76
01/19/2023	CLM - 0716830	SOUTHERN CALIFORNIA EDISON	Electricity service, Sta. 1 & 2	0.00	1,968.68
01/19/2023	MIC - 0175285	THE GAS COMPANY	Gas service, Sta. 1 - 01/05/23	0.00	480.77
01/19/2023	MIC - 0175285	THE GAS COMPANY	Gas service, Sta. 2 - 01/06/23	0.00	443.37
01/31/2023	JE - 0244720		SoCalGas fee to re-establish gas lines, 1255 EVR	0.00	1,381.60
01/31/2023	JE - 0244720		Water/sewer for rental prop, June-January	0.00	809.78
02/17/2023	MIC - 0176347	MONTECITO WATER DISTRICT	Water service, Sta. 1	0.00	534.37
02/17/2023	MIC - 0176347	MONTECITO WATER DISTRICT	Water service, Sta. 2	0.00	355.33
02/17/2023	MIC - 0176363	THE GAS COMPANY	Gas service, Sta. 1 - 02/02/23	0.00	769.97
02/17/2023	MIC - 0176363	THE GAS COMPANY	Gas service, Sta. 2 - 02/03/23	0.00	751.58
02/22/2023	CLM - 0720824	SOUTHERN CALIFORNIA EDISON	Electricity service, Sta. 1 & 2	0.00	3,581.05
Total Utilities				0.00	11,854.30

Line Item Account 7830 -- Interest Expense

01/05/2023	EFC - 0034760	US Bank Trust NA	POB 2021 interest payment, 1/2023	0.00	62,177.76
Total Interest Expense				0.00	62,177.76

Line Item Account 7910 -- Long Term Debt Princ Repayment

01/05/2023	EFC - 0034760	US Bank Trust NA	POB 2021 principal payment, 1/2023	0.00	1,133,571.96
Total Long Term Debt Princ Repayment				0.00	1,133,571.96

Line Item Account 8200 -- Structures&Struct Improvements

01/09/2023	MIC - 0174833	PACIFIC ARC INC ARCHITECTS	Station 1 Loft project, 8/12-12/16/22	0.00	3,600.00
------------	---------------	----------------------------	---------------------------------------	------	----------

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3650 -- Montecito Fire Protection Dist

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
			Total Structures&Struct Improvements	0.00	3,600.00
Line Item Account 8300 -- Equipment					
01/09/2023	MIC - 0174782	COMMLINE INC	Communications: Microwave simulcast upgrade-radio	0.00	1,589.11
01/25/2023	CLM - 0717834	5 BAR ENGINEERING LLC	Communications: Microwv simulcst consltnt, Dec 2022	0.00	5,552.63
			Total Equipment	0.00	7,141.74
			Total Montecito Fire Protection Dist	0.00	4,256,331.57

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3652 -- Montecito Fire Cap Outlay Res

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
Line Item Account 8300 -- Equipment					
01/01/2023	JE - 0244748		New P94 vehicle: Final upfit (reclass from 3653)	0.00	14,014.00
01/03/2023	CLM - 0715045	Home Motors	New Div91 vehicle: 2023 Chevy Tahoe, VIN -93427	0.00	61,273.29
			Total Equipment	0.00	75,287.29
			Total Montecito Fire Cap Outlay Res	0.00	75,287.29

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
Line Item Account 7460 -- Professional & Special Service					
02/01/2023	CLM - 0718902	BROWN & BROWN INSURANCE SERVICES OF CA	Builders Risk insurance policy, ext 4/27/23	0.00	4,127.20
02/22/2023	MIC - 0176529	Pacific Materials Lab Inc	Finance charge	0.00	14.67
Total Professional & Special Service				0.00	4,141.87
Line Item Account 7730 -- Transportation and Travel					
01/01/2023	JE - 0244748		Reverse CLM 0709038 expenses, charge to Fund 3650	0.00	-5,821.94
Total Transportation and Travel				0.00	-5,821.94
Line Item Account 7731 -- Gasoline-Oil-Fuel					
01/01/2023	JE - 0244748		Reverse CLM 0709038 expenses, charge to Fund 3650	0.00	-5,568.13
Total Gasoline-Oil-Fuel				0.00	-5,568.13
Line Item Account 8200 -- Structures&Struct Improvements					
01/09/2023	CLM - 0715366	KEVIN L VANDERVORT STRUCTURAL ENGINEERING INC	Rental property rebuild: Engineering	0.00	281.25
01/09/2023	CLM - 0715435	ASHLEY & VANCE ENGINEERING INC	Engineering for rental property EVR, 10/27-12/2/22	0.00	2,215.00
01/24/2023	CLM - 0717591	PUEBLO CONSTRUCTION INC	Construction rebuild - 1255 EVR, December 2022	0.00	118,816.73
01/24/2023	CLM - 0717591	PUEBLO CONSTRUCTION INC	Construction repair - 1257 EVR, December 2022	0.00	8,440.32
01/24/2023	CLM - 0717591	PUEBLO CONSTRUCTION INC	Construction retention amount, December 2022	0.00	-6,362.85
01/25/2023	CLM - 0717978	PACIFIC ARC INC ARCHITECTS	Architect for 1257 EVR rebuild, 12/16/22-1/17/23	0.00	1,650.00
01/25/2023	CLM - 0717983	KEVIN L VANDERVORT STRUCTURAL ENGINEERING INC	Rental property rebuild: Engineering	0.00	125.00
02/06/2023	CLM - 0719530	PUEBLO CONSTRUCTION INC	Construction rebuild - 1255 EVR, January 2023	0.00	155,395.35
02/06/2023	CLM - 0719530	PUEBLO CONSTRUCTION INC	Construction repair - 1257 EVR, January 2023	0.00	24,940.55
02/06/2023	CLM - 0719530	PUEBLO CONSTRUCTION INC	Construction retention amount, January 2023	0.00	-9,016.80
02/22/2023	CLM - 0721180	UNDERWOOD MANAGEMENT RESOURCES INC	Rental properties project management, Dec. 2022	0.00	4,690.00
02/22/2023	MIC - 0176529	Pacific Materials Lab Inc	Rental property rebuild	0.00	1,240.00
02/23/2023	CLM - 0721304	PACIFIC ARC INC ARCHITECTS	Architect for 1257 EVR rebuild, 10/31/22-12/16/22	0.00	3,975.00
02/24/2023	CLM - 0721247	UNDERWOOD MANAGEMENT	Rental properties project management, January 2023	0.00	5,530.00

Cost Transactions

From 1/1/2023 to 2/28/2023

Selection Criteria: Fund = 3650, 3652, 3653

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund

Fund 3653 -- Montecito Fire Land & Building

Post On	Document	Vendor/Employee Name	Description	Hours	Amount
		RESOURCES INC			
			Total Structures&Struct Improvements	0.00	311,919.55
Line Item Account 8300 -- Equipment					
01/01/2023	JE - 0244748		Reverse P94 vehicle upfit, charge to Fund 3652	0.00	-14,014.00
			Total Equipment	0.00	-14,014.00
			Total Montecito Fire Land & Building	0.00	290,657.35

Financial Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 3yr

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	2/28/2021 Year-To-Date Actual	2/28/2022 Year-To-Date Actual	2/28/2023 Year-To-Date Actual
Revenues			
Taxes			
3010 -- Property Tax-Current Secured	9,822,668.39	10,446,247.52	11,434,499.98
3011 -- Property Tax-Unitary	92,912.07	90,514.56	110,289.17
3015 -- PT PY Corr/Escapes Secured	57,684.86	-1,527.25	49,524.15
3020 -- Property Tax-Current Unsecd	612,811.73	641,675.04	709,628.16
3023 -- PT PY Corr/Escapes Unsecured	6,661.90	15,832.82	7,695.88
3040 -- Property Tax-Prior Secured	-2,158.49	-5,524.04	4,082.95
3050 -- Property Tax-Prior Unsecured	11,915.33	9,848.26	13,090.19
3054 -- Supplemental Pty Tax-Current	52,904.15	223,948.27	266,683.93
3056 -- Supplemental Pty Tax-Prior	-369.83	-7,952.41	7,702.48
Taxes	10,655,030.11	11,413,062.77	12,603,196.89
Fines, Forfeitures, and Penalties			
3057 -- PT-506 Int, 480 CIOS/CIC Pen	695.12	196.05	561.23
Fines, Forfeitures, and Penalties	695.12	196.05	561.23
Use of Money and Property			
3380 -- Interest Income	22,879.42	7,577.98	29,356.68
3381 -- Unrealized Gain/Loss Invstmnts	-47,752.78	-46,637.37	0.00
3409 -- Other Rental of Bldgs and Land	0.00	11,200.00	11,200.00
Use of Money and Property	-24,873.36	-27,859.39	40,556.68
Intergovernmental Revenue-State			
3750 -- State-Emergency Assistance	-21,877.83	-9,527.15	131,147.25
4220 -- Homeowners Property Tax Relief	38,494.07	38,434.61	38,670.00
4310 -- State Grant	60,289.88	14,112.20	21,899.31
Intergovernmental Revenue-State	76,906.12	43,019.66	191,716.56

Financial Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 3yr

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	2/28/2021 Year-To-Date Actual	2/28/2022 Year-To-Date Actual	2/28/2023 Year-To-Date Actual
Intergovernmental Revenue-Federal			
4476 -- Federal Emergency Assistance	561,545.38	1,992,988.33	1,206,894.52
4610 -- Federal Aid for Disaster	0.00	0.00	0.00
Intergovernmental Revenue-Federal	561,545.38	1,992,988.33	1,206,894.52
Charges for Services			
5105 -- Reimb for District Services	109,250.68	78,388.52	109,505.27
Charges for Services	109,250.68	78,388.52	109,505.27
Miscellaneous Revenue			
5768 -- Safety Member Reimbursement	40,151.68	31,186.32	13,017.71
5769 -- State Reimbursements	-10,877.56	0.00	0.00
5894 -- Other-Payment for Damages	0.00	0.00	0.00
5895 -- Other-Donations	1,255.00	12,000.00	5,000.00
5909 -- Other Miscellaneous Revenue	6,531.42	1,418.32	1,295.54
Miscellaneous Revenue	37,060.54	44,604.64	19,313.25
Revenues	11,415,614.59	13,544,400.58	14,171,744.40
Expenditures			
Salaries and Employee Benefits			
6100 -- Regular Salaries	5,274,156.78	7,111,493.39	7,833,303.89
6300 -- Overtime	55,175.49	9,705.53	7,851.57
6301 -- Overtime - Reimbursable	1,898,079.30	1,007,793.83	620,220.48
6310 -- Overtime - Constant Staffing	484,935.29	152,476.13	206,817.62
6400 -- Retirement Contribution	2,601,746.13	1,767,623.20	1,976,390.06
6450 -- Supp Retirement Contribution	1,000,000.00	0.00	0.00
6550 -- FICA/Medicare	104,007.07	122,623.55	126,712.21
6600 -- Health Insurance Contrib	1,321,214.69	1,443,267.93	1,512,976.28
6700 -- Unemployment Ins Contribution	-3,817.67	5,548.78	5,809.04

Financial Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 3yr

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	2/28/2021 Year-To-Date Actual	2/28/2022 Year-To-Date Actual	2/28/2023 Year-To-Date Actual
6900 -- Workers Compensation	550,867.83	621,943.59	698,333.90
Salaries and Employee Benefits	13,286,364.91	12,242,475.93	12,988,415.05
Services and Supplies			
7030 -- Clothing and Personal	65,686.14	55,402.39	20,660.83
7050 -- Communications	73,099.59	62,335.52	71,439.24
7060 -- Food	1,827.82	2,193.38	774.55
7070 -- Household Supplies	18,330.12	20,633.81	20,124.64
7090 -- Insurance	41,784.00	80,890.00	97,377.00
7120 -- Equipment Maintenance	27,662.04	12,660.50	33,370.71
7200 -- Structure & Ground Maintenance	13,116.72	39,643.34	40,119.97
7205 -- Fire Defense Zone	211,268.34	138,742.62	204,647.61
7322 -- Consulting & Mgmt Fees	420.00	840.00	840.00
7324 -- Audit and Accounting Fees	8,085.00	3,456.75	4,723.25
7325 -- Other Professional Services	0.00	0.00	0.00
7348 -- Instruments & Equip. < \$5000	58,711.98	5,113.08	7,911.73
7363 -- Equipment Maintenance	144,582.71	96,028.35	80,125.70
7400 -- Medical, Dental and Lab	25,427.10	25,337.98	25,102.39
7430 -- Memberships	9,913.45	9,895.00	11,171.00
7450 -- Office Expense	27,045.07	4,602.24	8,227.87
7456 -- IT Hardware Purchase < \$5K	0.00	15,284.17	3,958.72
7460 -- Professional & Special Service	268,703.25	267,989.58	196,280.66
7507 -- ADP Payroll Fees	4,164.89	4,905.90	6,793.81
7510 -- Contractual Services	87,581.61	83,471.24	108,398.69
7530 -- Publications & Legal Notices	4,066.35	490.20	5,721.69
7540 -- Rents/Leases-Equipment	2,717.21	2,674.75	3,494.28
7546 -- Administrative Expense	0.00	0.00	0.00
7580 -- Rents/Leases-Structure	7,160.52	7,244.82	7,425.00

Financial Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 3yr

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	2/28/2021 Year-To-Date Actual	2/28/2022 Year-To-Date Actual	2/28/2023 Year-To-Date Actual
7630 -- Small Tools & Instruments	10,781.07	4,042.88	8,078.62
7650 -- Special Departmental Expense	14,384.22	20,368.90	37,315.47
7671 -- Special Projects	0.00	0.00	10,321.45
7730 -- Transportation and Travel	30,942.89	49,407.91	40,179.15
7731 -- Gasoline-Oil-Fuel	33,041.46	48,471.84	53,773.50
7732 -- Training	19,780.54	22,398.46	27,763.60
7760 -- Utilities	46,920.80	42,998.39	51,658.52
Services and Supplies	1,257,204.89	1,127,524.00	1,187,779.65
Other Charges			
7830 -- Interest Expense	0.00	92,789.30	124,355.52
Other Charges	0.00	92,789.30	124,355.52
Capital Assets			
8200 -- Structures&Struct Improvements	19,997.01	11,936.56	4,650.00
8300 -- Equipment	0.00	1,310.44	33,910.85
Capital Assets	19,997.01	13,247.00	38,560.85
Expenditures	14,563,566.81	13,476,036.23	14,339,111.07
Other Financing Sources & Uses			
Other Financing Sources			
5910 -- Oper Trf (In)-General Fund	0.00	0.00	0.00
5921 -- Long Term Debt Proc-Bond/Notes	0.00	0.00	0.00
Other Financing Sources	0.00	0.00	0.00
Other Financing Uses			
7901 -- Oper Trf (Out)	0.00	0.00	0.00
7910 -- Long Term Debt Princ Repayment	0.00	1,152,892.80	1,133,571.96
Other Financing Uses	0.00	1,152,892.80	1,133,571.96

Financial Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 3yr

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	2/28/2021 Year-To-Date Actual	2/28/2022 Year-To-Date Actual	2/28/2023 Year-To-Date Actual
Other Financing Sources & Uses	0.00	-1,152,892.80	-1,133,571.96
Changes to Fund Balances			
Decrease to Restricted			
9797 -- Unrealized Gains	58,600.30	2,483.86	0.00
Decrease to Restricted	58,600.30	2,483.86	0.00
Decrease to Committed			
9850 -- Salary & Retirement Offset	1,000,000.00	0.00	0.00
Decrease to Committed	1,000,000.00	0.00	0.00
Decrease to Residual Fund Balance			
9601 -- Residual Fund Balance-Inc/Dec	0.00	0.00	0.00
Decrease to Residual Fund Balance	0.00	0.00	0.00
Increase to Restricted			
9797 -- Unrealized Gains	10,847.52	0.00	0.00
Increase to Restricted	10,847.52	0.00	0.00
Increase to Residual Fund Balance			
9601 -- Residual Fund Balance-Inc/Dec	0.00	0.00	0.00
Increase to Residual Fund Balance	0.00	0.00	0.00
Changes to Fund Balances	1,047,752.78	2,483.86	0.00
Montecito Fire Protection Dist	-2,100,199.44	-1,082,044.59	-1,300,938.63
Net Financial Impact	-2,100,199.44	-1,082,044.59	-1,300,938.63

Expenditure Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 6mo, MTDActual

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	9/30/2022 Month-To-Date Actual	10/31/2022 Month-To-Date Actual	11/30/2022 Month-To-Date Actual	12/31/2022 Month-To-Date Actual	1/31/2023 Month-To-Date Actual	2/28/2023 Month-To-Date Actual
Expenditures						
Salaries and Employee Benefits						
6100 -- Regular Salaries	1,768,876.59	587,413.35	1,051,005.37	1,441,421.93	450,460.07	781,016.62
6300 -- Overtime	0.00	0.00	0.00	0.00	2,886.28	4,965.29
6301 -- Overtime - Reimbursable	0.00	0.00	0.00	0.00	87,343.63	532,876.85
6310 -- Overtime - Constant Staffing	0.00	0.00	0.00	0.00	89,295.54	117,522.08
6400 -- Retirement Contribution	152,891.76	151,109.06	151,209.61	214,425.57	132,099.46	140,009.95
6550 -- FICA/Medicare	27,392.75	7,305.41	14,713.53	21,526.41	8,923.02	22,036.27
6600 -- Health Insurance Contrib	185,077.01	188,431.34	182,221.06	187,099.74	198,997.90	197,686.28
6700 -- Unemployment Ins Contribution	54.40	0.00	44.80	41.60	5,610.00	45.44
6900 -- Workers Compensation	71,589.95	0.00	0.00	0.00	0.00	0.00
Total Salaries and Employee Benefits	2,205,882.46	934,259.16	1,399,194.37	1,864,515.25	975,615.90	1,796,158.78
Services and Supplies						
7030 -- Clothing and Personal	0.00	0.00	1,889.67	231.00	2,192.63	943.67
7050 -- Communications	7,682.21	9,725.11	6,143.78	7,795.65	7,631.76	7,888.37
7060 -- Food	0.00	161.96	315.00	73.59	0.00	0.00
7070 -- Household Supplies	1,509.99	1,856.63	3,626.22	2,617.26	3,413.34	3,169.50
7090 -- Insurance	0.00	0.00	0.00	0.00	0.00	0.00
7120 -- Equipment Maintenance	889.16	4,449.52	2,312.14	709.56	12,753.26	4,809.94
7200 -- Structure & Ground Maintenance	7,419.17	11,239.25	6,780.00	1,220.00	4,217.31	2,476.24
7205 -- Fire Defense Zone	26,138.50	22,296.22	8,080.67	31,142.50	23,412.89	43,126.96
7322 -- Consulting & Mgmt Fees	0.00	0.00	0.00	0.00	840.00	0.00
7324 -- Audit and Accounting Fees	4,723.25	0.00	0.00	0.00	0.00	0.00
7348 -- Instruments & Equip. < \$5000	0.00	7,660.99	196.49	54.25	0.00	0.00
7363 -- Equipment Maintenance	6,590.51	5,354.94	6,267.27	18,443.54	7,426.30	17,093.86
7400 -- Medical, Dental and Lab	3,217.37	2,653.18	3,656.12	2,448.29	3,152.49	1,918.92
7430 -- Memberships	150.00	8,810.00	1,500.00	711.00	0.00	0.00
7450 -- Office Expense	1,779.88	129.82	897.05	1,502.91	1,549.13	1,502.18

Expenditure Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineltemAccount; Page Break At = Fund; Columns = 6mo, MTDActual

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	9/30/2022 Month-To-Date Actual	10/31/2022 Month-To-Date Actual	11/30/2022 Month-To-Date Actual	12/31/2022 Month-To-Date Actual	1/31/2023 Month-To-Date Actual	2/28/2023 Month-To-Date Actual
7456 -- IT Hardware Purchase < \$5K	0.00	0.00	854.22	587.86	2,117.27	399.37
7460 -- Professional & Special Service	32,693.50	37,298.79	34,223.63	22,816.03	16,521.83	21,177.11
7507 -- ADP Payroll Fees	832.85	847.45	850.45	835.45	850.45	929.70
7510 -- Contractual Services	15,589.46	2,558.33	4,189.82	23,492.61	2,021.85	2,651.60
7530 -- Publications & Legal Notices	0.00	0.00	104.88	58.14	2,921.07	0.00
7540 -- Rents/Leases-Equipment	837.04	246.66	932.59	179.44	179.44	760.23
7546 -- Administrative Expense	0.00	0.00	0.00	0.00	0.00	0.00
7580 -- Rents/Leases-Structure	2,449.62	0.00	0.00	0.00	2,525.76	2,449.62
7630 -- Small Tools & Instruments	0.00	0.00	1,686.01	319.00	3,197.11	2,876.50
7650 -- Special Departmental Expense	628.02	-446.96	232.85	3,120.69	1,680.11	7,238.56
7671 -- Special Projects	2,104.19	0.00	29.09	8,188.17	0.00	0.00
7730 -- Transportation and Travel	4,301.27	4,768.67	6,885.39	6,805.70	8,812.47	2,221.76
7731 -- Gasoline-Oil-Fuel	9,214.34	2,877.32	-2,361.00	12,420.18	17,771.58	8,274.00
7732 -- Training	6,513.24	1,370.00	5,276.03	5,264.34	550.88	8,564.11
7760 -- Utilities	4,884.12	4,448.25	1,100.32	20,159.52	5,862.00	5,992.30
Total Services and Supplies	140,147.69	128,306.13	95,668.69	171,196.68	131,600.93	146,464.50
Other Charges						
7830 -- Interest Expense	0.00	0.00	0.00	0.00	62,177.76	0.00
Total Other Charges	0.00	0.00	0.00	0.00	62,177.76	0.00
Capital Assets						
8200 -- Structures&Struct Improvements	1,050.00	0.00	0.00	0.00	3,600.00	0.00
8300 -- Equipment	0.00	0.00	10,844.14	15,924.97	7,141.74	0.00
Total Capital Assets	1,050.00	0.00	10,844.14	15,924.97	10,741.74	0.00
Total Expenditures	2,347,080.15	1,062,565.29	1,505,707.20	2,051,636.90	1,180,136.33	1,942,623.28

Expenditure Trend

As of: 2/28/2023
Accounting Period: CLOSED

Selection Criteria: Fund = 3650

Layout Options: Summarized By = Fund, LineItemAccount; Page Break At = Fund; Columns = 6mo, MTDActual

Fund 3650 -- Montecito Fire Protection Dist

Line Item Account	9/30/2022 Month-To-Date Actual	10/31/2022 Month-To-Date Actual	11/30/2022 Month-To-Date Actual	12/31/2022 Month-To-Date Actual	1/31/2023 Month-To-Date Actual	2/28/2023 Month-To-Date Actual
Other Financing Sources & Uses						
Other Financing Uses						
7901 -- Oper Trf (Out)	0.00	0.00	0.00	0.00	0.00	0.00
7910 -- Long Term Debt Princ Repayment	0.00	0.00	0.00	0.00	1,133,571.96	0.00
Total Other Financing Uses	0.00	0.00	0.00	0.00	1,133,571.96	0.00
Total Other Financing Sources & Uses	0.00	0.00	0.00	0.00	1,133,571.96	0.00
Total Montecito Fire Protection Dist	2,347,080.15	1,062,565.29	1,505,707.20	2,051,636.90	2,313,708.29	1,942,623.28
Total Report	2,347,080.15	1,062,565.29	1,505,707.20	2,051,636.90	2,313,708.29	1,942,623.28

**Montecito Fire Department
Mutual Aid Billing Detail
FY 2022-23**

Fire Name, #	Period Covered	Invoice #	Invoice Date	Agency	Total Due	Date Received	Amount Received
Camino, CA-SLU-009548 (FY22)	06/29-6/30/22	U-20222936	01/12/23	CalOES	25,107.10	03/01/23	25,107.11
Camino, CA-SLU-009548 (FY23)	7/1/2023	U-20222936 FY Split	01/12/23	CalOES	8,581.03	03/01/23	8,581.03
Fairview, CA-RRU-129712	09/07-09/12/22	U-20222862	11/15/22	CalOES	77,314.77	01/18/23	77,314.77
Fire Support & Extended Staffing, CA-LPF-000003	11/02-11/07/22	2022-10	12/01/22	USFS	12,956.60	12/22/22	12,956.60
Fire Support & Extended Staffing, CA-LPF-000003	11/15-11/26/22	2022-11	12/01/22	USFS	25,051.93	12/22/22	25,051.93
Howard, CA-LPF-002477	10/9-10/11/220	2022-09	12/01/22	USFS	10,873.87	12/27/22	10,873.87
McKinney, CA-KNF-006177	07/31-08/20/22	F-20222396	10/11/22	USFS	270,439.10	12/20/22	270,439.10
McKinney, CA-KNF-006177 (JM)	08/02-08/19/22	F-20222739	11/15/22	USFS	61,691.11	01/18/23	61,691.11
Mosquito, CA-TNF-001371	09/12-10/21/22	F-20223122	12/19/23	USFS	133,870.92	02/22/23	133,870.92
Oak, CA-MMU-016149	07/24-08/08/22	U-20222336	09/12/22	CalOES	53,832.12	11/14/22	53,832.12
OES Preposition XSB, CA-XSB-220020	08/31-09/06/22	O-20225153-MTO	12/19/22	CalOES	86,320.69	03/01/23	86,320.69
OES Preposition (Storm) XSB, CA-OES-230012	01/04-01/05/22			CalOES	29,374.83		
OES Preposition (Storm) XSB, CA-OES-230012	01/09-01/12/22			CalOES	99,449.37		
OES Preposition (Storm) XSB, CA-OES-230105	01/09-01/12/22			CalOES	-		
OES Preposition XSD, CA-OES-220045	09/09-09/11/22	O-20225158-MTO	12/20/22	CalOES	18,254.93	03/01/23	18,254.93
ONC Preposition, CA-ONC-000004	08/17-08/20/22	F-20222559	10/21/22	USFS	42,656.08	02/17/23	42,656.08
San Luis Obispo SAR, CA-OES-000024	01/21-01/22/23			CalOES	17,643.70		
SRF Lightning Complex, CA-SRF-000620	08/08-09/11/22	F-20222559	10/21/22	USFS	64,786.01	01/12/23	64,786.01
SRF Lightning Complex, CA-SRF-000620	08/30-09/21/22	F-20222771	11/15/22	USFS	323,685.77	01/12/23	323,685.77
Washburn, CA-YNP-000038	07/12-07/31/22	I-20222053	09/02/22	USFS	249,545.67	02/09/23	249,545.67
Wishon, CA-SQF-002089	08/18-08/21/22	F-2022229	09/29/22	USFS	11,815.89	11/10/22	11,815.89
					\$ 1,623,251.49		\$ 1,476,783.60

Attachment B

**MONTECITO FIRE PROTECTION DISTRICT
PARS Post-Employment Benefits Trust**

OPEB Account

Month	Beginning Balance	Contributions	Earnings	Expenses	Ending Balance	1-M % (net)	3-M % (net)
March 2022	13,669,741.62	-	(170,269.72)	5,090.36	13,494,381.54	-1.28%	-5.32%
April 2022	13,494,381.54	-	(635,834.65)	5,019.48	12,853,527.41	-4.75%	-7.41%
May 2022	12,853,527.41	-	30,694.73	4,851.66	12,879,370.48	0.20%	-5.78%
June 2022	12,879,370.48	-	(501,067.92)	4,856.18	12,373,446.38	-3.93%	-8.31%
July 2022	12,373,446.38	-	458,494.03	4,741.77	12,827,198.64	3.67%	-0.20%
August 2022	12,827,198.64	-	(310,530.87)	4,853.01	12,511,814.76	-2.46%	-2.85%
September 2022	12,511,814.76	-	(662,816.28)	4,760.05	11,844,238.43	-5.34%	-4.28%
October 2022	11,844,238.43	-	148,898.83	4,578.09	11,988,559.17	1.22%	-6.54%
November 2022	11,988,559.17	-	484,196.67	4,612.28	12,468,143.56	4.00%	-0.35%
December 2022	12,468,143.56	-	(205,908.63)	4,728.72	12,257,506.21	-1.69%	3.49%
January 2023	12,257,506.21	-	536,668.86	4,670.02	12,789,505.05	4.34%	6.68%
February 2023	12,789,505.05	-	(279,592.49)	4,801.30	12,505,111.26	-2.22%	0.30%
Total		-	(1,107,067.44)	57,562.92			

Total Contributions to the Plan = \$ 8,376,000

Total OPEB Liability at 6/30/2020 = \$ 14,205,047

PARS OPEB balance at 6/30/2020 = 12,402,086

Net OPEB Liability at 6/30/2020 = \$ **1,802,961**

Funded status = **87.3%**

Pension Account

Month	Beginning Balance	Contributions	Earnings	Expenses	Ending Balance	1-M % (net)	3-M % (net)
March 2022	6,509,261.64	-	(81,001.77)	2,423.75	6,425,836.12	-1.28%	-5.32%
April 2022	6,425,836.12	-	(302,793.56)	2,390.21	6,120,652.35	-4.75%	-7.40%
May 2022	6,120,652.35	-	14,593.68	2,310.30	6,132,935.73	0.20%	-5.78%
June 2022	6,132,935.73	-	(239,100.37)	2,312.44	5,891,522.92	-3.94%	-8.32%
July 2022	5,891,522.92	-	217,959.56	2,231.01	6,107,251.47	3.66%	-0.22%
August 2022	6,107,251.47	-	(147,639.97)	2,284.19	5,957,327.31	-2.25%	-11.91%
September 2022	5,957,327.31	-	(315,732.03)	2,245.35	5,639,349.93	-5.34%	-4.28%
October 2022	5,639,349.93	-	70,945.08	2,179.43	5,708,115.58	1.22%	-6.54%
November 2022	5,708,115.58	-	230,490.02	2,195.73	5,936,409.87	4.00%	-0.35%
December 2022	5,936,409.87	-	(98,080.80)	2,251.15	5,836,077.92	-1.69%	3.49%
January 2023	5,836,077.92	-	255,485.30	2,223.49	6,089,339.73	4.34%	6.68%
February 2023	6,089,339.73	-	(133,135.11)	2,285.97	5,953,918.65	-2.22%	0.29%
Total		-	(528,009.97)	27,333.02			

Total Contributions to the Plan = \$ 5,600,000

Total Accrued Pension Liability at 6/30/2021 = \$ 120,026,892

CalPERS total assets at 6/30/2021 = 119,440,372

Net Pension Liability at 6/30/2021 = \$ **586,520**

*Funded status = **99.5%**

*The PARS pension trust balance at 6/30/21 was \$6,762,426. When combined with CalPERS assets, total assets equal \$126,202,798, or a pension funded status of 105.1%.

**MONTECITO FIRE PROTECTION DISTRICT
PARS Post-Employment Benefits Trust**

**Account Report for the Period
1/1/2023 to 1/31/2023**

Kevin Taylor
Fire Chief
Montecito Fire Protection District
595 San Ysidro Rd.
Santa Barbara, CA 93108

Account Summary

Source	Balance as of 1/1/2023	Contributions	Earnings	Expenses	Distributions	Transfers	Balance as of 1/31/2023
OPEB	\$12,257,506.21	\$0.00	\$536,668.86	\$4,670.02	\$0.00	\$0.00	\$12,789,505.05
PENSION	\$5,836,077.92	\$0.00	\$255,485.30	\$2,223.49	\$0.00	\$0.00	\$6,089,339.73
Totals	\$18,093,584.13	\$0.00	\$792,154.16	\$6,893.51	\$0.00	\$0.00	\$18,878,844.78

Investment Selection

Source	
OPEB	Montecito Fire Protection District - OPEB
PENSION	Montecito Fire Protection District - PENSION

Investment Objective

Source	
OPEB	Individual account based on Moderately Conservative HighMark PLUS. The dual goals of the Moderately Conservative Strategy are current income and moderate capital appreciation. The major portion of the assets is committed to income-producing securities. Market fluctuations should be expected.
PENSION	Individual account based on Moderately Conservative HighMark PLUS. The dual goals of the Moderately Conservative Strategy are current income and moderate capital appreciation. The major portion of the assets is committed to income-producing securities. Market fluctuations should be expected.

Investment Return

Source	1-Month	3-Months	1-Year	Annualized Return			Plan's Inception Date
				3-Years	5-Years	10-Years	
OPEB	4.38%	6.81%	-7.44%	1.53%	2.82%	5.43%	1/19/2010
PENSION	4.38%	6.81%	-7.45%	1.50%	2.98%	-	6/29/2017

Information as provided by US Bank, Trustee for PARS; Not FDIC Insured; No Bank Guarantee; May Lose Value

Past performance does not guarantee future results. Performance returns may not reflect the deduction of applicable fees, which could reduce returns. Information is deemed reliable but may be subject to change.
Investment Return: Annualized rate of return is the return on an investment over a period other than one year multiplied or divided to give a comparable one-year return.
Account balances are inclusive of Trust Administration, Trustee and Investment Management fees



MONTECITO FIRE PROTECTION DISTRICT
PARS Post-Employment Benefits Trust

Account Report for the Period
2/1/2023 to 2/28/2023

Kevin Taylor
 Fire Chief
 Montecito Fire Protection District
 595 San Ysidro Rd.
 Santa Barbara, CA 93108

Account Summary

Source	Balance as of 2/1/2023	Contributions	Earnings	Expenses	Distributions	Transfers	Balance as of 2/28/2023
OPEB	\$12,789,505.05	\$0.00	-\$279,592.49	\$4,801.30	\$0.00	\$0.00	\$12,505,111.26
PENSION	\$6,089,339.73	\$0.00	-\$133,135.11	\$2,285.97	\$0.00	\$0.00	\$5,953,918.65
Totals	\$18,878,844.78	\$0.00	-\$412,727.60	\$7,087.27	\$0.00	\$0.00	\$18,459,029.91

Investment Selection

Source	
OPEB	Montecito Fire Protection District - OPEB
PENSION	Montecito Fire Protection District - PENSION

Investment Objective

Source	
OPEB	Individual account based on Moderately Conservative HighMark PLUS. The dual goals of the Moderately Conservative Strategy are current income and moderate capital appreciation. The major portion of the assets is committed to income-producing securities. Market fluctuations should be expected.
PENSION	Individual account based on Moderately Conservative HighMark PLUS. The dual goals of the Moderately Conservative Strategy are current income and moderate capital appreciation. The major portion of the assets is committed to income-producing securities. Market fluctuations should be expected.

Investment Return

Source	1-Month	3-Months	1-Year	Annualized Return			Plan's Inception Date
				3-Years	5-Years	10-Years	
OPEB	-2.19%	0.41%	-8.10%	1.29%	2.92%	5.12%	1/19/2010
PENSION	-2.19%	0.41%	-8.10%	1.27%	2.86%	-	6/29/2017

Information as provided by US Bank, Trustee for PARS; Not FDIC Insured; No Bank Guarantee; May Lose Value

Past performance does not guarantee future results. Performance returns may not reflect the deduction of applicable fees, which could reduce returns. Information is deemed reliable but may be subject to change.
 Investment Return: Annualized rate of return is the return on an investment over a period other than one year multiplied or divided to give a comparable one-year return.
 Account balances are inclusive of Trust Administration, Trustee and Investment Management fees

Headquarters - 4350 Von Karman Ave., Suite 100, Newport Beach, CA 92660 800.540.6369 Fax 949.250.1250 www.pars.org

Agenda

Item #11

MONTECITO FIRE PROTECTION DISTRICT

Minutes for the Regular Meeting of the Board of Directors

Held at Montecito Fire Protection District, 595 San Ysidro Road, Santa Barbara, CA 93108 on February 27, 2023 at 2:00 p.m.

Director van Duiwyk called the meeting to order at 2:00 p.m.

Present: Director van Duiwyk, Director Lee, Director Easton, Director Powell, Director Dougherty. Chief Taylor and District Mark Manion were also present.

- 1. Public comment: Any person may address the Board at this time on any non-agenda matter that is within the subject matter jurisdiction of the Montecito Fire Protection District. (30 minutes total time allotted for this discussion.)**

There were no public comments at this meeting.

- 2. Receive 2022 Operations Report from Division Chief Neels. (Strategic Plan Goal 3)**

- a. Staff report presented by Division Chief Neels.**

Division Chief Neels presented the 2022 Operations Report. The Board received and filed the 2022 Operations Report.

- 3. Receive 2022 Fire Prevention Bureau Report from Fire Marshal Briner. (Strategic Plan Goal 3)**

- a. Staff report presented by Fire Marshal Briner.**

Fire Marshal Briner and his staff presented the 2022 Fire Prevention Bureau Report. The Board received and filed the 2022 Fire Prevention Bureau Report.

- 4. Receive Annual Report from Chief Taylor. (Strategic Plan Goal 3)**

- a. Staff report presented by Fire Chief Taylor.**

Chief Taylor provided a staff report regarding the 2022 Annual Report.

- 5. Presentation regarding Long Term Financial Outlook by Accountant Nahas. (Strategic Plan Goal 8)**

a. Staff report presented by Accountant Nahas.

Accountant Nahas provided a presentation regarding the District's Long-Term Financial Outlook. The Board received and filed the Long-Term Financial Outlook.

6. Determine Fair Market Value of Rental Property. (Strategic Plan Goal 1)

a. Staff report presented by Fire Chief Taylor.

Accountant Nahas and Division Chief Neels provided a staff report regarding the fair market value of the rental property. Motion to set the monthly rental rates for the three rental housing units at fifty percent of the fair market value made by Director Powell, seconded by Director Lee and unanimously passed.

7. Consider budget allocation for attorney fees related to Santa Barbara County Ground Ambulance Contract not to exceed \$50,000. (Strategic Plan Goal 3)

a. Staff report presented by Fire Chief Taylor.

Chief Taylor provided a staff report regarding the allocation for attorney fees related to the Santa Barbara County Ground Ambulance Contract. Motion to authorize the Fire Chief to allocate up to \$50,000 for attorney fees related to the Santa Barbara County Ground Ambulance Contract made by Director Lee, seconded by Director Easton, and unanimously passed.

8. Approval of Minutes of the January 23, 2023 Regular Meeting.

Motion to approve the minutes of the January 23, 2023 Regular meeting made by Director Powell, seconded by Director Lee, and unanimously passed.

9. Fire Chief's report.

Division Chief Neels provided an update regarding the recent fire at Station 2.

10. Board of Director's report.

There were no items to report at this meeting.

11. Suggestions from Directors for items other than regular agenda items to be included for the March 27, 2023 Regular Board meeting.

Director Dougherty suggested that the Department provide a survey to the community regarding emergency notifications. Director Powell suggested that the Board discuss business safety requirements within the fire code related to the possession and training

for the use of Automated External Defibrillator's in restaurants within the Montecito District. He noted that this item could be placed on an agenda within the next six months.

12. CLOSED SESSION:

- a. Conference with Labor Negotiators (Government Code section 54957.6)
Agency designated representatives: Director van Duinwyk and Director Lee
Unrepresented employee: Fire Chief**

The Board reported out of closed session at 4:05 p.m. with no reportable action.

Meeting Adjourned at 4:06 p.m.

President Peter van Duinwyk

Secretary Sylvia Easton

Agenda

Item #12



Dear Maevu -

Heart felt Thanks
for clearing the debris
(you + Ronnie, Ty + Shane)
which was a huge
fire hazard in our
canyon. We are ever
so grateful!!!
Jimmie
Hunter